

Consulting and Training

- √ Smartsheet is a **powerful**, **flexible web-based work collaboration and automation tool** for your **project management**, **team task management**, **sales pipeline** tracking needs and other business functions
- √ According to Forrester, over **90%** of our customers say that Smartsheet is **easy to deploy and use**, and **96%** of them **would recommend Smartsheet** to a colleague
- √ Used by over **50% of the Fortune 500**
- √ Smartsheet is **easy to deploy**, use and maintain, AND it is a **cost-effective solution** for **small to medium-sized businesses** with limited IT support and budget
- ✓ Invite people anywhere to collaborate on your work by sharing an entire worksheet with them, or simply by sending them a single row of information for them to update, or to upload an attachment using built-in document management

PROJECT MANAGEMENT

- Construction
- Field Operations
- Software Development
- Event Management

HUMAN RESOURCES

- Recruitment
- Onboarding
- KPI Documentation
- · Leave Request/Calendar

SALES & MARKETING

- Sales Pipeline
- Commissions
- Customer Management
- · Bookings Management

HELPDESK & ENQUIRY TRACKING

- Create & Assign
- · Track & Update
- · Close & Notify

FINANCE

- Goal Tracking
- · Balanced Scorecard
- Expense Reporting
- Procurement/Approvals
- · Asset Management

✓ Mobile app for iOS or Android

- ✓ Manage project tasks and deadlines
- ✓ Manage risks and issues
- ✓ Share key supporting documents
- ✓ Calendar Gantt & Card views
- ✓ Manage contracts and warranties
- ✓ Track and prioritize key deliverables
- ✓ Assign work and notify assignees
- ✓ Set alerts and reminders
- ✓ Highlight using conditional formats
- ✓ Manage your resource allocations
- ✓ Configure reports and dashboards
- ✓ Track budgets and actual costs
- ✓ Collect information via Webforms



Consulting and Training

How I can help you?

- Fast track your Smartsheet implementation, incorporating your business processes using leading practice and advanced Smartsheet features
- Build reports to and create web forms to capture information such as enquiries, feedback, orders, event registration and helpdesk requests
- Enhance functionality and further streamline your business processes with add-in Apps, such as Office 365 Business, G-Suite and DocuSign
- Review your business workflow processes and identify areas for improvement (leveraging from experience across a variety of industries and different business functions)
- Import existing data sets (e.g. MS Excel, MS Project) into customised templates that fit your needs
- Provide professional staff training and ongoing support

How long will it take to implement?

Usually between 1 to 5 days including training, depending on the number of business processes

Smartsheet Subscription Cost

License Type	Price per	Note: Free Collaborators
	month US \$	Paid users can invite an unlimited number of free collaborators.
		Free collaborators can edit sheets and reports, attach documents,
		set alerts, and participate in discussion s. They're unable to create/own sheets.
Individual	\$14	1 license – Up to 10 sheets can be created and shared
		for collaboration with unlimited people.
Business	\$75	3 licenses – Up to 100 sheets per user (300 sheets),
		plus Reports, Resource Management,
		and Skype for Business
Enterprise or Not for Profit		Refer www.smartsheet.com/pricing for further details

Smartsheet also integrates with these and other Apps. Refer www.smartsheet.com/apps for more info























Paula 0400 380 817 <u>paula@chessconsulting.com.au</u> www.chessconsulting.com.au

