

VERIACCOUNT

Finance Magazine

October 2023

**AVOIDING HEIRLOOM
HASSLES: INCLUDING
PERSONAL BELONGINGS
IN YOUR WILL**

www.veriaccount.com

CONTENTS

1 VERIACCOUNT COMICS

*What's the synonym for
"helpful"?*

2 VERIACCOUNT SERVICE SPOTLIGHT

Check out our service!

3 AVOIDING HEIRLOOM HASSLES: INCLUDING PERSONAL BELONGINGS IN YOUR WILL

*When it comes to estate planning, it's
easy to get caught up in the distribution
of financial assets and overlook the
sentimental value of personal
belongings.*

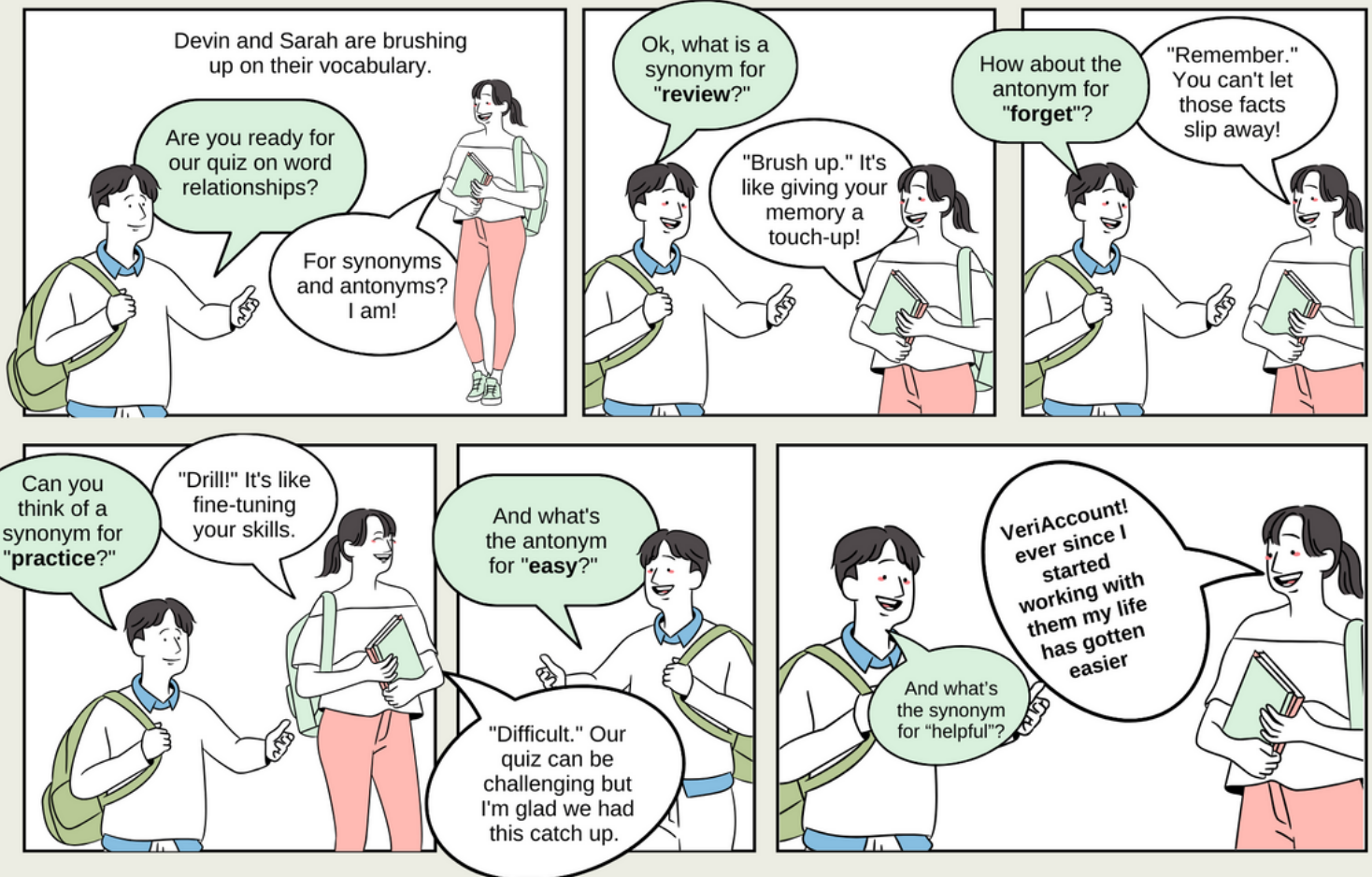
4 KEEP YOURSELF SHARP

*Complete this month's
crossword!*



VeriAccount Comics

Synonyms and Antonyms:



VeriAccount Service Spotlight



Estate Planning

\$200

From basic arrangements to more complex arrangement issues our estate planning service allows you to get peace of mind for your own individual financial situation. VeriAccount can help you create a detailed and extensive estate plan that will leave your family in good hands.

\$200 Per Estate Plan

Add on Special Edition Book for \$1150!

Avoiding Heirloom Hassles: Including Personal Belongings in Your Will

When it comes to estate planning, it's easy to get caught up in the distribution of financial assets and overlook the sentimental value of personal belongings. Neglecting to include provisions for these items in your will can lead to family disputes and hurt feelings among your heirs. Here are some essential tips for ensuring a smooth transition of personal belongings:

****1. Make a List:**** Start by making a comprehensive list of your personal belongings with sentimental or monetary value. This could include family heirlooms, jewelry, artwork, collectibles, and even everyday items with sentimental significance.

****2. Specify Beneficiaries:**** Clearly identify who should receive each item on your list. You can be as specific or general as you like, but the more clarity you provide, the fewer chances for misunderstandings.

****3. Seek Input:**** If you're uncertain about who should receive certain items, consider discussing your intentions with family members. This can help you gauge their preferences and avoid surprises.

****4. Include a Personal Property Memorandum:**** Some states allow you to create a separate document called a personal property memorandum, which can be updated without changing your entire will. This can be especially helpful for items you may acquire or part with over time.

****5. Keep It Updated:**** Just like your will, it's essential to review and update your list of personal belongings regularly, especially after significant life events such as marriages, divorces, or the birth of new family members.

By including personal belongings in your estate plan, you can ensure that cherished items are distributed according to your wishes, minimizing the potential for family conflicts and preserving your legacy of love and memories.

KEEP YOURSELF SHARP!

We hope you enjoy this
crossword puzzle!

VeriAccount Word Search

D	N	T	R	E	A	T	S	S	K	C	I	R	T
I	S	I	B	R	O	O	M	O	S	F	T	B	O
P	U	M	P	K	I	N	V	U	L	U	C	R	S
G	O	B	L	I	N	S	C	A	L	N	O	C	S
C	A	N	D	Y	C	O	R	N	A	N	S	H	R
M	I	D	N	I	G	H	T	P	B	Y	T	I	E
N	L	T	B	L	U	E	E	J	E	N	U	L	D
E	E	S	U	A	S	C	A	R	Y	M	M	D	I
N	A	O	A	I	T	G	C	O	E	S	E	R	P
L	V	H	M	O	N	S	T	E	R	S	S	E	S
L	E	G	D	E	C	O	R	A	T	I	O	N	S
A	S	A	U	S	S	W	I	T	C	H	E	S	S
F	J	A	C	K	O	L	A	N	T	E	R	N	I
R	S	O	Y	P	P	A	H	O	O	O	B	C	P

GHOST
SCARY
BATS
CHILDREN
CANDY CORN
TREATS
JACKO LANTERN
FALL
WITCHES
FUNNY
LEAVES
SPIDERS
COSTUMES
PUMPKIN
HAPPY
BROOM
EYEBALLS
DECORATIONS
MIDNIGHT
GOBLINS
BOO
TRICKS
MONSTERS