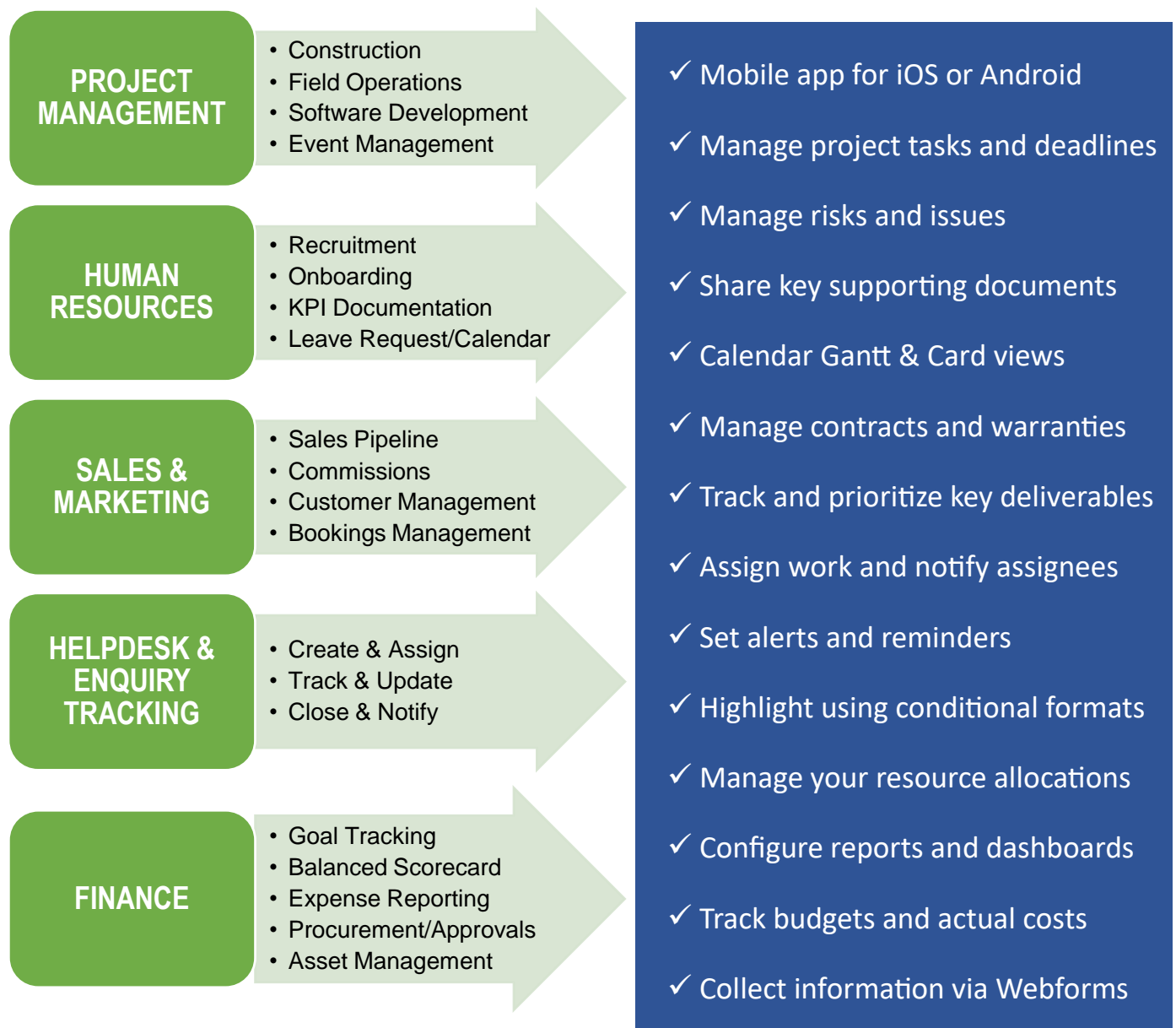# smartsheet® Consulting and Training

√ Smartsheet is a **powerful**, **flexible web-based work collaboration and automation tool** for your **project management**, **team task management**, **sales pipeline** tracking needs and other business functions

√ According to Forrester, over **90%** of our customers say that Smartsheet is **easy to deploy and use**, and **96%** of them **would recommend Smartsheet** to a colleague

√ Used by over **50% of the Fortune 500**

√ Smartsheet is **easy to deploy**, use and maintain, AND it is a **cost-effective solution** for **small to medium-sized businesses** with limited IT support and budget

√ **Invite people anywhere to collaborate** on your work by sharing an entire worksheet with them, or simply by sending them a single row of information for them to update, or to upload an attachment using built-in document management

PROJECT MANAGEMENT	• Construction • Field Operations • Software Development • Event Management
HUMAN RESOURCES	• Recruitment • Onboarding • KPI Documentation • Leave Request/Calendar
SALES & MARKETING	• Sales Pipeline • Commissions • Customer Management • Bookings Management
HELPDESK & ENQUIRY TRACKING	• Create & Assign • Track & Update • Close & Notify
FINANCE	• Goal Tracking • Balanced Scorecard • Expense Reporting • Procurement/Approvals • Asset Management

✓ Mobile app for iOS or Android

✓ Manage project tasks and deadlines

✓ Manage risks and issues

✓ Share key supporting documents

✓ Calendar Gantt & Card views

✓ Manage contracts and warranties

✓ Track and prioritize key deliverables

✓ Assign work and notify assignees

✓ Set alerts and reminders

✓ Highlight using conditional formats

✓ Manage your resource allocations

✓ Configure reports and dashboards

✓ Track budgets and actual costs

✓ Collect information via Webforms

How I can help you?

- Fast track your Smartsheet implementation, incorporating your business processes using leading practice and advanced Smartsheet features

- Build reports to and create web forms to capture information such as enquiries, feedback, orders, event registration and helpdesk requests

- Enhance functionality and further streamline your business processes with add-in Apps, such as Office 365 Business, G-Suite and DocuSign

- Review your business workflow processes and identify areas for improvement (leveraging from experience across a variety of industries and different business functions)

- Import existing data sets (e.g. MS Excel, MS Project) into customised templates that fit your needs

- Provide professional staff training and ongoing support

How long will it take to implement?

- Usually between 1 to 5 days including training, depending on the number of business processes

Smartsheet Subscription Cost

License Type	Price per month US $	Note: Free Collaborators *Paid users can invite an unlimited number of free collaborators. Free collaborators can edit sheets and reports, attach documents, set alerts, and participate in discussion s. They're unable to create/own sheets.*
Individual	$14	1 license – Up to 10 sheets can be created and shared for collaboration with unlimited people.
Team	$45	3 licenses – Up to 50 sheets per user (150 sheets), plus Reports and Resource Management
Business	$75	3 licenses – Up to 100 sheets per user (300 sheets), plus Reports, Resource Management, and Skype for Business
Enterprise or Not for Profit		**Refer www.smartsheet.com/pricing for further details**

Smartsheet also integrates with these and other Apps. Refer www.smartsheet.com/apps for more info

O 365   salesforce   G Suite   Excel   JIRA   OneDrive   Dropbox   DocuSign

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