

Susan K. Wolcott
Resume
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Contact:

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Objective

I work with educators, professionals, and others to design and deliver high-quality educational programs that improve the abilities of individuals to thrive and lead in a changing and diverse professional and civic landscape.

Education

Doctor of Philosophy in Accounting and Information Systems, Minor in Finance,
Northwestern University, 1993
Dissertation: *The Effects of Prior Shareholder Anticipation and Restructuring Actions
on the Stock Price Response to Writedown Announcements*

Master of Science in Accounting and Information Systems, Northwestern University, 1985

Bachelor of Business Administration in Accounting, University of Portland, 1979

Professional Certifications

Certified Public Accountant (United States – Colorado)
Certified Management Accountant (United States)

Employment and Major Consultation History

Independent Scholar and Education Consultant, WolcottLynch Associates, 2000 to present

American Institute of CPAs: Author of faculty guide, *How to Help Your Students Become Better
Critical Thinkers*, 2020

CPA Canada:

- Competency Map Committee, 2017-present
- Thought Leader, Professional Education, 2014 to 2019
- Competency Framework Task Force, 2017-2018
- Director of the “Oracle” resource library, Professional Education Program, 2014-2017
- Professional Education Program (PEP) Work Group, 2012-2014

Instructor, Indian School of Business, 2017 to present

CA School of Business: Curriculum design and facilitation, Communication and critical thinking development and assessment, and Strategic direction, 2008-2013

Instructor, Aalto University (Finland), 2002 to 2017

Instructor, University of Iowa, 2016

Instructor, IE Business School (Spain), 2004 to 2011

Visiting Professor and Instructor, Department of Accounting, The Michael G. Foster School of Business, University of Washington, 2003, 2006, 2007

Instructor and Assistant Professor, School of Accountancy, Daniels College of Business, University of Denver, 1990 to 2000

Instructor, J. L. Kellogg Graduate School of Management, Northwestern University, 1986-89

Graduate Fellow, J. L. Kellogg Graduate School of Management, Northwestern University, 1983-86

Accounting and Tax Supervisor, Lange, McGrath & Co., CPAs, Portland, Oregon, 1982-83

Audit Supervisor, Coopers & Lybrand, CPAs, Portland, Oregon, 1979-82

Various positions as a paraprofessional in public accounting, 1973-79

Various accounting positions in private industry, 1972-73

Honors and Awards

CMA/CAAA Scholarship of Teaching and Learning Grant, 2011, with F. Phillips

Prize of Excellence for Teaching, International Executive MBA, IE Business School, 2008 and 2009

MBA Core Diamond Award, Daniels College of Business, University of Denver, 1995 and 1996

Doctoral Student Manuscript, 1993, Western Region, AAA

Doctoral Dissertation Grant, 1987-88, American Institute of Certified Public Accountants

Ambrose Reiter Award, 1986, Northwestern University

Doctoral Consortium Fellow, 1986, American Accounting Association

Deloitte, Haskins and Sells Research Fellow, 1984-86

Big 10 Doctoral Consortium Fellow, 1986, Coopers & Lybrand

Graduate Fellow, 1983-86, Northwestern University

Outstanding Accounting Senior, 1979, Oregon Society of Certified Public Accountants

Delta Epsilon Sigma (national honor society), 1979, University of Portland

Accounting Scholarship, 1978-79, National Association of Accountants

Subjects Taught

Executive and Masters:

Management Control Systems

Introduction to Management Accounting

Problems in Managerial & Cost Accounting

Introductory Financial Accounting (solo-taught courses as well as team-taught courses in integrated curriculum with Finance and Statistics faculty)

Integrative Accounting Theory

Statistical Audit Sampling

Undergraduate:

Managerial Accounting for Global Business

Critical Thinking

Learning Skills and Personal Development

Principles of Accounting

Intermediate Cost Accounting

Introductory Financial Accounting

Auditing and Systems (solo-taught courses as well as team-taught courses in integrated curriculum with other accounting faculty)

Personal Financial Decision Making

Real-World Decision Making

Certified Public Accountant Exam Preparation:

Financial Accounting

Management Accounting

Governmental and Not For Profit Accounting

Auditing and Attestation

Certified Management Accountant Exam Preparation:

Information Systems

Internal Controls

Certified Financial Analyst Exam II Preparation:

Financial Accounting

Recent Professional Affiliations and Service

Association of International Certified Professional Accountants (AICPA)

Chair, Academic Executive Committee Critical Thinking Task Force, 2019-present

Member, Pre-certification Education Executive Committee, 2015-2019

Institute of Management Accountants

Member, Board of Directors, Greater Seattle Chapter, 2013-present

Canadian Academic Accounting Association (CAAA)

Member, Accounting Education Committee, 2011-present