# JAX Consulting Services - Capabilities Statement

**Company Overview:**

JAX Consulting Services provides fiscal oversight, compliance support, and audit-ready financial operations for organizations managing project-based, regulated, and contract-funded work across DC, Maryland, Virginia, and nationwide. Founded by Amanda Lockhart Davis, an APM-certified finance leader and 2026 Nasdaq Milestone Circles graduate with nearly three decades of experience, JAX supports budget monitoring, invoicing controls, documentation standards, and risk mitigation aligned with sponsor and contract requirements.

**Key Services:**

- Fiscal oversight and budget monitoring (tracking, variance review, approvals support)
- Funds flow oversight (invoicing review, receivables monitoring, disbursement controls)
- Contract compliance support (documentation, internal controls, audit-ready files)
- Financial reporting support (monthly reporting packages, reconciliations, supporting schedules)
- Process documentation and internal controls (SOPs, segregation of duties, risk mitigation)

**Core Competencies:**

- Fiscal governance and internal controls (approval paths, control checks, audit readiness)
- Contract and sponsor compliance support (monitoring, documentation standards, risk reduction)
- Budget monitoring, forecasting, and variance management
- Invoicing controls and receivables tracking to support timely funding and reimbursement
- Process improvement and SOP development to strengthen financial operations

**Current & Past Performance:**

- Swim Gem, Inc. – Financial oversight, HR advisory, operational process improvement, internal controls, and accounting system implementation
- Kingdom Vision Enterprises, LLC – Fiscal transition and ongoing financial oversight, including budget management, monthly reporting, and tax professional coordination
- Maximus, Inc. – Founder's prior employment and subsequent independent consulting engagement: AP controls, compliance reporting support (1099/unclaimed property), documentation discipline, and process improvement implementation

**Company Information:**

Unique Entity ID: KTVADMXELVZ3
CAGE Code: 9PF14
Location: Manassas Park, VA (Serving DC/MD/VA and Nationwide)

Virginia SWaM Certified — Small, Micro, Woman-Owned and Minority-Owned | Certification #829731

**NAICS Codes:**

- 541611 – Administrative Management and General Management Consulting Services
- 541219 – Other Accounting Services
- 561499 – All Other Business Support Services
- 541199 – All Other Legal Services

**Contact Information:**

For inquiries and further information, please visit our website at www.jax-consulting.com or email us at jaxsupport@jax-consulting.com.

JAX Consulting Services delivers disciplined fiscal oversight and compliance support to help organizations protect funds, maintain audit-ready documentation, and execute contract-funded work with financial control.