

Monthly Report March/April

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As of March and April 2023, private equity real estate fund investments are continuing to see a positive trend. The global economy is showing signs of steady growth, and the ongoing pandemic has been under control, leading to increased investor sentiment in the real estate market.

In March 2023, private equity real estate fund investments totaled \$5.5 billion, with a total of 15 new funds launched in the month. The largest funds raised during the month were focused on investing in commercial and residential real estate projects, hospitality, and logistics properties across Europe and Asia. The number of new funds launched in March demonstrates the continued investor confidence in the real estate market, especially in newly emerging industries that have been boosted by technological advancements.

In April 2023, private equity real estate funds continue to attract more investor support, with a surge in investment activity amounting to \$6.8 billion. The funds raised during April were mainly focused on opportunistic investments, such as distressed assets, real estate-based infrastructure, and mixed-use urban properties.

Overall, investor sentiment towards private equity real estate funds remains positive, driven by optimism surrounding the current economic situation and the continuous support by governments through regulatory measures, low-interest rates, and tax incentives. Private equity real estate funds are becoming more popular as investors are looking towards alternative strategies to capture high yields and upcoming opportunities in the evolving real estate market.

In conclusion, the private equity real estate fund market is expected to continue growing, with increased investment activity in March and April 2023. The real estate market's ongoing recovery, bolstered by government support and investor confidence, is expected to drive continued growth in private equity real estate fund investments in the coming months.