



## TURNER LUMPKINS & BLACKWELL

PLC

### FEE SCHEDULE

#### Estate Planning Services

##### Hourly Billing:

Attorney Hourly Rate ..... \$400 (partner) per hour

##### Flat Fee Billing\*:

Simple Will/Power of Attorney/Advance Medical Directive ..... \$975/individual  
..... \$1,250/couple

Will/Trust/Power of Attorney/Advance Medical Directive ..... \$1,500/individual  
..... \$2,000/joint trust  
..... \$2,500/couple

All plans include the initial consultation, review of existing documents and asset summary, and a second conference with clients to discuss probate planning, federal estate tax planning, recommendations for new plan, drafting of wills, and/or revocable trusts, powers of attorney, advance medical directives, and recommendations for re-titling of assets and beneficiary designations. Prices include original documents and one full set of copies. Follow-up calls and additional assistance with beneficiary forms will be billed at the regular hourly rate.

Irrevocable Life Insurance Trusts ..... \$2,000

Third Party Special Needs Trusts ..... \$2,500

*Flat fee billing does not include the preparation of deeds or travel time. Additional assistance or research will be billed at the attorney hourly rate of \$400. Couple pricing may not be applicable if plans are substantially different.*

##### Other Legal Services:

Off-site visit – travel time ..... As agreed upon by attorney

Deeds/Recording ..... \$400 per deed + Recording Fees

Pre-nuptials/Revisions/Estate Administration ..... Billed at hourly rate

QPRTs, Charitable or other Trusts ..... Billed at hourly rate

Special Services (Fed Ex, Courier, Postage, etc.) ..... Billed at cost

**Amounts are due and payable when invoice is received unless otherwise noted on the invoice.**

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Effective 1/1/2023