

# **IMPORTANT** Information & Instructions

# **Burial & Will Kit**

FOR VETERANS AND THEIR FAMILIES



This kit should be kept in a safe place at home. DO NOT KEEP IN A SAFE DEPOSIT BOX



#### Why do you need a Family Information Guide?

Every year millions of dollars of insurance goes unclaimed! They have found that Americans insurance benefits are not being used for one of three reasons. Either your family does not know the location of your benefits, they do not know the name of the company that you have them through, or they do not know that you have coverage at all. The family information guide eliminates these reasons.

#### Why do you need Last Will & Testament?

Having a will is one of the most important things you can do for your family after you pass. By having a will, it can legally protect your children, spouse, and assets. It can also set forth your final wishes on how things should be handled after you pass. Most commonly, people have a will prepared to decide how to distribute their estate, who will take care of their child(ren), avoid a cumbersome probate process, make gifts and donations, and disinherit any individual who would might stand to inherit their estate and property.

# Over **1,700** Veterans pass away daily.

#### Why do you need to know about your VA Burial Benefits?

Generally there is little to no veteran government benefits for your burial or cremation services. When something happens to a veteran, family members are left trying to figure out what is available to help with funeral and final expenses. Knowing the facts of the VA memorial and burial benefits, will allow your family to plan to supplement what is not covered through the VA.

#### What are the next steps?

First, complete each part of the Family Information Guide. Use a permanent pen for the sections that will always be the same for you and use a pencil to complete the sections that may change. Second, you will fill out the Last will and Testament worksheet. Finally review your options for internment or burial in a national cemetery or plan your final arrangements.

# Veteran Resources

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Bereavement Counseling	1-202-461-6530
Civilian Health & Medical Program	1-800-733-8387
Caregiver Support	1-855-260-3274
Debt Management Center	1-855-827-0648
Education	1-888-442-4551
Foreign Medical Program	1-888-820-1756
Headstones And Markers	1-800-697-6947
Health Care	1-877-222-8387
Homeless Veterans	1-877-424-3838
Home Loans	1-888-827-3702
Life Insurance	1-800-669-8477
National Cemetery Scheduling Office	1-800-535-1117
Pension Management Center	1-877-294-6380
Presidential Memorial Certificate Program	1-202-565-4964
Telecommunication Device For The Deaf	1-800-829-4833
VA Benefits	1-800-827-1000
VA Combat Call Center	1-877-927-8387
Veterans Crisis Line	1-800-273-8255
Women Veterans	1-877-222-8387
Burial & Memorial Benefits	www.cem.va.gov
Care Giver Support	www.caregiver.va.gov
Ebenefits	www.ebenefits.va.gov
Education Benefits	www.gibill.va.gov
Health Care Eligibility	www.va.gov/healthbenefits
Homeless Veterans	www.va.gov/homeless
Home Loan Guaranty	www.homeloans.va.gov
Life Insurance	www.insurance.va.gov
Memorial Certificate Program	www.cem.va.gov/pmc.asp
VA Home Page	www.va.gov
VA Forms	www.va.gov/vaform
State Dept. Of Vet Affairs	www.va.gov/statedva.htm
National Resource Directory	www.nrd.gov
Mental Health	www.mentalhealth.va.gov

# Vital Statistics

# FAMILY INFORMATION GUIDE

8	First Name	Last Name
	Date of birth	Place of birth
	Social Security	Birth Certificate Location
	CONTACT INFORMATION	
	Email	Phone
	City	_ State Zip
	Employed     Retired	Date Retired
	Employer	Supervisor
	Address	Phone
	City	State Zip
i	Additional Information	

# Spouse Vital Statistics

2	MARITAL STATUS	Single	Divorced	Separated
		Married	U Widowed	Domestic Partner
	First Name		Last Name	
	Date of birth		Place of birth	
	Social Security	·		

# **Veterans Information**

X	Convise Number	VA Claim Number
	Service Number	VA Claim Number
	Branch of Service	Name of War
	Enlistment Dates to	Place of Enlistment
	Rank / Rate at discharge	Place of Discharge
	VGLI Policy Number	Discharge papers
	Policy Amount	Location

#### In the event of an emergency, please notify the following people immediately

Sig. Other       Phone         City       State         Name       Relationship         Sig. Other       Phone         City       State         Other       Phone         Sig. Other       Phone         City       State         Name       Relationship         Sig. Other       Phone         City       State         Name       Phone         City       State         ADDITIONAL EMERGENCY CONTACTS - friends, neighbors, co-workers, etc         Name       Relationship	Zip
City	
2       Name       Relationship         Sig. Other       Phone	
Sig. Other       Phone         City       State         Name       Relationship         Sig. Other       Phone         City       State         City       State         Abbit       State         ADDITIONAL EMERGENCY CONTACTS - friends, neighbors, co-workers, etc         Name       Relationship	
City	
3       Name Relationship         Sig. Other Phone       Phone         City State       State         ADDITIONAL EMERGENCY CONTACTS - friends, neighbors, co-workers, etc         1       Name Relationship	
Sig. Other       Phone         City       State         ADDITIONAL EMERGENCY CONTACTS - friends, neighbors, co-workers, etc         Name       Relationship	Zip
City	
ADDITIONAL EMERGENCY CONTACTS - friends, neighbors, co-workers, etc         Name         Relationship	
1 Name Relationship	Zip
Sig. Other Phone	
City State	Zip
2 Name Relationship	
Sig. Other Phone	
City State	Zip
3 Name Relationship	
Sig. Other Phone	
City State	Zip
SERVICE MEMBERS	
1 Name Relationship	
Sig. Other Phone	
City State	Zip
2 Name Relationship	
Sig. Other Phone	
City State	

# Financial Institutions

# FAMILY INFORMATION GUIDE

1	Bank		Account #	
	Checking	Savings	Routing #	
2	Bank	Savings	Account # Routing #	
Las	st Will & Test	ament		
	Will Location		Last Update	
	Executor		Relationship	
	Phone		City, State	
	Attorney		Firm	

\_\_\_\_\_ City, State \_\_\_\_\_

# **Insurance Policies**

Phone \_

AL	Company		Policy #
EALTH / MEDIC	Health	Disability	Coverage Amount/Type
	Accidental	Other	
	Company		Policy #
Т	Health	Disability	Coverage Amount/Type
	Accidental	Other	
Щ	Company		Policy #
ANG	Group	Accident	Coverage Amount
ISUR	U Whole	Term	Term Expiration Date
	Company		Policy #
	Group	Accident	Coverage Amount
	O Whole	Term	Term Expiration Date
	Company		Policy #
	Group	Accident	Coverage Amount
	U Whole	C Term	Term Expiration Date

# **Digital Accounts**

# FAMILY INFORMATION GUIDE

<u>8a</u>	Social Accounts Legacy Contac	rt		
	Recovery Email Address		Password	
f	FACEBOOK Username		Password	
y	TWITTER Username _		Password	
in				
0				
		_		
Fun	eral Instruction	5		
CES	Burial	Cremation	Mausouleum	
	Funeral Home		Church Denomination	
PREFEREN	Chapel		Minister	
PRE	Mass	C Yes C No	Rosary	Yes No
AL	SERVICE	Church	Funeral Home	Private Home
-UNERAL	Name / Location of Service			
FU	Address		Phone	
	City		State	Zip
X	Name / Location of Cemetery_			
ETERY	Address		Phone	
CEM	City		State	Zip
	I have reserved facilities			
X	VETERANS	National	State	Private
	Location			
FOC		dle final expenses and arrangem ail CL@ailife.com with the followir		OF CHOICE certificate
	Policy Number		Coverage Amount	
	FREEDOM OF CHOICE Certifie	cate Location		
	Signature		Date	



# **IMPORTANT** Information & Instructions

# **Burial & Will Kit**

# VETERANS EDITION

This kit should be kept in a safe place at home. DO NOT KEEP IN A SAFE DEPOSIT BOX

# About You

## LAST WILL & TESTAMENT KIT

#### Please enter the following details

First Name		Date of Birth	
Middle Name		Surname	
Last Name		Nickname(s)	
Address		Phone	
City		State	Zip
Gender	Male	Female	Non-Binary

## **About Your Spouse**

#### Please enter the following details about your spouse

MARITIAL STATUS	Single	Divorced	Separated
	Married	U Widowed	Domestic Partner
I			
First Name		Date of Birth	
Middle Name		Surname	
Last Name		Nickname(s)	
Gender	Male	Female	Non-Binary
Additional Information			

**DISCLAIMERS:** Once finished, this kit will NOT be your official will. At the end of this kit, you will be directed to America Wills, a website that helps you prepare and generate your free will, in which the information given here helps to fill out your official will. All questions applicable need to be completed in their entirety to have your will prepared. The final will, produced at **www.americawills.com/willkit**, meets state requirements if it is completed, signed, and witnessed in accordance with the directions provided in the website. The author, the publisher and the vendor of these forms makes no representations or warranties regarding the outcome or the use to which these forms are put and are not assuming any liability for any claims, losses, or damages arising out of the use of these forms. The user should not rely on the author or the publisher of these forms for any professional advice. Always consult with a lawyer regarding the rules and regulations governing your residing state/province. The information provided is for illustrative purposes only and not for the purpose of providing legal advice. You should contact an attorney to obtain advice with respect to any particular issues and concerns related to the drafting of wills and other legal documents. Remember that individual situations and estate planning needs differ, and this Kit may not be suitable for your specific circumstances.

# About Your Children

# LAST WILL & TESTAMENT KIT

### Please enter the following details about your children

1	First Name	Date of Birth	
	Middle Name	Living or deceased	Living
	Last Name		Deceased
2	First Name	Date of Birth	
	Middle Name	Living or deceased	Living
	Last Name		Deceased
3	First Name	Date of Birth	
	Middle Name	Living or deceased	Living
	Last Name		Deceased
4	First Name	Date of Birth	
	Middle Name	Living or deceased	<ul> <li>Living</li> </ul>
	Last Name		Deceased
5	First Name	Date of Birth	
	Middle Name	Living or deceased	Living
	Last Name		Deceased
6	First Name	Date of Birth	
	Middle Name	Living or deceased	Living
	Last Name		Deceased
	Any reason to treat your children other than equally?	O Yes	🗋 No
	If yes, please explain:		



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### A bequest is the act of giving (not the act of receiving) property by will.

To help you decide how to give away your property, there are four common types of bequests: Specific Bequests, Charity Bequests, General Bequests, & Residuary Bequests.

You can use one or as many of the four bequests to explain how you would you would like to distribute your property.

# Guardianship

#### In the event of your death, who should be the guardian of your minor children?

A guardian has physical and legal control over your children until they reach the age of eighteen

1	Name	Relationship
	Address	Phone
	City	State Zip
2		
2	Name	Relationship
	Address	Phone
	City	State Zip

# **Executor of Your Estate**

#### Who should be the executor of your estate?

A personal representative is responsible for probating your will, paying debts, collecting your assets, and settling your estate. **Spouse will be named unless specified otherwise.** 

1		
1	Name	Relationship
	Address	Phone
	City	State Zip
2	Name	Relationship
	Address	Phone
	City	State Zip

#### Please add any specific bequests in your Will here

A specific bequest is a gift or specific item of property. For example, specifically providing a family heirloom (painting, diamond ring, etc.) for your daughter is a specific bequest, and can be easily distinguishable from all other property in your estate.

1		
1	Item	Recipient
2	Item	Recipient
3	Item	Recipient
4	Item	Recipient
5	Item	Recipient
6	Item	Recipient
7		
	Item	Recipient
8	Item	Recipient
9	Item	Recipient
10	Item	Recipient
11	Item	Recipient
12	Item	Recipient
13	Item	Recipient
14		
14	ltem	Recipient
15	Item	Recipient

# **Charity Bequests**

#### Please add any charity gifts in your Will here

A charitable bequest is simply a distribution from your estate to a charitable organization through your Will & Testament. However, there are different kinds of charitable bequests. Use very specific language to indicate the precise direction of your assets and to successfully carry out your wishes - name the recipient accurately. A bequest to Red Cross might go to national headquarters when you intended for it to go to a local affiliate in your area.

	Item/Amount	Charity
2	Item/Amount	Charity
3	Item/Amount	Charity
4	Item/Amount	Charity
5	Item/Amount	Charity
6	Item/Amount	Charity

#### Please add any general bequests in your Will here

A general bequest is a testamentary gift that is paid out of the general assets of the estate. For example, making a \$5,000 bequest to your niece would be a general bequest.

1	Amount	Recipient
2	Amount	Recipient
3	Amount	Recipient
4	Amount	Recipient
5	Amount	Recipient
6	Amount	Recipient
7	Amount	Recipient
8	Amount	Recipient
9	Amount	Recipient
10	Amount	
11		Recipient
12	Amount	
	Amount	Recipient
13	Amount	Recipient
14	Amount	Recipient
15	Amount	Recipient

# **Residuary Bequests**

#### Please add any residuary bequests in your Will here

The amount remaining in the estate after payment of the administration expenses, creditors' claims, and other dispositions' specific, demonstrative and general bequests. For example, the balance of your estate is to be distributed as follows: 25% to your niece, 25% to your son, 25% to your daughter, and 25%, split amongst your siblings.

- 1		
1	% Share	Recipient
2	% Share	Recipient
3	% Share	Recipient
4	% Share	Recipient
5	% Share	Recipient
6	% Share	Recipient

## LAST WILL & TESTAMENT KIT

#### Please add any alternative beneficiaries in your Will here

If persons receiving the specific percentage or estate predeceased you, who is to receive that specific percentage? For example, if the person receiving it is your niece and she predeceases you, then who should receive it?

1	Beneficiary Type	Person	Charity	Organization
	Name		Relationship	
	% Share		Note	
2	Beneficiary Type	Person	Charity	Organization
	Name		Relationship	
	% Share		Note	
I				
	Do you wish to disinherit any	yone?	Yes	No
	If yes, please list any individ	luals below:		
1	Name		Relationship	
2	Name		Relationship	
3	Name		Relationship	
4	Name		Relationship	

# **Burial / Cremation Requests**

#### Add any burial or cremation arrangements and wishes here:

If you know what you want done with ashes or if you have purchased a plot, you can list your final wishies here. This portion can be handwritten and attached to your Will & Testament at a later date, or you can provide the information now.

Do you want "funeral instructions" included in your will?	O Yes	🗋 No	
Instructions			

#### If applicable, you can insert any additional information below that you feel will help us write your will(s)

0000	Additional notes:			
	This questionnaire was complete	ed by myself	Yes	No
	This questionnaire was complete	ed by		on my behalf.
0	Signature		Date	
Find	al Step			
	You're almost ready to get yo	ur Last Will & Tes	tament!	
	Follow the final steps below.			
	Bo	used on the instr	ructions contained in this	kit.
			ast Will and Testament a	
		www.amer	icawills.com/willkit	•
	Once	on the page, u	se the following "Promo	Code″
	2		ut all the information	
		willkit2022		
			he email authorization p s now ready for <b>Print</b> or	

#### **Privacy Policy**

This Privacy Policy (or "Policy") explains how Safe Life Network LLC ("SLN," "Company," "we," or "us") collects, uses, stores, and protects your information whenever you use the SLN Services, as the SLN Services are described in our Terms of Service. By using the SLN Services, you consent to the data practices prescribed in this Policy. We may periodically post changes to this Policy on this page by revising the date at the top of this Policy, and it is your responsibility to review this Privacy Policy, and we encourage you to visit this page often.

We collect information you provide to us, including but not limited to when you register for an account, complete a transaction, link an external account to the Services, sign up to receive our email updates, fill out a form, or when you communicate with us. The types of information we may collect include your name, phone number, email address, username, password, government-issued identification numbers and/or copies of government-issued identification cards, services or products requested, and any other information you choose to provide.

Information We Collect Automatically from our Services

When you use our Services, we automatically collect information about you as follows:

· Transaction Information. We collect information in connection with each transaction you engage in via the Services, including transaction time, amount of transaction, counterparties to each transaction (if any), and other transaction details.

 Log Information: We collect standard server logs in connection with your use of our Services, including the type of browser you use, access times, pages viewed, IP address, and the web page you visited before navigating to, or after navigation away from, the SLN Site.

 Device Information: We collect information about the computer or mobile device you use to access our Services, including the hardware model, operating system and version, unique device identifiers, and mobile network information.

 Location Information: With your permission, we collect precise location from your mobile device in connection with your use of our mobile app. We may also derive your approximate location from your IP address.

 Information Collected by Tracking Technologies: We may use various technologies to collect information in connection with your use of our Services. The technologies we use include the following:

Cookies, which are small files that are sent to your computer or mobile device when you visit a website. Cookies allow our SLN Services to recognize your browser or device and track your usage each time you visit. You can usually decline or remove cookies through your browser or device, but doing so may interfere with your use of SLN Services; and

Local storage, which stores data locally in your browser, including user preferences; and Pixel tags, which are small blocks of code often used in connection with cookies. Pixel tags (or web beacons) may be placed on our websites and emails, and allow us to track website usage, including to determine when emails have been opened and acted upon.

#### Information From Other Sources

We collect information from other companies and associate that with the information we collect about you. For example, in connection with your creation of an account, we may collect information about you from identity verification services, including your prior addresses and names. Also, if you use your credentials from a third-party social media service to log into your SLN Services account, we may collect information from that service, such as your name and other account information, in accordance with the authorization procedures determined by that service.

SLN takes reasonable measures designed to protect the information we collect from loss, theft, misuse, and unauthorized access, disclosure, alteration, and destruction. In particular, we implement reasonable security practices and procedures designed to protect the confidentiality and security of this information in accordance with, and prohibit disclosure other than as permitted by, this privacy policy. We also use reasonable measures designed to limit access to the information we collect about you to employees that have a business reason to know such information..

SLN is based in the United States and the information we collect is governed by U.S. law. By accessing or using our Services or otherwise providing information to us, you consent to the processing and transfer of information in and to the U.S. and other countries, where you may not have the same rights as you do under local law. Where this is the case, we will take appropriate measures to protect information about you in accordance with this Privacy Policy. We may use your information to:

· Provide, maintain, and improve the SLN Services;

· Process transactions and send notices about your transactions;

· Resolve disputes, troubleshoot problems, and provide customer service;

 Prevent and investigate violations of our terms and conditions and protect the rights and property of SLN and others;

· Measure, and monitor trends, activities, and usage of the SLN Services;

· Personalize the SLN Services, including by delivering targeted content or advertisements;

· Send you targeted marketing, and promotional offers we think will be of interest to you;

· Verify your identity; and

· Carry out any other purpose described to you at the time the information was collected.

We may also disclose any information we collect about current and former customers with non-affiliated third parties as follows:

(1) With non-financial companies and financial service providers that perform services on our behalf, including identity verification services, fraud prevention services, and email marketing services;

(2) With other companies as permitted by law and for our everyday business purposes, such as to process transactions, maintain accounts, respond to court orders and legal investigations, or report to credit bureaus. For example, in connection with our everyday business purposes or as permitted by law, we may share information about you as follows: § To comply with an applicable law or regulation, or in response to a request for information if we believe disclosure is in accordance with any applicable law, regulation, or legal process;

§ To protect against or prevent actual or potential fraud, unauthorized transactions, claims, or other liability;

§ To protect the rights, property, and safety of SLN or others;

 $\S$  In connection with a proposed or actual sale, merger, transfer, or exchange of all or a portion of SLN's assets to another company; and

§ With your consent or at your direction, including if we notify you that the information you provide will be shared in a particular manner and you provide such information.

(3) We may also share aggregated or de-identified information, which cannot reasonably be used to identify you.

(4) We may also include your information in the leads that are sold to fulfillment agencies in order to complete and deliver requested products and services. We do not sell your information to third parties, but only to fulfillment companies and agents that we work with to deliver requested products and services.

The Services may offer social sharing features and other integrated tools (such as the Facebook "Like" button), which let you share actions you take on our Services with other media, and vice versa. Your use of such features enables the sharing of information with your friends or the public, depending on the settings you establish with the entity that provides the social sharing feature. For more information about the purpose and scope of data collection and processing in connection with social sharing features, please visit the privacy policies of the entities that provide these features. By associating an account managed by a third party with your SLN account and authorizing SLN to have access to this information, you agree that SLN may collect, store, and use this information in accordance with this Privacy Policy.

We may allow others to provide analytics services and serve advertisements on our behalf. These entities may use cockies, web beacons, device identifiers, and other technologies to collect information about your use of the Services and other websites and online services, including your IP address, web browser, mobile network information, pages viewed, time spent on pages or in apps, links clicked, and conversion information. This information may be used by SLN and others to, among other things, analyze and track data, determine the popularity of certain content, deliver advertising and content targeted to your interests on our Services and other websites or online services, and better understand your online activity. You may be able to opt out of having third parties use your web browsing information for behavioral advertising purposes, by visiting www.aboutads.info/choices. You may also be able to opt out of having third parties use information collected through apps for behavioral advertising purposes by visiting your mobile device operating system settings.

#### Account Information

You may access and update your account profile information by logging into your account via our Services. When you close your account, we may retain certain information as required by law or for our legitimate business purposes. We may also retain cached or archived copies of information about you for a certain period of time.

#### Promotional Communications

You may opt out of receiving promotional communications from SLN by following the instructions in those messages. Please note that if you opt out, we may still send you transactional or relationship messages, such as those about your account or our ongoing business relations.

#### Location Information

If you initially consent to the collection of precise location information by SLN via our mobile app, you should be able to subsequently stop this collection through your device operating system settings or by removing our mobile app from your device. You understand and agree that disabling location information may limit the SLN Services available to you.

#### Cookies and Local Storage

Most web browsers are set to accept cookies and local storage by default. If you prefer, you can usually choose to set your browser to remove browser cookies or clear local storage. Please note that if you choose to remove or reject these technologies, this could affect the availability and functionality of our Services.

Mobile Push Notifications/Alerts. With your consent, we may send promotional and non-promotional push notifications or alerts to your mobile device. You should be able to stop receiving these messages by changing the notification settings on your mobile device.

If you have any questions about this Privacy Policy, please contact us at support@safelifenetwork.com

#### Disclaime

The author, the publisher and the vendor of these forms makes no representations or warranties regarding the outcome or the use to which these forms are put and are not assuming any liability for any claims, losses, or damages arising out of the use of these forms. The user should not rely on the author or the publisher of these forms for any professional advice. Always consult with a lawyer regarding the rules and regulations governing your residing state/province. The information provided is for illustrative purposes only and not for the purpose of providing legal advice. You should contact an attorney to obtain advice with respect to any particular issues and concerns related to the drafting of wills and other legal documents. Remember that individual situations and estate planning needs differ, and this Kit may not be suitable for your specific circumstances.

# Over 1,700 veterans pass away daily,

and generally, there are little to no veteran government benefits for their funeral or cremation services.



## You may not reserve space in a VA National Cemetery ahead of time.

\*You may pre-register with a VA National Cemetery prior to the time of death.

VA operates **143** National Cemeteries, of which **77** are currently open for both new casket and cremation internments and **17** may accept new internments of cremated remains only.

# Burial in a VA National Cemetery Includes:

- Assigned Gravesite (If Space is Available)
- Opening and closing of the grave
- Grave liner for casket remains, headstone or marker
- Care at no cost to the family

US Department of Veteran Affairs does not cover all of the funeral or cremation arrangements of honorably-discharged veterans.

# **VA Coverages**

Up to \$300 for burial allowance

Up to **\$828** for plot allowance

Up to \$2,000 for service-related deaths

Up to **\$2,000** for certified non-active duty service related deaths

### Veteran caskets are not free

unless death occurs while on active duty

# Spouses, Dependents and Survivors

Below are some facts that spouses, dependents and survivors are eligible for that are associated with an honorably discharged veteran.

#### Presidential Memorial Certificate

Eligible recipients, including next of kin, a relative, friend, or authorized service representative may make the request.

#### **Burial Flags**

The next of  $\bar{k}$ in may request the burial flag for a deceased veteran that received an other than dishonorable discharge.

#### Burial

Surviving spouses and children may be eligible for burial in a national cemetery, even if they predecease the veteran.

Spouses and dependent children are eligible for a government headstone or marker only if they are buried in a national or state veterans cemetery.