

Affairs and Care Package

Focus: Future management of your affairs and long-term care

Includes:

- Four meetings
 - Two comprehensive discussions
 - Review of draft documentation
 - Delivery and review of final documentation and completion of portfolio
- Trusted Decision-Maker Selection and Documentation Guidance
- Important Information and Document Organization
 - Healthcare providers and medical information
 - Financial accounts (banking, investments)
 - Online accounts, passwords, and digital files
 - Monthly bills and recurring services/accounts
 - Insurance policies (auto, home, liability, life, burial)
 - Property and major assets
 - Outstanding debts (mortgage, loans, credit)
- Document long-term care preferences and funding resources
- Final Chapters Portfolio: a professionally organized portfolio containing all your essential documents, information, and preferences in clearly labeled and custom sections for easy reference by you and your family
- Electronic transmission of selected documentation and information to loved ones

Price: \$850/person or \$1,275/couple

Final Care Package

Focus: Care and comfort preferences in your final days

Includes:

- Three meetings
 - Comprehensive discussion
 - Review of draft documentation
 - Delivery and review of final documentation and completion of portfolio; signing of documentation (notary services included)
- Living Will, Health Care Power of Attorney, and Medical Directives Guidance
- Document comfort care wishes and religious and cultural considerations
- Important Information and Document Organization
 - Living Will, Health Care Power of Attorney, and Medical Directives
 - Notification of Passing
- Filing of Living Will with the Louisiana Secretary of State
- Final Chapters Portfolio: a professionally organized portfolio containing all your essential documents and preferences in clearly labeled and custom sections for easy reference by you and your family
- Electronic transmission of selected documentation and information to loved ones

Price: \$750/person or \$1,125/couple



Final Wishes Package

Focus: Burial and ceremony directions for your loved ones

Includes:

- Three meetings
 - Comprehensive discussion
 - Review of draft documentation
 - Delivery and review of final documentation
- Discuss and document
 - Disposition preference
 - Service and ceremony preferences
 - Resources to fund your final arrangements
 - Information requested for certificate of death
- Final Wishes Document: a professionally drafted document compassionately stating your preferences for future use by your loved ones
- Electronic transmission of Final Wishes Document or select information to loved ones
- Optional add ons:
 - Write obituary - \$175
 - Write final reflections eulogy - \$250

Price: \$650/person or \$975/couple

Lasting Legacy Package

Focus: Inventory your assets for distribution and succession

Includes:

- Three meetings
 - Comprehensive discussion
 - Review of draft documentation
 - Delivery and review of final documentation
- Research of conveyance records for accurate property descriptions
- Inventory and document property, major assets, and heirlooms
- Guidance on distribution options
- Final Inventory Document: a professionally drafted document outlining with sufficient detail your property, major assets, and heirlooms for future use by your loved ones in a succession proceeding
- Electronic transmission of Final Inventory Document or selected information to loved ones

Price: \$750/person or \$1,125/couple



Final Chapters Package

Focus: Complete planning of your final years

Includes:

- Six meetings
 - Three comprehensive discussions
 - Two reviews of draft documentation
 - Delivery and review of final documentation and portfolio
- Discuss and document all aspects of
 - Affairs and Care Package
 - Final Care Package
 - Final Wishes Package
 - Lasting Legacy Package

Price: \$2,250/person or \$3,375/couple

Biography Package

Focus: Preserve stories and messages for your loved ones

Includes:

- Three meetings
 - Comprehensive interview
 - Review of draft documentation
 - Delivery and review of final documentation
- Document meaningful stories and messages
- Biography Booklet: a keepsake booklet of a maximum of 20 pages containing your documented stories and messages and accompanying photographs
- Electronic transmission of digital Biography Booklet to loved ones
- Optional add ons:
 - Additional copies of booklet – Cost + 10%

Price: \$825



Simple Clarity Package

Focus: Burial and ceremony directions for your loved ones decided in a single session

Includes:

- One comprehensive discussion
- Discuss and document
 - Disposition preference
 - Service and ceremony preferences
 - Resources to fund your final arrangements
 - Information requested for certificate of death
- Review of draft documentation with one round of revisions by phone or email communication
- Final Wishes Document: a professionally drafted document compassionately stating your preferences for future use by your loved ones
- Electronic transmission of Final Wishes Document or select information to loved ones

Price: \$250/person or \$375/couple

Temporary Affairs Package

Focus: Temporary, short-term management of your affairs in case of emergency

Includes:

- Two meetings
 - One comprehensive discussion
 - Delivery and review of final documentation and completion of portfolio
- Review of draft documentation with one round of revisions by phone or email communication
- Trusted Decision-Maker Selection and Documentation Guidance
- Important Information and Document Organization
 - Primary financial accounts
 - Online accounts and passwords
 - Monthly bills and recurring services/accounts
 - Insurance policies (health, auto, home)
- Final Chapters Portfolio: a professionally organized portfolio containing all your essential documents and information in clearly labeled and custom sections for easy reference by you and your family
- Electronic transmission of selected documentation and information to loved ones

Price: \$350/person or \$525/couple



Package Details and Qualifications

- À la carte or custom package pricing is available upon request.
- Meetings are limited to 2 hours per meeting. If additional meetings are requested, pricing will be provided prior to scheduling.
- For your security, sensitive information (Social Security numbers, account details, passwords) is never collected or stored by Final Chapters. Your final documentation will include designated spaces for this information to be handwritten, keeping it solely under your control.
- At your request and subject to a mutually-acceptable letter of representation agreement, the following legal services may be available from Theriot Legal Services, LLC or attorney recommendations can be provided.
 - Will Preparation
 - Power of Attorney Documents
 - Trust Creation and Documentation
 - Act of Donation Preparation
 - Existing Legal Document Review

For more information or to schedule a consultation, please contact us at (337) 362-2152 or toriet@finalchapters.net.