



**INFORMATION NEEDED TO OPEN A REFINANCE ESCROW**

Borrower Name: \_\_\_\_\_

Property Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Estimated Close Date: \_\_\_\_\_

Borrower Social Security number (S):

#1 \_\_\_\_\_

#2 \_\_\_\_\_

Open Title With: \_\_\_\_\_ NEW: ☐ 1<sup>st</sup> ☐ 2<sup>nd</sup> or; ☐ Piggyback

Order # \_\_\_\_\_

New Loan amount: \_\_\_\_\_

Piggyback 2<sup>nd</sup> amount: \_\_\_\_\_

Property Located in \_\_\_\_\_ County APN # \_\_\_\_\_

**Existing Loans To Be Paid Off**

FIRST LOAN: Lender Name: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Loan Number: \_\_\_\_\_

Approximate balance \$ \_\_\_\_\_ ☐ Order demand **OR**; ☐ Subordinate

**SECOND LOAN:** Lender Name: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Loan Number: \_\_\_\_\_

Approximate balance \$ \_\_\_\_\_ ☐ Order demand **OR**; ☐ Subordinate

**Homeowners Insurance**

Insurance Company: \_\_\_\_\_ Agent: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_