

Cover Page



**KINGDOM LEGACY
ADVISORS**

BARBARA MAHR, CFP[®], BFA[™], APMA[®]

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**FORM ADV PART 2
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Barbara Mahr that supplements the Kingdom Legacy Advisors brochure. You should have received a copy of that brochure. Please contact Barbara Mahr if you did not receive a Kingdom Legacy Advisors' brochure or if you have questions about this supplement. Ms. Mahr's CRD number is 2061026.

Additional information about Barbara Mahr is also available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience

Barbara Mahr, CFP[®], BFA[™], APMA[®]
Investment Advisor Representative
Year of Birth: 1959

Business Background:

Kingdom Legacy Advisors, Investment Advisor Representative, April 2026 - Present

Unemployment, October 2025 – March 2026

BlueStem Wealth Partners, Financial Advisor, February 2023 – September 2025

Ameriprise Financial Services, Inc., Registered Representative, June 2005 – February 2023

Educational Background:

North Hennepin Community College, Associate of Science in Business Management, Graduated: 2004

RELEVANT DESIGNATIONS:

CERTIFIED FINANCIAL PLANNER[™] (CFP[®])

The CFP[®] certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP[®] certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 74,000 individuals have obtained CFP[®] certification in the United States.

To attain the right to use the CFP[®] marks, an individual must satisfactorily fulfill the following requirements:

- **Education** – Earn a bachelor’s degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials.
- **Examination** – Pass the comprehensive CFP[®] Certification Examination. The examination is designed to assess an individual’s ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.

- **Experience** – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- **Ethics** – Satisfy the Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement and agree to be bound by CFP Board’s Code of Ethics and Standards of Conduct (“Code and Standards”), which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- **Ethics** – Commit to complying with CFP Board’s Code and Standards. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.
- **Continuing Education** – Complete 30 hours of continuing education hours every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

BEHAVIORAL FINANCIAL ADVISOR, BFA™

This designation was developed by Kaplan University and think2perform®. Individuals who hold the BFA™ designation have completed a two-course program related to behavioral finance. The program was designed to train, develop and improve the moral and emotional competencies necessary to help you, as well as your clients, make better decisions throughout the financial planning process. Once the program has been completed candidates must pass a certification exam. BFA™ designees must complete 20 hours of continuing education requirements every two years.

CHARTERED FINANCIAL ANALYST® (CFA®)

A Chartered Financial Analyst (CFA) is a professional designation given by the CFA Institute, formerly AIMR, that measures the competence and integrity of financial analysts. Candidates are required to pass three levels of exams covering areas such as accounting, economics, ethics, money management and security analysis. Before you can become a CFA charter holder, you must have four years of investment/financial career experience and hold a bachelor's degree. Successful candidates take an average of four years to earn their CFA charter. The program covers a broad range of topics relating to investment management, financial analysis, stocks, bonds and derivatives, and provides a generalist knowledge of other areas of finance. The CFA charter is one of the most respected designations in finance, considered by many to be a gold standard in the field of investment analysis.

ACCREDITED PORTFOLIO MANAGEMENT ADVISOR™ (APMA®)

Individuals who hold the APMA® designation have completed a course of study encompassing client assessment and suitability, risk/return, investment objectives, bond and equity portfolios,

modern portfolio theory, and investor psychology. Students have hands-on practice in analyzing investment policy statements, building portfolios, and making asset allocation decisions, including sell, hold, and buy decisions within a client's portfolio. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct™ and are subject to a disciplinary process. Designees renew their designation every two-years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct™, and complying with self-disclosure requirements.

Form ADV, Part 2B, Item 3

Disciplinary Information

Ms. Mahr does not have any reportable disciplinary disclosures.

Form ADV, Part 2B, Item 4

Other Business Activities

Barbara Mahr has other business activities as a city council member for Lexington, Minnesota. Ms. Mahr is also the treasurer for the Edgewater Condominium Homeowner's Association.

Form ADV, Part 2B, Item 5

Additional Compensation

Barbara Mahr does not receive any economic benefit from anyone, who is not a client, for providing advisory services.

Form ADV, Part 2B, Item 6

Supervision

Kingdom Legacy Advisors has written supervisory procedures in place that are reasonably designed to detect and prevent violations of the securities laws, rules, and regulations of the US Investment Advisers Act of 1940, as amended (the "Advisers Act"). Barbara Mahr is supervised by Kingdom Legacy Advisors' Chief Compliance Officer, Aaron Lindberg. Mr. Lindberg can be reached at (952) 697-2225.

Form ADV, Part 2B, Item 7

Requirements for State-Registered Advisers

Barbara Mahr does not have any reportable disciplinary events required to be disclosed in this section.