



# FINWISE

BANK

## Business Accounts

**Business Name** \_\_\_\_\_ **TIN** \_\_\_\_\_

**Business Address** \_\_\_\_\_

**Please Attach:**

- Articles of Incorporation
- Proof of TIN
- List of Signers
- Copy of ID for each signer

**Services Requested:**

- Wire Daily Limit \$ \_\_\_\_\_
- ACH Daily Limit \$ \_\_\_\_\_
- Bill Pay \_\_\_\_\_

**Signer's Name** \_\_\_\_\_

Email Address \_\_\_\_\_ SSN \_\_\_\_\_

Direct Phone Number \_\_\_\_\_ Online Banking Admin Yes **OR** No

Online Agreement Sent \_\_\_\_\_ DLA Received \_\_\_\_\_

**Signer's Name** \_\_\_\_\_

Email Address \_\_\_\_\_ SSN \_\_\_\_\_

Direct Phone Number \_\_\_\_\_ Online Banking Admin Yes **OR** No

**Signer's Name** \_\_\_\_\_

Email Address \_\_\_\_\_ SSN \_\_\_\_\_

Direct Phone Number \_\_\_\_\_ Online Banking Admin Yes **OR** No

**Signer's Name** \_\_\_\_\_

Email Address \_\_\_\_\_ SSN \_\_\_\_\_

Direct Phone Number \_\_\_\_\_ Online Banking Admin Yes **OR** No

\* if additional signers are needed please attach an additional page

FinWise Use	
Customer Number _____	<input type="checkbox"/> Associations Complete <input type="checkbox"/> OLB Enabled on Core
<input type="checkbox"/> Business Online Banking Enabled	<input type="checkbox"/> Customer Designated as Business User via NCR
<input type="checkbox"/> Account Name/Type _____	Account # _____
<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> MM <input type="checkbox"/> Other _____	
<input type="checkbox"/> Account Name/Type _____	Account # _____
<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> MM <input type="checkbox"/> Other _____	
<input type="checkbox"/> Account Name/Type _____	Account # _____
<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> MM <input type="checkbox"/> Other _____	

Note: Please allow 2-3 business days for new account opening and online access be enabled. Each online Admin User will receive two separate emails containing a username and password for [www.FinWiseBank.com](http://www.FinWiseBank.com).