Optimized for India: ERP Solutions Built for Superior Automation

Empowering Indian Enterprises with an AI led ERP solution



Inefficiency, visibility, and control are common concerns...does some of these resonate with you?

Is your current ERP solution fully adapted to the unique regulatory and operational requirements of the Indian market?

Are you paying significant license costs for your

current ERP and not getting the desired value?

Are you satisfied with the current automation level that you are able to drive with your current ERP?

5

Are you able to leverage your ERP data to enable data based decision culture in your Organization through Analytics?

2

How adaptable is your ERP solution to accommodate future growth and changes in your business model?

6

Are you spending too much efforts & money in constantly upgrading, maintaining & customizing your current ERP to meet your business needs?





PROCURE TO PAY AUTOMATION

Touchless processing of hundreds to tens of thousands of invoices

EXPENSE MANAGEMENT SOLUTION

Improved compliance to the T&E policies with enhanced Employee Experience & reduced reimbursement cycle time

ORDER TO CASH AUTOMATION

Improve cash flow and reduce cost byt automating end-to-end Order to Cash Process

RECORD TO REPORT AUTOMATION

Delivers a fast financial close, improve compliance, and enhances overall decision-making process with real time insights



MASTER DATA GOVERNANCE

Digitizes and automates the entire Vendor & Customer Management

MASTER DATA GOVERNACE

100% COMPLIANT

INTEGRATED VALIDATION OF VENDOR/CUSTOMER INFORMATION TO ENSURING EFFECTIVE KYC & COMPLIANCE

ENHANCED EXPERIENCE

IMPROVES THE OVERALL EXPERIENCE OF VENDOR/CUSTOMER THROUGH A SEAMLESS ONBOARDING PROCESS

60% REDUCED COST

REDUCE TOTAL COST OF VENDOR / CUSTOMER MASTER BY UP TO 60%

GSTN INTEGRATION INCOME TAX INTEGRATION

One Click integration with GSTN to fetch the required registration details in real time

VENDOR/ **CUSTOMER PORTAL**

Self-service & visibility to Vendor / Customer through access to cloud based portal

Integration with digital signature to truly achieving a paperless onboarding process

ERP INTEGRATION CUSTOM FIELDS

Seamlessly integrates with existing ERP systems, ensuring data consistency

One Click integration with Income Tax to verify based on PAN details of Vendors / Customers

DIGITAL SIGNATURE

Capture additional parameters based on your unique business requirements

MSME INTEGRATION

One Click integration to validate MSME status

WORKFLOW

Streamlines the approval process by automating workflows

ROLE BASED ACCESS

Provide role based access to employees, consultants, auditors, etc.



ACCOUNTS PAYABLE AUTOMATION

70% REDUCED COST

REDUCE TOTAL COST PER INVOICE BY UP TO 70% WITH END-TO-END AP AUTOMATION

3X THE EFFICIENCY

PROCESS 3X YOUR CURRENT INVOICE VOLUME WITHOUT INCREASING HEADCOUNT

SEAMLESS INTEGRATION

100% RECONCILIATION & SEAMLESS INTEGRATION WITH YOUR ERP

INVOICE CAPTURE THROUGH OCR

Advanced OCR to auto capture data from invoices, reducing manual data entry

VENDOR PORTAL

ERP

Centralized hub for vendor management & Communication

Seamlessly integrates with your ERP providing a unified platform for AP process

AUTOMATED DATA ENTRY

Reduces manual data entry through automation, minimizing errors and improving the overall efficiency

INVOICE APPROVAL WORKFLOW

Streamline approval process by automating workflows

INTEGRATION

REPORTING AND ANALYTICS

Robust reporting and analytics, providing insights into AP performance, trends, and opportunities

PURCHASE ORDER MATCHING

Matches invoices against PO & GRN to ensure accuracy and compliance

GST PAYMENT CONTROL

Real time integration with GSTN to withhold & release GST amount basis Vendor compliance

AUDIT TRAIL AND COMPLIANCE

Enhancing transparency and supporting compliance with regulatory requirements.



EXPENSE MANAGEMENT SOLUTION

100% COMPLIANT

ENSURE EFFECTIVE COMPLIANCE & ENFORCEMENT OF YOUR T&E POLICY

ENHANCED EXPERIENCE

IIMPROVES THE OVERALL EXPERIENCE OF EMPLOYEES THROUGH A SEAMLESS REIMBURSEMENT PROCESS

60% CYCLE TIME REDUCTION

REDUCE REIMBURSEMENT CYCLE TIME BY 60%

EXPENSE TRACKING

Easily track expenses by capturing receipts via mobile app, email, credit card transactions API

APPROVAL WORKFLOW

Customizable workflows, ensuring timely and efficient approval of expense reports

MOBILE ACCESSIBILITY

Manage expenses onthe-go through a mobile app, enhancing flexibility and convenience

In-depth expense analysis, helping businesses identify trends, control costs, and optimize spending

RECEIPT **SCANNING**

Smart OCR to extract data from receipts, reducing manual entry and improving accuracy

CORPORATE CARD RECONCILIATION

Corporate credit cards API to automate & reconcile expenses with card transactions

ADVANCED ANALYTICS

POLICY COMPLIANCE

Enforces company expense policies by automatically flagging expenses violations

ERP INTEGRATION

Seamlessly integrates with existing ERP systems, ensuring data consistency

COMPREHENSIVE AUDIT TRAIL

Maintains audit trail of all expense-related activities, enhancing transparency and compliance **]Fr]SHIFT**

RANSFORMATION GURANTEED

ORDER TO CASH AUTOMATION

98-99% AUTO-MATCH

ACHIEVE 98-99% AUTO-MATCH FOR CASH APPLICATION

20-30% REDUCTION IN DAYS SALES OUTSTANDING

IMPROVE WORKING CAPITAL BY REDUCING THE AR AGING, DISPUTES & TIME TO BILL, COLLECTION

80% EFFORT REDUCTION

REDUCE OVERALL EFFORTS BY 80%

TOUCHLESS INVOICING

End to End automation from Order to Invoicing, including automated recurring invoicing

AUTOMATED GST COMPLIANCE

Automated calculation of applicable GST & integrated & Automated E-invoice compliance

AUTOMATED CASH APPLICATION

Seamless integration with Banks to automate the cash application process powered by AI/ML algorithms

No need to apply the signature on any earlier invoice again as the system stores signed invoices

CUSTOMIZED INVOICING

Customised Invoice Text & logo with System calculated amount of Tax as per GST law

AUTOMATED TDS

Auto TDS deduction & accounting & flexibility to configure at the time of invoicing or collection

INVOICE RETRIEVAL

MULTI MODAL INVOICE DELIVERY

Auto e-mails, EDI invoice with ability to generate & transmit lakhs of invoices in seconds

DSC **INTEGRATION**

Centralized DSC application architecture for locations all over India

COLLECTION OPTIMIZATION

Get insights into collection prioritization based on customer behavior to optimize your collection efforts ≣*F*i∕≣SHIF1 ANSFORMATION GURANTEED

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RECORD TO REPORT AUTOMATION

FASTER CLOSE

STREAMLINES & AUTOMATED WORKFLOWS SHORTEN THE FINANCIAL CLOSE PROCESS

ENHANCED COMPLIANCE

ENSURES ADHERENCE TO LOCAL & INTERNATIONAL ACCOUNTING STANDARDS (GAAP, IFRS)

AUDIT READINESS

COMPREHENSIVE AUDIT TRAILS & ACCURATE RECORDS SIMPLIFY THE AUDIT PROCESS

FLEXIBLE CHART OF ACCOUNTS

comprehensive chart of Manages multiple ledgers and reporting hierarchies accounts structure to accommodate detailed to support complex financial reporting organizational structures

SMART ACCRUALS

Automated calculations & posting of accruals entries

RECONCILIATION **CONTROLS**

Auto matches and reconciles between subledgers and the GL, reducing manual effort and errors

LEDGER HIERARCHIES

BULK JOURNAL ENTRY

Post bulk Journals through excel upload or interface

REPORTING & ANALYTICS

Generates real-time financial reports, including B/S, P&L & cash flow statements, for timely decision-making

ROLE-BASED ACCESS

Access controls to ensure that only authorized personnel can access and modify financial data

Fixed Asset Register

Manage End to End Fixed Asset Register & automatically post Depreciation

AUTOMATED PERIOD CLOSE

Automates the periodend close process, including sub-ledger close, reconciliation, and reporting



Get in Touch



kinnar@fnshiftsolutions.com



www.fnshiftsolutions.com

