

The New Critical Minerals Economy

CMI SUMMIT 5

May 13-14, 2026
Toronto, Canada



Critical Minerals Institute Summit 5 – Day 1 Wednesday, May 13, 2026

Time	Topic / Presentation Title	Speaker
8:25 AM	Opening Remarks	Tracy Hughes, CEO & Director, InvestorNews Inc. & Executive Director, Critical Minerals Institute (CMI)
8:30–8:45 AM	Who Will Benefit from the Development of Canada’s Non-Fuel Critical Mineral Wealth—Canada, the United States, or Both?	Jack Lifton, Co-Chair, Critical Minerals Institute (CMI) & Editor-in-Chief, InvestorNews.com
8:45–9:00 AM	The Critical Minerals Supply Chain Contribution to Global Power Shifts	Melissa Sanderson, Director, American Rare Earths Limited (ASX: ARR OTCQX: ARRF ADR: AMRRY) & Co-Chair, Critical Minerals Institute (CMI)
9:00–9:20 AM	How do we use Silica to Gain Control and Secure North America’s Supply Chain During the Fourth Industrial Revolution	Feisal Somji, Founder & CEO, Sio Silica Corporation
Critical Minerals Institute Summit 5 – Day 1 Wednesday, May 13, 2026 =====	Panel 1: Financing the Critical Minerals War — Governments, Sovereign Capital, and the Race for Control	<u>Moderator</u> Tracy Hughes, CEO & Director, InvestorNews Inc. & Executive Director, Critical Minerals Institute (CMI)
9:20–10:10 AM =====		<u>Panelists</u> <ul style="list-style-type: none"> - Ali Haji, CEO & Director, American Tungsten Corp. (CSE: TUNG OTCQB: TUNGF) - Bo Møller Stensgaard, Ph.D., President, Greenland Mines Ltd. (NASDAQ: GRML) - Robin Dow, Chairman & CEO, Nevada Organic Phosphate Inc. (CSE: NOP OTCQB: NOPFF) - Alex Moyes, Ph.D., SVP of Mining and Processing, USA Rare Earth, Inc. (NASDAQ: USAR), and Director, Critical Minerals Institute (CMI)
10:10–10:25 AM	Grid Metals: A Global Leader in Cesium Exploration & Development	Robin Dunbar, President, CEO & Director, Grid Metals Corp. (TSXV: GRDM OTCQB: MSMGF)
10:25–10:40 AM	Antimony Ridge & The FAST-41 Process	Craig Lindsay, CEO – U.S. Operations, Resolution Minerals Ltd. (ASX: RML OTCQB: RLMLF)
10:40–10:55 AM	How to Analyze a Rare Earths Project	Mark Tory, President, CEO & Director, Defense Metals Corp. (TSXV: DEFN OTCQB: DFMTF)
Critical Minerals Institute Summit 5 – Day 1	Panel 2: Critical Minerals & Silicon Valley — The Materials Powering AI	<u>Moderator</u>

The New Critical Minerals Economy

CMI SUMMIT 5

May 13-14, 2026
Toronto, Canada



<p>Wednesday, May 13, 2026 =====</p> <p>10:55–11:35 AM =====</p>	<p>and the Semiconductor Revolution</p>	<p>Melissa Sanderson, Director, American Rare Earths Limited (ASX: ARR OTCQX: ARRNF ADR: AMRRY) & Co-Chair, Critical Minerals Institute (CMI)</p> <p><u>Panelists</u></p> <ul style="list-style-type: none"> - Gary Lewis, CEO & Director, AE Fuels Corporation (TSXV: AEF OTCQB: NRGFF) - Alister MacDonald, Director, Critical Minerals Institute (CMI) - Barbara Buck, Partner, MECA Consultants - Robin Dunbar, President, CEO & Director, Grid Metals Corp. (TSXV: GRDM OTCQB: MSMGF)
<p>11:35–12:00 PM</p>	<p>Armchair Interview</p>	<p><u>Host</u> Tracy Hughes, CEO & Director, InvestorNews Inc. & Executive Director, Critical Minerals Institute (CMI)</p> <p><u>Featured Guest</u> Constantine Karayannopoulos, Principal, Kloni Inc. & Retired - Former CEO and Chairman, Neo Performance Materials Inc. (TSX: NEO OTCQX: NOPMF)</p>
<p>12:00–12:30 PM</p>	<p><u>Lunch</u></p>	<p>—</p>
<p>12:30–12:55 PM</p>	<p>Armchair Interview</p>	<p><u>Host</u> Melissa Sanderson, Co-Chair, Critical Minerals Institute (CMI)</p> <p><u>Featured Guest</u> Pini Althaus, CEO & Chairman, Cove Capital LLC</p>
<p>12:55–1:10 PM</p>	<p>A Modern-Day Explorer’s Perspective on the Hidden Geopolitics of Rubidium, Gallium, and Cesium</p>	<p>Marcy Kiesman, CEO & Director, Quantum Critical Metals Corp. (TSXV: LEAP OTCQB: ATOXF)</p>
<p>1:10–1:25 PM</p>	<p>#RareEarths</p>	<p>Mark Wall, President & CEO, American Rare Earths Limited (ASX: ARR OTCQX: ARRNF ADR: AMRRY)</p>
<p>1:25–1:40 PM</p>	<p>Social License as a Strategic Advantage</p>	<p>Gary Lewis, CEO & Director, AE Fuels Corporation (TSXV: AEF OTCQB: NRGFF)</p>
<p>1:40–1:55 PM</p>	<p>Breaking China's Heavy Rare Earth Monopoly: USA Rare Earth and the Round Top Deposit.</p>	<p>Alex Moyes, Ph.D., SVP of Mining and Processing, USA Rare Earth, Inc. (NASDAQ: USAR), and Director, Critical Minerals Institute (CMI)</p>
<p>Critical Minerals Institute Summit 5 – Day 1 Wednesday, May 13, 2026 =====</p> <p>2:00–2:50 PM =====</p>	<p>Panel 3: From Policy to Production: Industrial Strategy in the Race for Critical Minerals</p> <p><i>“The race is no longer about who understands the problem—it’s who</i></p>	<p><u>Moderator</u> Mel Sanderson, Director, American Rare Earths Limited (ASX: ARR OTCQX: ARRNF ADR: AMRRY) & Co-Chair, Critical Minerals Institute (CMI)</p> <p><u>Panelists</u></p> <ul style="list-style-type: none"> - Constantine Karayannopoulos, Principal, Kloni Inc. & Retired - Former CEO and

The New Critical Minerals Economy

CMI SUMMIT 5

May 13-14, 2026
Toronto, Canada



	<i>executes.” --- Jack Lifton, Co-Chair, Critical Minerals Institute (CMI)</i>	<p>Chairman, Neo Performance Materials Inc. (TSX: NEO OTCQX: NOPMF)</p> <ul style="list-style-type: none"> - Pini Althaus, CEO & Chairman, Cove Capital LLC - Jack Lifton, Co-Chair, Critical Minerals Institute (CMI) & Editor-in-Chief, InvestorNews.com - David Argyle, Partner, Arlington Innovation Partners (AIP) & Arlington Magnesium Corp. (AMC)
2:50–3:10 PM	Critical Minerals in the Congo	Kassongo bin Nassor, President, National Chamber of Mines, DRC
3:10–3:25 PM	Tungsten: The Small Market That Won’t Stay Small <i>Why the next decade will reshape demand, supply, and price</i>	Roy Bonnell, CEO & Director, Allied Critical Metals Inc. (CSE: ACM OTCQB: ACMIF FSE: 0VJ0)
3:25–3:40 PM	Solving the Worldwide Organic Phosphate Shortage	Robin Dow, Chairman & CEO, Nevada Organic Phosphate Inc. (CSE: NOP OTCQB: NOPFF)
3:40–3:55 PM	Rare Earths and Gallium in Ontario	Kerem Usenmez, President, CEO & Director, Volta Metals Ltd. (CSE: VLTA OTCQB: VOLMF)
3:55–4:10 PM	Polymetallic Black Shales in Alberta: Canada’s Engine for Critical Mineral Supply	Denis Clement, President, CEO & Founder, Critical Minerals Americas Inc.
<p>Critical Minerals Institute Summit 5 – Day 1 Wednesday, May 13, 2026 =====</p> <p>4:10–5:00 PM =====</p>	<p>Panel 4: What Gets Funded and What Doesn’t — The New Rules of Critical Minerals Investing</p>	<p><u>Moderator</u> Peter Clausi, VP Capital Markets & Director, Silver Bullet Mines Corp. (TSXV: SBMI OTCQB: SBMCF) & Director, Critical Minerals Institute (CMI)</p> <p><u>Panelists</u></p> <ul style="list-style-type: none"> - Anne Landry, Director, Resouro Strategic Metals Inc. (ASX: RAU TSXV: RSM OTCQB: RSGOF) - Mark Wall, President & CEO, American Rare Earths Limited (ASX: ARR OTCQX: ARRFN ADR: AMRRY) - Paul Klemke, Managing Director, Energy Capital Markets, Integral Capital Markets & Director, Sio Silica Corporation
	<p>5:00–7:00 PM Critical Minerals Institute (CMI) Networking Reception</p>	<p>Sponsor by: InvestorNews.com <i>For Investors. By Investors.</i></p>

The New Critical Minerals Economy

CMI SUMMIT 5

May 13-14, 2026
Toronto, Canada



Critical Minerals Institute Summit 5 – Day 2 Thursday, May 14, 2026

Time	Topic / Presentation Title	Speaker
8:30–8:45 AM	Hafnium and Zirconium Critical Minerals: Hidden in Plain Sight	Alister MacDonald, Director, Critical Minerals Institute (CMI)
8:45–9:00 AM	Reaching New Heights in a New Industrial Era: Navigating Critical Mineral Markets Through Collaboration and Strategy	Nick Parry, Director, Hermitage Consulting
9:00–9:20 AM	American Tungsten: Advancing Early Leadership in Domestic Tungsten Supply	Ali Haji, CEO & Director, American Tungsten Corp. (CSE: TUNG OTCQB: TUNGF)
Critical Minerals Institute Summit 5 – Day 2 Thursday, May 14, 2026 =====	Panel 5: Modern-Day Treasure Hunters — Finding Critical Minerals Before the Market Does <i>Exploring how to identify, rank, and prioritize the most critical of the critical minerals in a shifting global economy.</i>	<u>Moderator</u> Peter Clausi, VP Capital Markets & Director, Silver Bullet Mines Corp. (TSXV: SBMI OTCQB: SBMCF) & Director, Critical Minerals Institute (CMI) <u>Panelists</u> <ul style="list-style-type: none"> - Don Hains, P. Geo., President, Hains Engineering Company Limited - Fred Heivlin, Certified Professional Geologist, Mining Engineer - Murray Nye, Chief Executive Officer & Director, North American Niobium and Critical Minerals Corp. (CSE: NIOB OTCQB: NIOMF FSE: KS82.F) - Alastair Neill, P.Eng, Director, Critical Minerals Institute (CMI) & CMI Watchlist Editor
9:20–10:00 AM =====		
10:00–10:15 AM	Exploring North America’s Highest-Grade Antimony Deposit – Bald Hill, New Brunswick	Jim Atkinson, CEO & Director, Antimony Resources Corp. (CSE: ATMY OTCQB: ATMYF)
10:15–10:30 AM	#CriticalMinerals	Nicole Brewster, President, CEO & Director, Renforth Resources Inc. (CSE: RFR)
10:30–10:45 AM	Spartan Metals — Building a Strategic Tungsten Portfolio Critical Mineral: Tungsten	Brett Marsh, President, CEO & Director, Spartan Metals Corp. (TSXV: W OTCQB: SPRMF)
10:45–11:00 AM	Exploring for Rare Earths & Uranium in the Americas	Tom Drivas, CEO & Director, Appia Rare Earths & Uranium Corp. (CSE: API OTCQB: APAAF)
11:00–11:15 PM	#Niobium	Murray Nye, Chief Executive Officer & Director, North American Niobium and Critical Minerals Corp. (CSE: NIOB OTCQB: NIOMF FSE: KS82.F)

The New Critical Minerals Economy

CMI SUMMIT 5

May 13-14, 2026
Toronto, Canada



<p>Critical Minerals Institute Summit 5 - Day 2 Thursday, May 14, 2026 =====</p> <p>11:15-12:00 PM =====</p>	<p>Panel 6: Information Warfare, Market Intelligence & Strategic Advantage in Critical Minerals</p> <p><i>How governments, industry, and capital are using intelligence, narrative, and market influence to shape the next industrial era.</i></p>	<p><u>Moderator</u> Stephen Lautens, Honorary Vice-Counsel of Austria, Director & Executive, Critical Minerals Institute (CMI)</p> <p><u>Panelists</u></p> <ul style="list-style-type: none"> • Mel Sanderson, Director, American Rare Earths Limited (ASX: ARR OTCQX: ARRF ADR: AMRRY) & Co-Chair, Critical Minerals Institute (CMI) • Nick Parry, Director, Hermitage Consulting • Ellie Saklatvala Global Editorial Lead – Metals Argus Media Limited • Tracy Hughes, CEO & Director, InvestorNews Inc. & Executive Director, Critical Minerals Institute (CMI)
<p>12:00-12:30 PM</p> <p>12:30-12:55 PM</p>	<p><u>Lunch</u></p> <p>Armchair Interview</p>	<p>—</p> <p><u>Host</u> Peter Clausi, VP Capital Markets & Director, Silver Bullet Mines Corp. (TSXV: SBMI OTCQB: SBMCF) & Director, Critical Minerals Institute (CMI)</p> <p><u>Special Guest</u> Rahim Suleman, President, CEO & Director, Neo Performance Materials Inc. (TSX: NEO OTCQX: NOPMF)</p>
<p>12:55-1:15 PM</p>	<p>From Resource to Corridor: Developing the Skaergaard PGM-Au-V-Ga-Fe-Ti Project in East Greenland for the New Critical Minerals Economy</p>	<p>Bo Møller Stensgaard, Ph.D., President, Greenland Mines Ltd. (NASDAQ: GRML)</p>
<p>1:15-1:35 PM</p>	<p>No Team, No Tungsten, No Time: Mining's Human Capital Crisis</p>	<p>Lewis Black, President, CEO & Chairman, Almonty Industries Inc. (NASDAQ: ALM TSX: AII ASX: AII)</p>
<p>1:35-1:55 PM</p>	<p>From Capital to Control: Building Critical Minerals Supply Chains</p>	<p>David Argyle, Partner, Arlington Innovation Partners (AIP) & Arlington Magnesium Corp. (AMC)</p>
<p>1:55-2:10 PM</p>	<p>World's Highest-Grade Copper & PGE Discovery --- Mining Metals That Matter</p>	<p>Duncan Roy, Power Metallic Mines Inc. (TSXV: PNP OTCQB: PNPNF)</p>
<p>2:10-2:25 PM</p>	<p>High Grade Tungsten in British Columbia</p>	<p>Stephen Gray, CEO & Director, Fox Tungsten Ltd. (TSXV: FOXT)</p>
<p>2:25-2:40 PM</p>	<p>Scandium: A Case Study for Value-Added Opportunities in Critical Minerals Development</p>	<p>Luc Duchesne, Ph.D., Chief Science Officer & Scandium+ Manager, Scandium Canada Ltd. (TSXV: SCD)</p>
<p>Critical Minerals Institute Summit 5 - Day 2</p>	<p>Panel 7:</p>	<p><u>Moderator</u></p>

The New Critical Minerals Economy

CMI SUMMIT 5

May 13-14, 2026
Toronto, Canada



<p>Thursday, May 14, 2026 ===== 2:40–3:30 PM =====</p>	<p>Innovation, Technology & R&D Driving the Future of Mining Productivity</p>	<p>Mel Sanderson, Director, American Rare Earths Limited (ASX: ARR OTCQX: ARRNF ADR: AMRRY) & Co-Chair, Critical Minerals Institute (CMI)</p> <p><u>Panelists</u></p> <ul style="list-style-type: none"> • Luc Duchesne, Ph.D., Chief Science Officer & Scandium+ Manager, Scandium Canada Ltd. (TSXV: SCD) • Douglas Morrison, President & CEO, Centre for Excellence in Mining Innovation (CEMI) • Jeff Edwards, Senior Advisor - Materials & Manufacturing, 47G Aerospace & Defense • Peter Cashin, CEO, Original Mining Corp. & Director, Critical Minerals Institute (CMI)
<p>3:30–3:45 PM</p>	<p>Strategic Demand Increase Meets Declining Productivity, Grades & Discovery Rates</p>	<p>Douglas Morrison, President & CEO, Centre for Excellence in Mining Innovation (CEMI)</p>
<p>3:45–4:00 PM</p>	<p>Break</p>	
<p>Critical Minerals Institute Summit 5 – Day 2 Thursday, May 14, 2026 ===== 4:00–4:50 PM =====</p>	<p>Panel 8: The Endgame — Who Will Control the Critical Minerals Economy?</p>	<p><u>Moderator</u> Tracy Hughes, CEO & Director, InvestorNews Inc. & Executive Director, Critical Minerals Institute (CMI)</p> <p><u>Panelists</u></p> <ul style="list-style-type: none"> - Lewis Black, President, CEO & Chairman, Almonty Industries Inc. (NASDAQ: ALM TSX: AII ASX: AII) - David Argyle, Partner, Arlington Innovation Partners (AIP) & Arlington Magnesium Corp. (AMC) - Mel Sanderson, Director, American Rare Earths Limited (ASX: ARR OTCQX: ARRNF ADR: AMRRY) & Co-Chair, Critical Minerals Institute (CMI) - Alastair Neill, P.Eng, Director, Critical Minerals Institute (CMI) & CMI Watchlist Editor
<p>4:55–5:00 PM</p>	<p>Closing Remarks</p>	<p>Tracy Hughes, CEO & Director, InvestorNews Inc. & Executive Director, Critical Minerals Institute (CMI)</p>