



## Mission-Ready Strategy, Workforce & Responsible AI Support

Senior-led management consulting, workforce modernization, responsible AI strategy, governance, and training for public-serving organizations.

EST. 2004

SMALL BUSINESS

SERVICE-DISABLED VETERAN-OWNED

MINORITY-OWNED

NATIONWIDE DELIVERY

### CORE CAPABILITIES

#### Management & Organizational Consulting

Strategic planning, organizational assessments, process improvement, performance management, policy and procedure development, and implementation support.

#### Workforce Development & Modernization

Workforce strategy, capability assessments, career pathways, employer engagement, AI and digital literacy, skills development, and workforce redesign.

#### Higher Education & Student Success

Student affairs, enrollment and retention, career readiness, workforce alignment, administrative modernization, and compliance-related operations.

#### Responsible AI Strategy & Governance

Nontechnical AI readiness, use-case prioritization, responsible-use frameworks, governance, human oversight, workforce impact, workflow modernization, and adoption roadmaps.

#### Program & Project Support

Program planning, stakeholder engagement, coordination, documentation, performance reporting, evaluation, implementation tracking, and continuous improvement.

#### AI, Digital Skills & Executive Training

Generative AI and digital skills training, AI literacy, responsible-use workshops, executive briefings, customized curricula, facilitated planning, and leadership development.

### CONTRACTABLE DELIVERABLES

- AI readiness, governance, and workforce impact assessments
- Current-state, gap, and opportunity analyses
- Strategic plans and implementation roadmaps
- Workforce development strategies and curricula
- Policy, procedure, workflow, and SOP recommendations
- KPI frameworks, dashboards, and executive reports
- Customized AI and digital skills training materials
- Program evaluations and continuous-improvement plans

### REPRESENTATIVE KEY PERSONNEL EXPERIENCE

Executive leadership experience across higher education, student affairs, enrollment management, workforce systems, Title IX and compliance operations, organizational leadership, public service, and responsible AI strategy. Corporate references and relevant experience are available upon request.

### ENGAGEMENT MODELS

#### ADVISORY, ASSESSMENT & STRATEGY

Focused analysis, executive guidance, priorities, roadmaps, timelines, and measurable outcomes.

#### TRAINING, FACILITATION & IMPLEMENTATION

Customized AI workshops, retreats, stakeholder sessions, coordination, documentation, and change support.

### DIFFERENTIATORS

- Senior-led delivery with direct accountability and close attention to requirements.
- Cross-sector expertise spanning government, higher education, workforce, nonprofit, and business environments.
- Responsible AI expertise focused on strategy, governance, workforce readiness, adoption, and training.
- Implementation-focused recommendations translated into roadmaps, responsibilities, timelines, and measurable outcomes.
- Flexible support for advisory projects, assessments, training, subcontracting, and longer-term implementation engagements.

### GOVERNMENT CONTRACTING PROFILE

**Legal Name:** PlanNext, Inc.  
**CAGE:** 87XN4  
**UEI / SAM:** Registration details available upon request  
**Primary:** 541611  
**Headquarters:** Montgomery, Alabama  
**Service Area:** Nationwide; virtual and on-site delivery

### AI POSITIONING

Strategy, readiness, governance, workforce preparation, responsible adoption, workflow modernization, and training.

### SELECTED NAICS

**541611** Administrative Management & General Management Consulting  
**541612** Human Resources Consulting Services  
**541618** Other Management Consulting Services  
**541990** All Other Professional, Scientific & Technical Services  
**611420** Computer Training  
**611430** Professional & Management Development Training

### SELECTED PSCS

**R406** Policy Review  
**R408** Program Support  
**R410** Program Evaluation  
**R431** Human Resources Support  
**U004** Management Training  
**U008** Curriculum Development

### Discuss a Government Requirement

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SHAPE. MANAGE. SHIELD.

