



Plan Ahead To Save Significant Tax Dollars Upon Your Death



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Hi Howard,

Tim Cestnick, in a [recent article](#) published in the Globe and Mail, skillfully summarized the seven principal steps you can make while considering your Estate Planning, in order to minimize final taxation of your Estate. You can then be certain that your Estate is protected as much as possible from the Tax Man, leaving the most you can for your spouse, children, grandchildren and great grandchildren.

I have recommended many of these techniques to you, my clients, over the years, but now is the time to take them seriously. With professional legal and accounting help you can save thousands of dollars for your beneficiaries which would otherwise go to paying taxes.

The content of this article is by **TIM CESTNICK**, FCPA, FCA, CPA(IL), CFP, TEP, the co-founder

and CEO of Our Family Office Inc. and Columnist with the Globe and Mail.

I invite you to [set up a Zoom](#) appointment with me to discuss your Estate Planning and drawing your Will and Powers of Attorney.

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