

Robert B. Jacob, D.D.S.  
TEAM BRACES // ORTHODONTIST

**DEMOGRAPHIC & INSURANCE INFORMATION**

*Please print. Complete all applicable sections of this form. All information will remain confidential.*

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Sex: M F [ identifies as: M F ]

Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ [ ] Cell [ ] Home

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_

Primary e-mail address: \_\_\_\_\_

[ ] Patient enrolled in Medi-Cal (California Medicaid)

[ ] Patient enrolled in TRICARE [ ] PRIME [ ] STANDARD

**Dental Insurance: Complete this section**

**Medical Insurance: Complete this Section**

Primary Insured: \_\_\_\_\_

Primary Insured: \_\_\_\_\_

Relationship: \_\_ Self \_\_ Spouse \_\_ Dependent

Relationship: \_\_ Self \_\_ Spouse \_\_ Dependent

Insurance Name: \_\_\_\_\_

Insurance Name: \_\_\_\_\_

ID# \_\_\_\_\_

ID # \_\_\_\_\_

Group # \_\_\_\_\_

[ ] HMO [ ] PPO

[ ] HMO [ ] PPO

Primary insured SS #: \_\_\_\_\_

Primary Insured SS# \_\_\_\_\_

Primary Insured date of Birth: \_\_\_\_\_

Primary Insured date of Birth: \_\_\_\_\_

**For Minor Patients: Complete this section**

Marital status of parent(s): [ ] Single [ ] Married [ ] Divorced [ ] Widowed

**Parent/Guardian 1**

**Parent/Guardian 2**

Relationship to patient: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Cell Phone #: \_\_\_\_\_

Cell Phone #: \_\_\_\_\_

DOB: \_\_\_\_\_

DOB: \_\_\_\_\_

Address if different from above:

Address if different from above:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

SSN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_\_ Drivers License: \_\_\_\_\_

SSN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_\_ Drivers License: \_\_\_\_\_

***Please bring both medical & dental insurance cards to your first visit.***

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## MEDICAL HISTORY INFORMATION

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**Medical:** Physician's Name: \_\_\_\_\_ Phone # \_\_\_\_\_

*Please circle the appropriate answer:*

Yes No ... Are you in good health?

**Do you have any history of the following:**

Yes No ... Heart problems?

Yes No ... Pain in your chest or shortness of breath?

Yes No ... Artificial heart valves or joints?

Yes No ... Rheumatic Fever?

Yes No ... High or low blood pressure?

Yes No ... Angina?

Yes No ... Allergy? (Other than seasonal)

Yes No ... Asthma?

Yes No ... Other respiratory problems, emphysema, etc?

Yes No ... Arthritis?

Yes No ... Cancer or tumor?

Yes No ... Diabetes?

Yes No ... Blood disorders, anemia, etc?

Yes No ... Epilepsy or other seizure disorders?

Yes No ... Immune disorders?

Yes No ... Infectious hepatitis?

Yes No ... AIDS or HIV positive?

Yes No ... Tuberculosis?

Yes No ... Sexually transmitted disease?

Yes No ... Osteoporosis?

Yes No ... Using tobacco products?

Yes No ... Substance Abuse?

Yes No ... Snoring / Sleep Apnea

For Women:

Yes No ... Are you taking birth control medication?

Yes No ... Are you pregnant?

Medical Record # \_\_\_\_\_

List all current medications:

List all allergies:

### DENTAL:

Dentist's Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Last dental check up: [ ] Less than 6 months [ ] 6 to 12 months [ ] more than 12 months

Yes No ... Is all dental work completed?

Yes No ... Have you ever worn braces or retainers?

Yes No ... Do your gums bleed regularly when you brush or floss?

Yes No ... Do you have any pain or sores in your mouth at this time?

Yes No ... Does your jaw click or pop regularly?

Additional Physicians or Dentists:

Name: \_\_\_\_\_ Specialty: \_\_\_\_\_ Phone: \_\_\_\_\_

Name: \_\_\_\_\_ Specialty: \_\_\_\_\_ Phone: \_\_\_\_\_

Name: \_\_\_\_\_ Specialty: \_\_\_\_\_ Phone: \_\_\_\_\_

Signature: \_\_\_\_\_ Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_