## **JOHNSON LAW FIRM, P.A.**

## "Documents we need for Divorce"

If you can provide us with any or all of the following, it would be helpful!

- 1. <u>Tax Returns</u>. <u>W-2s</u>, Copies of your federal tax returns for the last three years. Make sure all of the attachments, including the W-2 forms, are attached to the returns.
- 2. <u>Pay Stubs</u>. Copies of your pay stubs and your spouses pay stubs for the last three months. If you do not have them, get copies from the employer or a photocopy of the pay record, which will reflect the gross income and any deductions taken from gross income.
- 3. <u>Real Estate</u>. As to each parcel of real estate that you or your spouse own, provide us with the following: Copy of any "Deed" showing the legal description (this is different than the property tax statement, Mortgage statement showing total balance due on mortgage, Copies of any real estate appraisals in last 5 years
- 4. Checking & Savings Accounts. Copy of recent months bank statement showing balance in each such account and account numbers.
- 5. <u>Other Financial Accounts:</u> Most recent monthly statement showing total value of each IRA, Stock account, Certificate of Deposit, and ng present value ie: stocks, bonds, certificates of deposit, mutual funds etc.
- 6. <u>Pensions through current Employer:</u>— for both you and spouse, most recent statement showing present values and the name and address of the plan administrator. Include both for defined benefit pensions and for 401(k) plans.
- 7. <u>List of Year Make Model of all Motor and Recreational</u> Vehicles, Boats, ATV's, Snowmobiles, Motorcycles and for each, provide most recent loan statement showing any balance remaining on any loan encumbering each vehicle. Also include your own internet Kelly Blue Book print out showing the present value of each used vehicle.
- 8. <u>Most recent monthly statement for each remaining unsecured bill, credit card or debt,</u> with statement showing date, whose name is on the debt, total outstanding balance on the debt, and minimum monthly payment. Include all credit cards.
- 9. List of all personal property and household goods and furnishings which you wish to be awarded and approximate value.
- 10. Life insurance policies showing values and balance of any loans on policies etc.
- 11. <u>Monthly Living Expenses</u>. Please fill out the itemized monthly living expense sheet.
- 12. <u>Non-Marital or Pre-Marital Property Claims:</u> If you owned or had an interest in any asset or property already on the date of marriage, please provide documentation showing your ownership, date acquired, description of asset and valuation on date of marriage and now.
- \* PLEASE SCAN AND EMAIL THE ABOVE DOCUMENTS TO OUR OFFICE OR FAX THEM.

-Thank you-

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