



# 2026 Waddleton Tax Plan Subscriptions

Choose the subscription plan that best fits your tax preparation needs. We offer flexible options for Forms 1040, 1041, 1120S, and 1065.

***Plan Details at the bottom. Minimum Pricing listed.***

## Individuals - Form 1040 Plans

### Gold Plan

\$1,350 Annual  
\$112.50 / Month

### Silver Plan

\$1,050 Annual  
\$87.50 / Month

### Bronze Plan

\$750 Annual  
\$62.50 / Month

### Non-Subscription

\$850 / Annual

## Additional Pricing (Per Return)

- \$100 Each Additional Schedule C
- \$100 Each Schedule E
- \$100 Portland Business Filings

## Estate - Form 1041 Plans

### Gold Plan

\$1,530 Annual  
\$127.50 / Month

### Silver Plan

\$1,190 Annual  
\$99.17 / Month

**Bronze Plan**

\$850 Annual  
\$70.83 / Month

**Non-Subscription**

\$950 / Annual

**S-Corp - Form 1120s Plans**

Includes Preparation of One 1040 Return

**Gold Plan**

\$2,880 Annual  
\$240 / Month

**Silver Plan**

\$2,240 Annual  
\$186.67 / Month

**Bronze Plan**

\$1,600 Annual  
\$133.33 / Month

**Non-Subscription**

\$1,700 / Annual

**Additional Pricing (Per Return)**

- \$100 Each Additional K1
- \$100 Portland Business Filings

**Partnerships - Form 1065 Plans**

Includes Preparation of Two 1040 Returns

**Gold Plan**

\$4,860 Annual  
\$405 / Month

**Silver Plan**

\$3,780 Annual  
\$315 / Month

### Bronze Plan

\$2,700 Annual  
\$225 / Month

### Non-Subscription

\$2,800 / Annual

### Additional Pricing (Per Return)

- \$100 Each Additional K1
- \$100 Portland Business Filings

### Choose Your Service

Click here to choose the service that's right for you  
or reach out with any questions.

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## Features Per Level

### Gold Key Features:

- 1<sup>st</sup> Level Priority Queue
- 2 hr. Quarterly Tax Planning
- Same Day Response
- Full IRS & State Representation
- Entity & Cash Flow Planning
- A Complementary Amended Return

### Silver Key Features:

- 2<sup>nd</sup> Level Priority Queue
- 1 hr. Quarterly Tax Planning
- Estimated Tax Planning
- Basic Correspondence & Penalty Relief

## **Key Features Included in All Plans:**

- **Annual Tax Return (Form 1040) – Includes 1 Schedule C**
- **First Come First Serve**
- **Annual Checklist**
- **Limited IRS Correspondence**
- **½ Hour of Tax Resolution Time**
- **2 Hours Annual Tax Planning**
- **Standard Response (2 Days)**