



High-Grade **Copper** in North America

Advancing a Porphyry-Skarn System
in the Sonora-Arizona Belt

Forward Looking Statement



Cautionary Statement

This presentation (the "Presentation") of Algo Grande Copper Corp. (the "Company") is dated January 2026. It is information in a summary form and does not purport to be complete. It is not intended to be relied upon as advice to investors or potential investors and does not address the investment objectives, financial situation or needs of any particular investor.

Certain statements contained in this Presentation constitute "forward-looking information" as such term is defined in applicable Canadian securities legislation, including statements relating to the acquisition of the Adelita Project and the proposed exploration and development activities and prospects for the Adelita Project. The words "may", "would", "could", "should", "potential", "will", "seek", "intend", "plan", "anticipate", "believe", "estimate", "expect" and similar expressions as they relate to the Company, are intended to identify forward-looking information. All statements other than statements of historical fact may be forward-looking information. Such statements reflect the Company's current views and intentions with respect to future events, and current information available to the Company, and are subject to certain risks, uncertainties and assumptions. Many factors could cause the actual results, performance or achievements that may be expressed or implied by such forward-looking information to vary from those described herein should one or more of these risks or uncertainties materialize. Certain of the "risk factors" that could cause actual results to differ materially from the Company's forward-looking statements include, without limitation, the following: risks related to the receipt of all necessary third party and regulatory approvals, including stock exchange approval and environmental approvals; changes in project parameters as plans continue to be refined; fluctuations in prices of commodities, including copper; failure of plant, equipment or processes to operate as anticipated; accidents, labour disputes, title disputes, claims and limitations on insurance coverage and other risks of the mining industry; delays in the completion of exploration, development or construction activities; health and safety risks; climate change risks; risks related to potential opposition from non-governmental organizations and public interest groups; changes in national and local government regulation of mining operations, tax rules and regulations, and political and economic developments in Mexico; reliance on management and dependence on key personnel; competition in the mining industry; risks related to international operations; fluctuations in foreign currency exchange rates; substantial capital requirements and liquidity; uninsurable risks; litigation; risks related to and uncertainty associated with general economic conditions, actual results of current exploration activities, unanticipated reclamation expenses; and other factors beyond the control of the Company. The material assumptions upon which forward-looking statements in this Presentation are based include, (i) the results from any future exploration that may be undertaken by the Company will align with expectations and prior results; (ii) the availability of experienced staff and the Company's ability to source resources to carry out its activities; (iii) future demand and trends in industries in which the Company may participate; (iv) the Company's ability to continue to work with project partners, stakeholders, community leaders and regulatory bodies; (v) the Company's ability to effectively compete for customers, suppliers and talent; and (vi) stable market and general economic conditions. Should any factor affect the Company in an unexpected manner, or should assumptions underlying the forward-looking information prove incorrect, the actual results or events may differ materially from the results or events predicted.

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The securities of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws and may not be offered or sold within the United States, unless an exemption from such registration is available, information concerning the assets and operations of the Company included in this

presentation has been prepared in accordance with Canadian standards and is not comparable in all respects to similar information for United States companies.

Technical Disclosure

Qualified Person and NI 43-101 Disclosure

The scientific and technical information contained in this Presentation has been reviewed and approved by Mr. Lorne Warner, P. Geo., an independent Qualified Person for Algo Grande Copper Corp. as defined in NI 43-101.

Mr. Warner has examined information regarding the historical exploration at the Adelita copper project, which includes his review of the historical sampling, analytical and procedures and two site visits to verify drill collar locations and personally collect rock samples for analysis. Mr. Warner also completed a technical report on the Adelita Project prepared in accordance with NI 43-101 dated effective August 15, 2025, which is available under the Company's profile at www.sedarplus.ca.

Management notes that historical results were collected and reported by operators unrelated to the Company but have been verified by its Qualified Person; as a result, the historical results create a scientific basis for ongoing work on the Adelita property. Management cautions that historical results, discoveries and any published resource estimates on adjacent or nearby mineral properties, whether in stated current resource estimates or historical resource estimates, are not necessarily indicative of the results that may be achieved on the Adelita property.

Algo Grande[★]

Algo Grande Copper is a growth-oriented mineral exploration company focused on expanding the Adelita Project - a district scale, Porphyry-Skarn copper-silver-gold project situated in the prolific Arizona-Sonora copper belt.

• Our Strategy •

Advancing a high-grade discovery with characteristics typical of porphyry-skarn systems in northwestern Mexico

In partnership with a technical team credited with multiple discoveries and billion-dollar exits in Mexico

Unlock district potential by testing the porphyry system at depth and Skarn targets along the 6 km mineralized corridor

Disciplined, science-driven approach to guide exploration and delineate a world-class copper deposit

Management & Directors



Enrico Gay
CEO & Director

Capital markets professional, key contributor to Kenadyr's reactivation, the Adelita Project acquisition, and recent financings.



João Rocha
VP of Exploration

João Rocha is an exploration geologist with over 10 years of international experience in both public and private markets.



Raymond Jannas
Chairman & Director

Dr. Raymond Jannas is an economic geologist with 40+ years' experience in porphyry Cu-Au systems, contributing to discoveries including Pascua-Lama, El Morro, and Valeriano. Former ATEX CEO, Harvard PhD, now advising Algo Grande on Adelita.



Hunter Scharfe
Director

Hunter Scharfe is Co-Founder and CEO of Juno Industries, a defence technology. Mr. Scharfe previously served as an Advisor to BTQ Technologies (Nasdaq: BTQ), and as a Partner at a Toronto -based technology merchant bank. Mr. Scharfe holds a BComm degree from the University of Toronto.

Algo Grande⁺



Gord Neal
Director

Executive with over 30 years of management experience in the metals and mining sector, beginning his career as VP of Corporate Development at MAG Silver Corp. Mr. Neal has raised over \$750M for various resource companies.



Kevin Ma, CPA, CA
Director

Finance executive with expertise in capital markets, operations, and corporate strategy for growth-stage resource companies.



Tim McCutcheon
Director

Mining executive and former fund manager with over 20 years of experience advancing international resource projects.



Technical Team & Advisors



Dr. Peter Megaw
Senior Technical Advisor

Technical Lead & Senior Advisor Globally respected geologist and MAG Silver co-founder, credited with multiple billion-dollar discoveries across Mexico's major mineral belts.



Michael Williams
Technical Advisor

Founder of Underworld Resources (acquired by Kinross for \$140M), with decades of experience in public markets and mine development.



John McVey
Technical Advisor

Professional engineer and mining executive with global leadership experience in underground mine development and operations.



Monica Ospina
ESG Advisor

Monica Ospina is an ESG advisor with 20 years of experience in mining and energy across the Americas, including as Principal Advisor at Rio Tinto. With a track record advising on transactions exceeding USD \$7.8 billion, she leads social and governance strategy for Algo Grande.



Jorge Rafael Gallardo
Senior Exploration Advisor

Sonoran born geologist with more than 35 years of experience in exploration of mineral deposits in precious metals and base metals in different styles of deposits.



Tiago Falcão Dias
Senior Exploration & Data Manager

Tiago Falcão Dias is a exploration geologist with 10 years of experience in Lithium and Copper projects, mainly developing Barroso Lithium Mine since discovery to mine-ready.



Luis Ochoa
Project Manager

Luis Ochoa is a geologist from the University of Sonora with 16+ years of experience in mineral exploration, underground geology, and open-pit mining. He has held senior roles including Chief Geologist, Exploration Superintendent, and Deputy Director of Exploration across gold, silver, copper, and lithium projects.

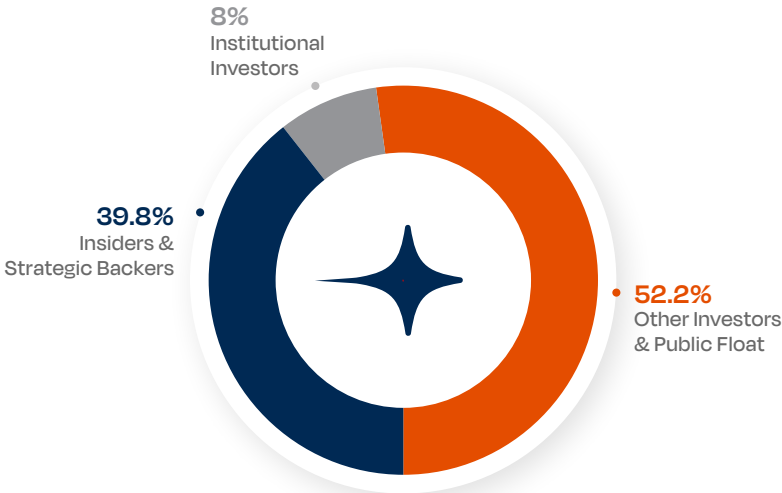


Strong Balance Sheet & Capital Structure



In Feb 2026, Algo Grande successfully completed a \$6.5m upsized private placement inviting new strategic institutional investors and existing shareholders increasing their commitment to the Company.

Algo Grande Copper Corp.	TSX.V: ALGR
Shares Outstanding	41,937,020
Options (0.375)	2,870,000
Options (0.65)	1,760,000
RSUs	2,050,000
Warrants	-



*Capital structure shown as of April 21st, 2026

Strategic Partners

Megaw Exploration Associates, MXA + Cascabel



MXA Inc.

One of Mexico's most respected geological and exploration consultancies, known for its expertise in carbonate replacement deposits (CRDs) and district-scale discoveries across Latin America.

- ✓ **Founded and led by Dr. Peter K.M. Megaw**, co-founder of MAG Silver, and globally recognized CRD expert
- ✓ **More than 40 years of experience in Mexico**, contributing to some of the country's most successful discoveries

This partnership provides Algo Grande with unmatched technical depth and a proven track record of discovery success in Mexico's most prolific mineral belts.

Developed **world-class** projects

Juanicipio (Zacatecas, Mexico)

Previously owned by MAG Silver, purchased by Pan American Silver (NYSE: PAAS) for US \$2.1 B.



MAG SILVER



PAN AMERICAN
SILVER

Cinco de Mayo (Chihuahua, Mexico)

Apollo Silver entered an earn-in and option agreement to acquire the Cinco de Mayo Project from MAG Silver Corp. in Mexico on September 20, 2024.



MAG SILVER



Platosa (Bermejillo, Mexico)

La Platosa is a silver mine that ranks among Mexico's highest grade silver mines.



Copper: The Future Metal

No Electrification and No AI without Copper



Renewable Technology¹

Wind and Solar energy between 7x and 37x more copper intensive than conventional electricity.



AI to Add 3.4Mt by 2050²

AI will surge 6–7x by 2050, needing 3.4 million extra tonnes to support growing digital infrastructure.



6-7X Data Center Demand³

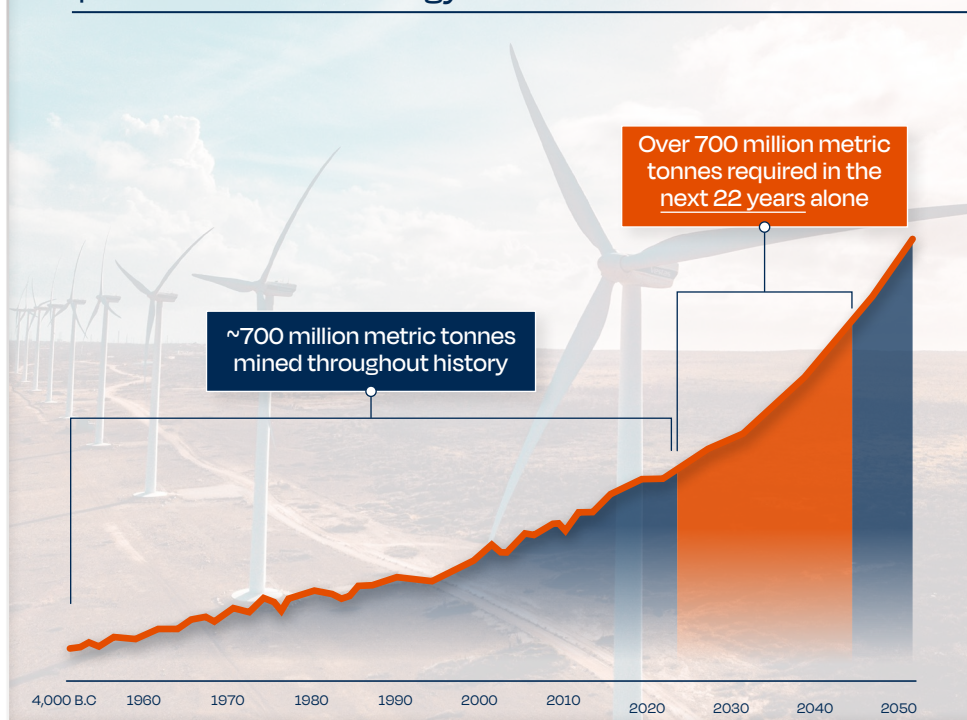
Copper use in data centers projected to grow from 6-7X by 2050.



4X more Copper in EV's⁴

On average, electric vehicles use up to 4x times more copper than regular gasoline vehicles.

\$2.1T to Power the Energy Transition⁵



Source 1: www.solarpowerworldonline.com, Source 2: www.scarboncredits.com
Source 3: www.bhp.com, Source 4: www.internationalcopper.org
Source 5: BNEF estimates \$2.1 trillion is needed in new mining investments by 2050.
Graph Source: United States Geological Survey, BMO Capital Markets.

Situated in Sonora, Mexico A Global **Copper** Supply Hub

Home to the largest concentration
of copper smelters in Mexico

First Open Pit Permit issued in Mexico since
2020 has been issued in Sonora, Mexico

Mexico's booming EV manufacturing sector



1,533%

Growth in EV production
since 2020

Source 1: www.climatecorecard.org/2025/03/by-2035-mexico-aims-to-phase-out-fossil-fuel-dependent-vehicles

Sonora State

Mexico's Copper Powerhouse

***~80%**

of Mexico's copper produced

***\$3.1B**

Invested to expand Sonora's smelting and refining capacity

Access to a Global Market

- Positioned near the U.S. border, Sonora provides a dual advantage—serving growing North American electrification needs while remaining a top raw material supplier to Asia
- In 2023, China was the #1 importer of copper concentrate from Mexico, purchasing over **US\$3.3 billion worth**
- Proximity to the **Guaymas deep-water port**, a key gateway for international exports, including shipments to Asia & North America

*Sonora Copper Concentrate Sales (in 2023)

China — **US\$3.32B**

Singapore — **US\$137M**

South Korea — **US\$66.2M**

Japan — **US\$402M**

Philippines — **US\$94.8M**



The Adelita Project

5,895 Ha Land Package



**District-Scale Copper
Opportunity**



**High-Grade Skarn &
Porphyry Potential**



**Fully Permitted and
Actively Advancing**
(includes a 20-year underground
mining license over Skarn discovery)

The Adelita Project[★]

Overview

The Adelita Project is anchored by the high-grade Cu-Ag-Au Cerro Grande Skarn discovery.

The project shows signatures of porphyry-skarn systems of north-western Mexico and bears similarities to the adjacent Alamo Dorado and nearby Piedras Verdes deposits.

PHASE 1 COMPLETE

57 m above
1.8% CuEq

Multiple intervals confirming a vertically stacked high-grade Cu-Au-Ag skarn system.

2.5 KM TARGET CORRIDOR DEFINED

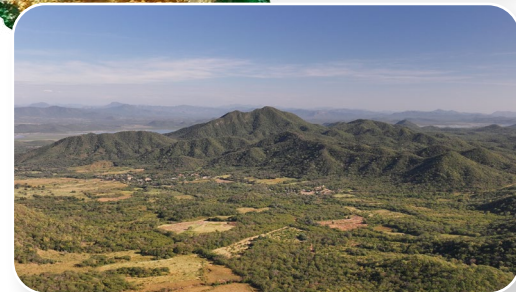
300 m →
2.5 km

High-definition drone magnetic & LiDAR surveys expanded the Cerro Grande footprint.

PHASE II UNDERWAY - JUNE 2026

~8,000 m
3 Targets

Cerro Grande expansion + maiden drills at Cerro Potrero South and Las Trancas.

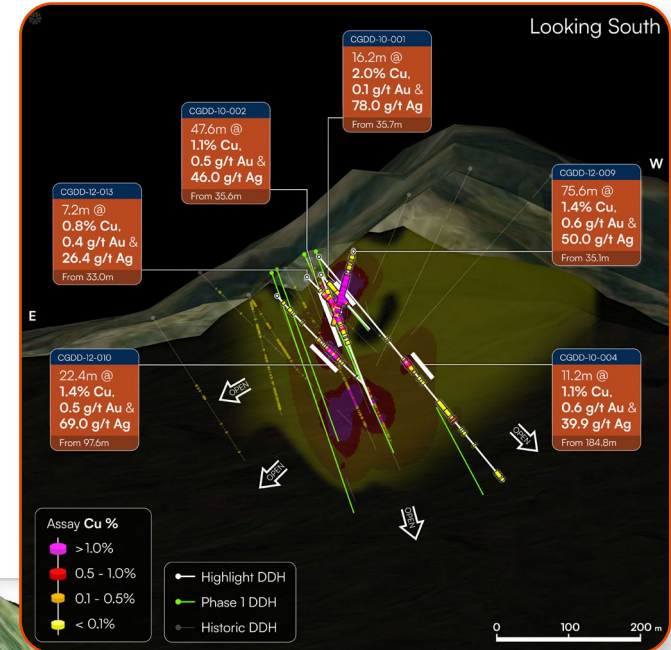


Source: [Algo Grande Copper Corp., News Release | May 28, 2026](#)

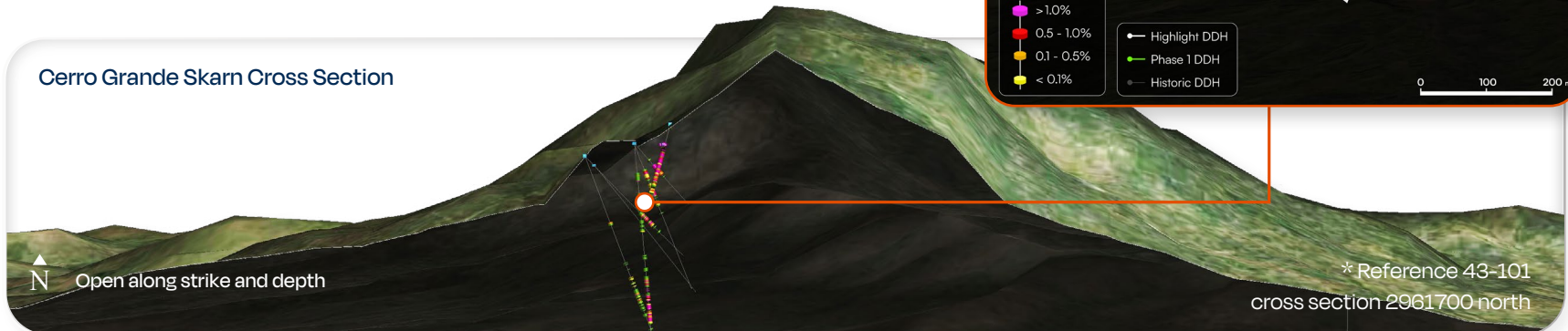
Cerro Grande Historic Drill Highlights



HOLE ID	FROM (M)	TO (M)	INTERVAL (M) / ESTIMATED TRUE WIDTH (M)	COPPER %	GOLD G/T	SILVER G/T
CGDD-10-001	35.65	51.80	16.15 (14.5)	1.97	0.0835	78.00
	35.65	40.98	5.33 (4.8)	2.38	1.123	94.4
CGDD-10-002	35.57	83.21	47.64 (36.9)	1.05	0.462	46.00
	35.57	47.4	11.83 (9.5)	1.37	0.302	18.4
CGDD-10-004	63.4	69.71	6.31 (5.3)	3.6	2.25	221.0
	184.79	195.99	11.20	1.11	0.59	39.90
	184.79	186.84	2.05	1.3	1.04	32.8
CGDD-12-012	189.89	182.77	2.88	2.44	1.285	97.0
	37.7	223.65	185.95	0.56	0.157	13.5
	37.7	48.0	10.30	0.49	0.171	1.1
CGDD-12-012	154.4	223.65	69.25	1.29	0.358	32.9
	189.65	190.35	0.70	8.13	3.09	398.0



Cerro Grande Skarn Cross Section



* Reference 43-101
cross section 2961700 north

Systematic Exploration Strategy



2025

Foundation

COMPLETE

- Exploration permit & 20-year mining licence granted
- 3D magnetic inversion & geophysics reprocessed
- First-pass drill program commenced
- Phase I completed — 4 holes / 1,998 m



2026 H1

Target Definition

COMPLETE

- 5 skarn horizons confirmed — 57 m above 1.8% CuEq
- Licence-wide LiDAR & drone magnetic surveys completed
- Cerro Grande potential corridor extended to 2.5 km
- Phase II targets finalised — 3 targets defined



2026 H2

Phase II: Expand & Test

UNDERWAY

- ~8,000 m drill program — Cerro Grande step-out & depth (15 holes)
- Maiden drilling campaign — Cerro Potrero South (3 holes, 3 km south of Cerro Grande)
- Maiden drill — Las Trancas epithermal Ag-Cu-Au (3 holes)
- Assay results & geological model update
- Phase III targets defined from Phase II intercepts



2027

Phase III: Connect & Define

PLANNED

- Follow-up drilling on Las Trancas & Cerro Potrero successes
- Close 3 km Cerro Potrero–Cerro Grande corridor
- Deliver MRE (depending on phase II and phase III findings) — Cerro Grande central Skarn
- Advance Las Trancas as standalone epithermal discovery
- Porphyry targets (data-dependent)

Phase II Drill Program

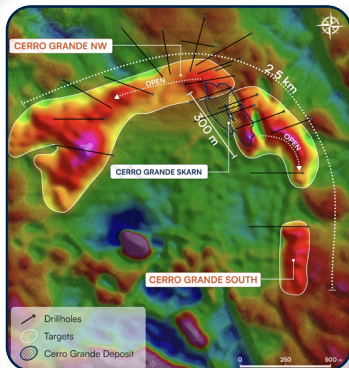
~8,000 m | Commenced June 2026



Executed by Major Drilling Group International

Effectively doubles all historical drilling on Adelita.

MAJOR
Drilling

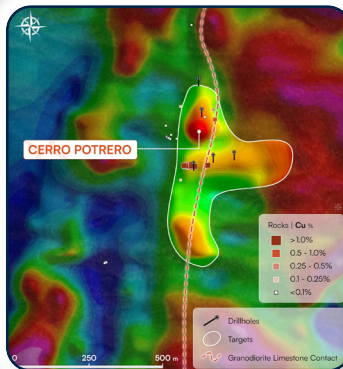


Cerro Grande Skarn

Expansion Drilling

~7,200 m | 15 holes | avg.
400 m depth | max 700 m

Step-out and depth drilling along a newly defined 2.5 km magnetic corridor — expanded from a 300 m defined strike. Target: footprint growth and advancement toward a resource.

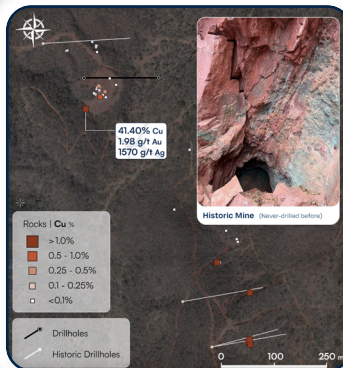


Cerro Potrero South

Maiden Drill Program

~300 m | 3 holes

First-ever diamond drilling 3 km south of Cerro Grande on the same corridor. Surface peak grades: 3.06% Cu, 3.72 g/t Au, 232 g/t Ag, coincident with a strong magnetic anomaly.



Las Trancas Epithermal

Maiden Drill Program

~600 m | 3 holes

First modern drill test of an Alamo Dorado -style Ag-Cu-Au system. Surface peak grades: 41.4% Cu, 1,570 g/t Ag, 2.0 g/t Au. Testing continuity and depth of an undrilled geophysical anomaly.

Comparable Companies

Significant Re-Rating Potential



Catalyst-rich Q3–Q4 2026 — Phase II drill results upcoming, positioning the company for a meaningful value inflection.

	ENTRY POINT	GRADE BENCHMARK	GRADE BENCHMARK	MARKET CONTEXT	GRADE BENCHMARK	MARKET CONTEXT
Company	 Algo Grande	 HERCULES METALS CORP	 GLADIATOR	 MERIDIAN MINING	 ERO COPPER	 ARIZONA SONORAN COPPER CORP
Ticker	TSXV: ALGR	TSXV: BIG	TSXV: GLAD	TSX: MNO	TSX: ERO	TSX: ASCU
Project	Adelita	Hercules	Whitehorse	Cabaçal	Caraíba	Cactus
Location	Sonora, Mexico	Idaho, USA	Yukon, Canada	Mato Grosso, Brazil	Brazil	Arizona, USA
Type	Cu-Ag-Au Skarn (Porphyry potential)	Cu-Ag Porphyry- Skarn	Cu-Au-Ag-Mo Skarn	Cu-Au-Ag VMS	Cu-Au Skarn	Cu Oxide Porphyry
Resource	TBD — MRE 2027	Pre-MRE	Pre-MRE (2026)	70.1 Mt M+I	~30 Mt (reserve)	~227 Mt
Grade	>1.8% CuEq*	1.01–1.38% Cu	>2.5% Cu+Au	0.44% Cu + Au	~2.0% Cu	0.38% Cu
Stage	Pre-MRE	Pre-MRE	Pre-MRE	DFS Underway	Producer	PFS
Market Cap	~US\$15M	~US\$130M	~US\$245M	~US\$550M	~US\$2.8B	~US\$3.3B

Investment Highlights



Leverage to High-Grade Copper



Unlocking near-surface copper grades up to 4% Cu—offering rare torque to rising prices.

Strategic Copper Hub



Sonora is home to some of the planet's largest porphyry deposits and producing mines.

Disciplined Structure & Capital Efficiency



Lean, focused, and built to deliver maximum value per exploration dollar.

Proven Value Creation in Mexico



Led by a team with a track record of billion-dollar discoveries across the region.

Strong Tailwinds from Record Copper Prices



Electrification demand meets historic supply constraints—copper is breaking out.

\$8M+ in Legacy Data and Exploration Work



Over 7,000m drilled, with geophysics, sampling, and mapping—ready for modern targeting.

Building the Next Copper Growth Platform.



"You always go for quality:
Grade is king."

- *Dr. Peter Megaw | Algo Grande Copper*
Technical Team Lead & Senior Advisor

TSX.V: **ALGR**

Contact:

info@algo-grande.com | www.algo-grande.com

Algo Grande 



APPENDIX



Porphyry Targets

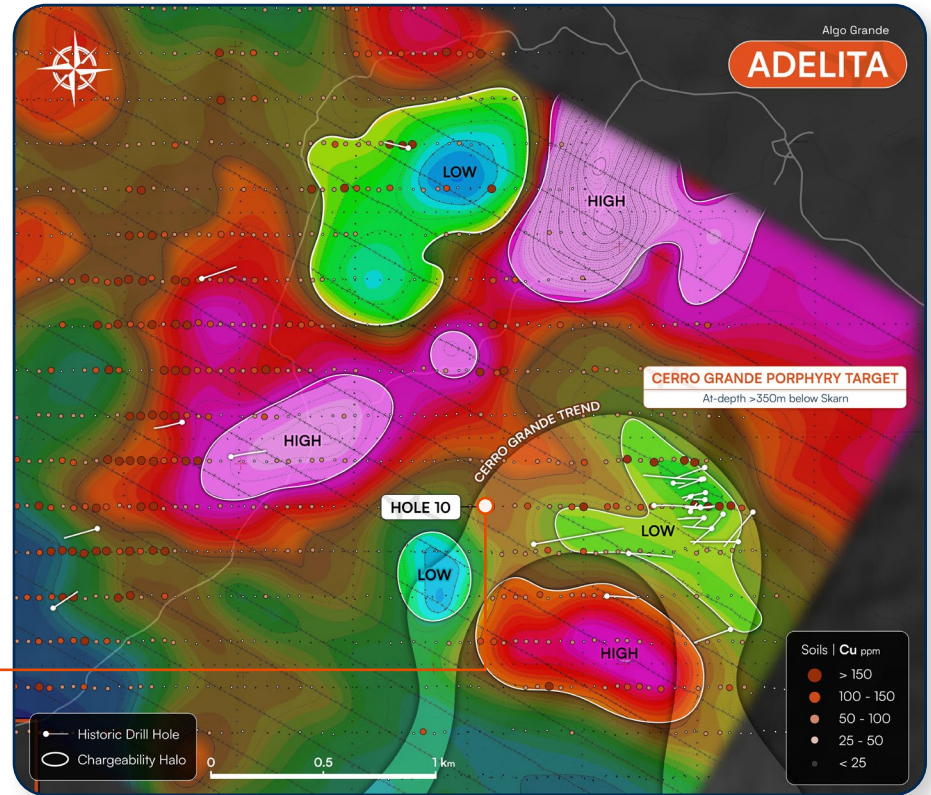
Cerro Grande

Porphyry Potential Beneath the Skarn

- Historical drilling intersected >300 m of high-grade Cu-Ag-Au skarn mineralisation, with potassic feldspar-haloed veins and feldspar porphyry dikes indicating proximity to a porphyry core.
- Reprocessed geophysics outlines a high-resistivity / high-magnetics body beneath the skarn — consistent with a buried intrusion, potentially Cu rich feeding the system.
- Discovery zone remains only partially tested; no deep drilling has yet targeted the porphyry intrusive body beneath the high-grade skarn.



Figure 6 - Hole 10 Cerro Grande - Potassic feldspar haloed vein of quartz-albite-chalcopyrite. Porphyry-style alteration and mineralisation. Feldspar porphyry diking is common at Cerro Grande



*View NI 43-101 report on www.sedarplus.ca

Porphyry Targets

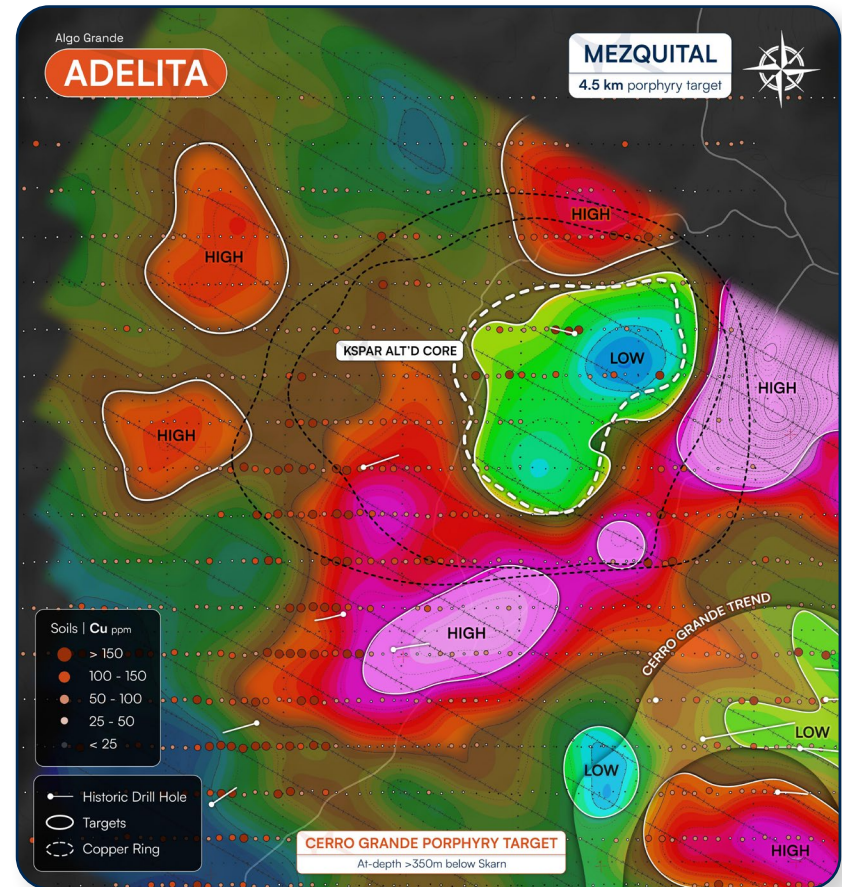
Mezquital

Porphyry Potential Beneath the Skarn

- A 25–35 km² geophysical and geochemical footprint, comparable in scale to Promontorio and El Cobre
- Shallow drilling to date only reached the upper phyllic/propylitic halo; modeling suggests the copper-bearing potassic core lies 350–600 m below surface
- Strong chargeability ring, central resistivity low, and Mo-rich geochemistry (100–1000 ppm) mark a classic, intact calc-alkaline porphyry center awaiting deep testing

Next Steps

- Reprocessing and 3D modeling of **magnetic and IP datasets** to refine subsurface interpretation.
- **Extending soil sampling lines** to the north and east to achieve full coverage of the Mezquital system.
- **Tightening the soil grid** over the high-molybdenum zone to evaluate the potential for a stand-alone molybdenum target.
- **Designing a new drilling campaign** in an open-scissors format, targeting depths of **300–600 metres** to test the main porphyry center.
- **Planning two deeper holes (+600 m)** to evaluate the potential for a copper-rich potassic core at depth.
- **Integrating reprocessed geophysical datasets** (IP, VTEM, and magnetic data) into updated 3D models to refine targeting and de-risk drilling.



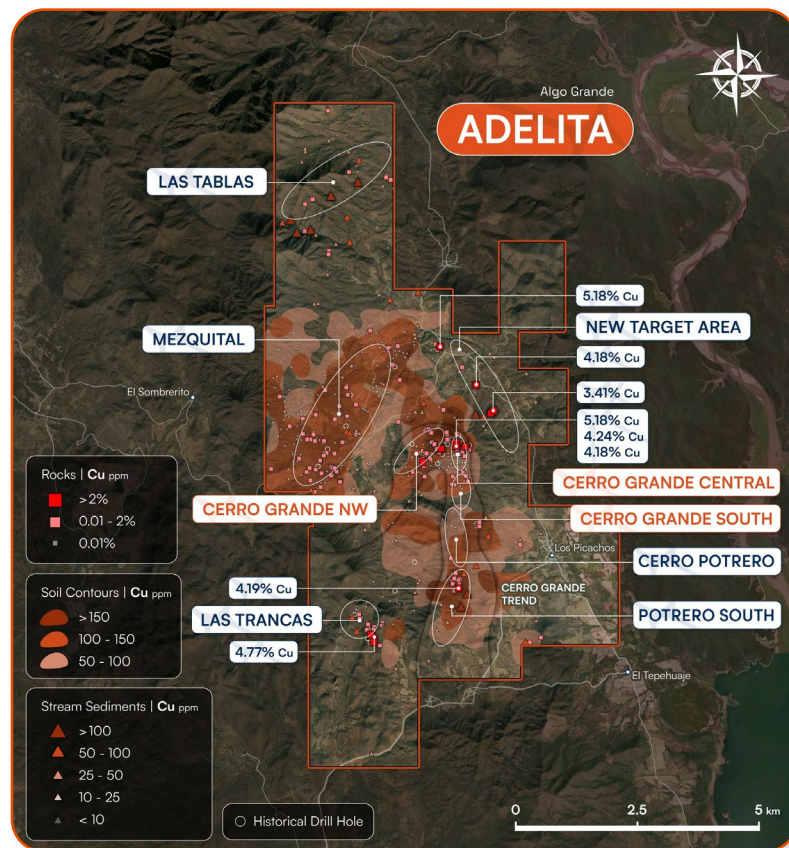
*View NI 43-101 report on www.sedarplus.ca

Advancing Multi-Target Exploration



Adelita hosts multiple high-priority targets beyond the flagship Cerro Grande Skarn discovery zone

- **Las Tablas** Not drilled to date
Recently mapped Skarn body, with anomalous stream samples and rock samples close by >0.75% Cu.
- **Cerro Potrero** Not drilled to date
Anomalous rocks >1% Cu and soils in the souther extent of the mapped skarn, with mapped skarn for a total of 1.2km.
- **Cerro Potrero South** Not drilled to date
Extension on the prospective contact at Cerro Potrero, no assays. 1km strike.
- **Mezquital** Only Shallow Drilled
Multi km porphyry soil anomaly. Reprocessing historical geophysics in this area, to define next drill targets
Rock samples up to 1.5% Cu.
- **Las Trancas** Drilling missed geophysical anomalies
Hydrothermal Cu-Zn-Au Target Las Trancas is a hydrothermal copper-zinc-gold target marked by a strong hematitic alteration halo, similar to the nearby Alamo Dorado mine. Historic trenching uncovered high-grade mineralization at surface, but earlier drilling missed the core target.



*View NI 43-101 report on www.sedarplus.ca

Digbee ESG Rating: BB

A strong first-time result for a junior explorer



Digbee's first assessment of Algo Grande and the Adelita Project recognized a well-developed corporate structure, dedicated ESG resourcing, proactive risk management efforts, meaningful community engagement and a clear commitment to integrating sustainability into corporate strategy.



✓

BB Average Score Awarded

Average score of BB, with potential to move on action taken to manage ESG.

✓

First ESG Assessment

BB score awarded at the exploration stage reflects management's efforts and long-term commitment to best practices.

✓

ESG Budget: 7%

ESG investment at Algo Grande is a key component of building operational readiness for the 2026 exploration program.



What the BB Rating Reflects

As a first-time Digbee assessment for an exploration-stage company, the **BB rating** demonstrates that Algo Grande has already established many of the foundational elements expected of responsible mineral developers, including dedicated ESG oversight, budgeted ESG investment, Stakeholder engagement and risk management systems that are being progressively strengthened as the Project advances.

[See Full Report](#)

01 — MANAGEMENT COMMITMENT

Budgeted ESG Investment

"Funding is directed to multiple activities including policy development, ESG roadmap preparation, risk register development, social baseline studies, work-force training, community engagement, permitting, and environmental management." (p.7)

02 — GOVERNANCE FOUNDATION

Experienced Board & Team

"The Company has a Board and Technical Team with relevant experience in capital markets, technical issues, financial management, and operations." (p.7) "An ESG Advisor has been recently appointed to the team." (p.7)

03 — STRATEGY & VISION

ESG Roadmap in Development

"The Company intends to develop an ESG Roadmap going forward which will align with international frameworks and KPIs relevant to its risk profile." (p.7)

04 — RISK MANAGEMENT

Systems Built Before Development

"The Company is in the process of developing Integrated Risk Management procedures, including risk register, controls, and mitigation measures at the Corporate or Project levels." (p.7)

05 — SOCIAL PERFORMANCE

Community Engagement Underway

"The Social Baseline Study, currently under development, will identify priority areas for collaboration with local communities." (pp.11–12) A Stakeholder Engagement Plan is being prepared by consultants. (p.11)

06 — LAND ACCESS & TRUST

Agreements in Place, no Grievances

Temporary Occupation Agreements established with both local Ejidos directly affected by exploration. (p.10) Bilingual grievance mechanism in place; no complaints received to date. (p.11)