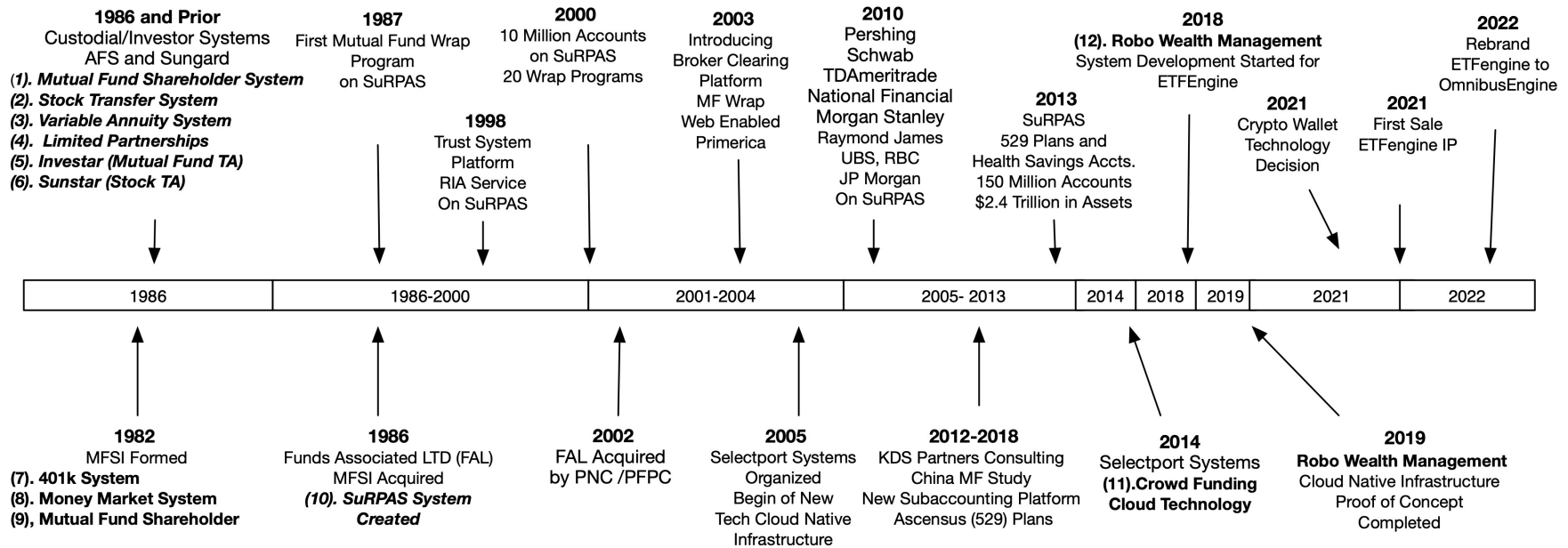


Who we are

How the Team got here

12 Investor/Custodial Record-keeping Systems Created



Extraordinary Wealth Management Domain Knowledge
Scalable/Durable Custodial Platforms Currently Processing
\$2.4+ Trillion in Assets and 200 million investor accounts

Creating Investor Record Keeping Systems for 40+Years
 We have the Processes and Methodology to Create Cloud Native Systems Like These