



Intuit Enterprise Suite (IES)

A configurable AI-powered business platform that brings together all of your financial, payroll, HR, marketing, and cash flow tools in one. With your tools and data connected, the platform streamlines operations, increases productivity, and improves decision making with business intelligence and insights for your next phase of growth.

Robust financial management

IES offers **robust financial management** with multi-entity management and accounting, automated accounting and financial planning tools, detailed user roles, and permissions, and AI-driven business insights and intelligence.

A multi-entity platform to manage your portfolio, and drive efficiency

As your business, or businesses, grow, efficiency is the key. With Intuit Enterprise Suite, you can manage entities, locations, and subsidiaries all in one place with a single login. Your teams can easily run consolidated reports and see how your portfolio is doing, from one dashboard. They can also analyze each entity for more information, without going to a separate account or tab. These consolidated reports are powered by the ability to do intercompany transactions with automatic eliminations across entities from one place, reducing hours of manual work and errors.

Automated accounting and financial planning tools

IES offers more robust financial management capabilities like automated revenue recognition and fixed asset accounting, and AI-powered forecasting and budgeting. You can automate revenue recognition by straight-line, percentage-based, or milestone-based schedules and have fixed assets automatically detected from your bank feed or journal entries.

Granular access to privacy and security controls

Growing businesses need to make sure that **sensitive data is safe and private**. Custom roles and permissions help you do just that while also increasing productivity. Administrators can give users predefined roles like company administrator, bookkeeper, or payroll manager. Administrators can also create custom roles and define the exact set of features and data for team members based on their specific needs. Users with different roles and approval levels see only the permitted features and data for their jobs, enabling teams to securely and efficiently collaborate in product.



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Business insights and intelligence

Now more than ever, your company needs **actionable insights and intelligence** to stay ahead. The reporting suite unlocks richer insights into your business performance so you can make more informed decisions. Start by getting the most out of your data with up to 20 customizable dimensions to track what's most important to your business. Your teams can choose from standard reports or create custom, multi-dimensional reports to get the views that fit your business, as well as add your company's preferred KPIs to the performance center dashboard.

Automate business operations

Streamline critical aspects of your business, connect data & workflows and reduce manual work and human error and new levels of automation. Manage payroll and HR, accounts receivable and getting paid, accounts payable and paying bills, and marketing to get and engage customers, all in the suite.

Manage your growing workforce, take care of your team and stay compliant

IES helps you **pay employees quickly, accurately, and confidently**. Grow and manage your team with trusted payroll, time tracking, and HR tools from QuickBooks. Payroll, time, and accounting data seamlessly connect and reduce inefficiencies.

Improve cash flow and automate A/R and A/P

Manage your money and improve cash flow with **integrated workflow automation and advanced controls**. Streamline accounts payable and accounts receivable, and improve cash flow to fuel your growth with payments and bill pay right in the suite.

Get and engage customers with marketing

Getting more customers is crucial for growing businesses. Connect your front and back office using sales transaction data to identify customer segments based on their attributes and purchasing behavior. Create personalized marketing campaigns to drive greater engagement and grow your business. Let AI help you create impactful marketing content in less time.

Industry-specific customizations

With a holistic view of your business, tailored to your industry, IES integrates with third-party industry tools, such as [Method CRM](#), pulling critical data into the suite to power more accurate project costing, tracking, and project profitability.

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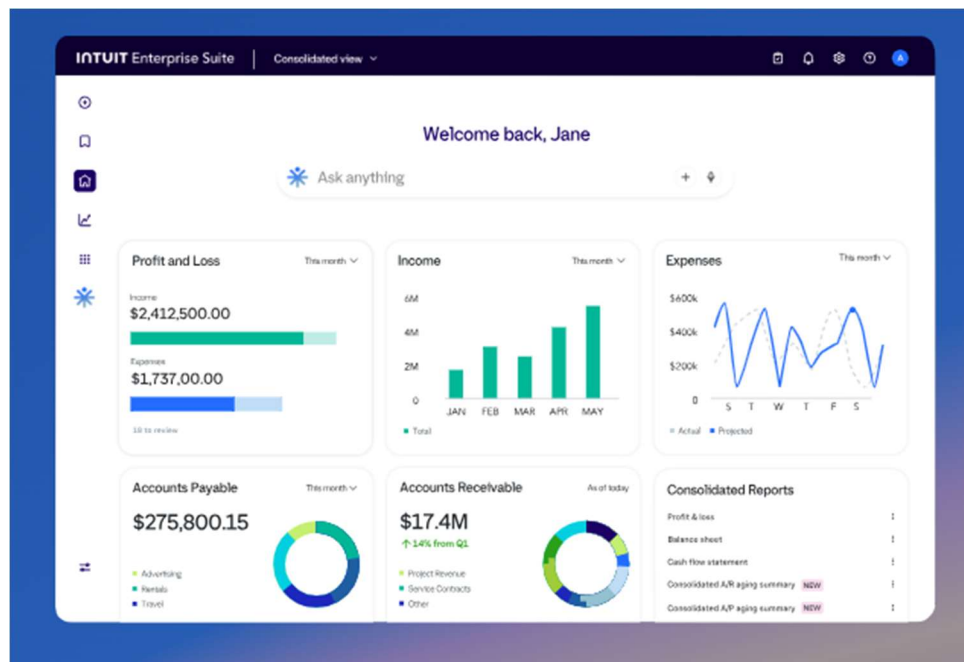
Intuit Enterprise Suite is built for businesses experiencing more complexity in their operations and struggling to manage with their current tools.

For existing QuickBooks Online users, **IES** delivers access to more robust capabilities in a familiar experience. No need to consider time-consuming, disruptive, and expensive data migrations to new solutions with steep learning curves.

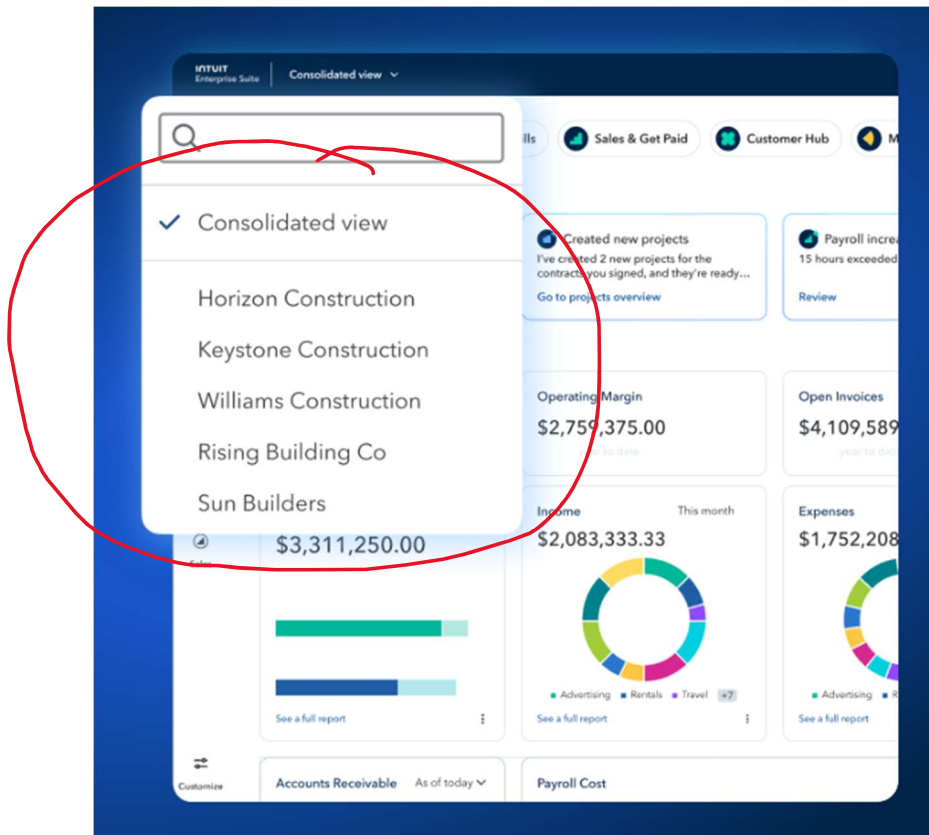
Configurations carry over into **IES** including banking information, customers, vendors, permissions, and even third-party. For those with multiple QuickBooks accounts, our Intuit customer success team will connect them and make them accessible through a single **IES** account.

Explore the possibilities with **IES** and see firsthand how it can make your business more efficient, provide greater visibility, and drive data-powered business growth.

Contact us today to learn more and schedule a personalized demo.



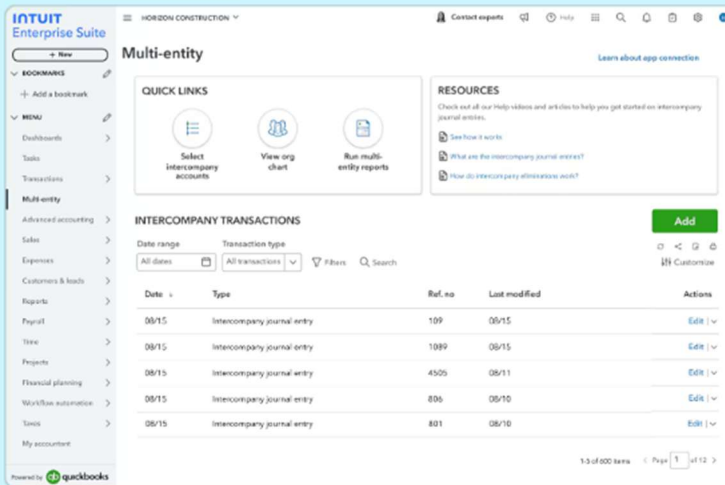
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Multi-entity management

Multi-dimensional reporting

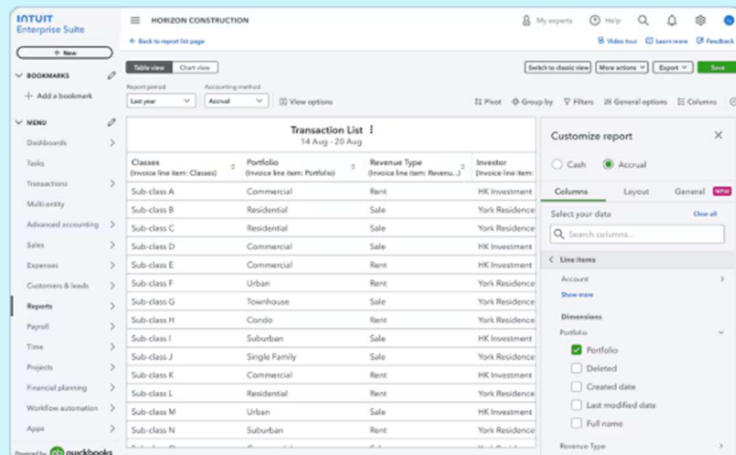


The screenshot shows the 'Multi-entity' management interface in Intuit Enterprise Suite. It features a sidebar with navigation options like 'BOOKMARKS', 'MENU', 'Dashboards', 'Tools', 'Transactions', 'Multi-entity', 'Advanced accounting', 'Sales', 'Expenses', 'Customers & leads', 'Reports', 'Payroll', 'Time', 'Projects', 'Financial planning', 'Workflow automation', 'Tools', and 'My account'. The main content area is titled 'Multi-entity' and includes 'QUICK LINKS' (Select intercompany accounts, View org chart, Run multi-entity reports), 'RESOURCES' (Check out all our help videos and articles to help you get started on intercompany journal entries, See how it works, What are the intercompany journal entries?, How do intercompany allocations work?), and a table of 'INTERCOMPANY TRANSACTIONS'. The table has columns for Date, Type, Ref. no, Last modified, and Actions. It lists five transactions from 08/15 to 08/10, all of type 'Intercompany journal entry'. A red circle highlights the 'Multi-entity management' tab at the top.

Date	Type	Ref. no	Last modified	Actions
08/15	Intercompany journal entry	109	08/15	Edit v
08/15	Intercompany journal entry	1089	08/15	Edit v
08/15	Intercompany journal entry	4505	08/11	Edit v
08/15	Intercompany journal entry	806	08/10	Edit v
08/15	Intercompany journal entry	801	08/10	Edit v

Multi-entity management

Multi-dimensional reporting



The screenshot shows the 'Multi-dimensional reporting' interface in Intuit Enterprise Suite. It features a sidebar with navigation options like 'BOOKMARKS', 'MENU', 'Dashboards', 'Tools', 'Transactions', 'Multi-entity', 'Advanced accounting', 'Sales', 'Expenses', 'Customers & leads', 'Reports', 'Payroll', 'Time', 'Projects', 'Financial planning', 'Workflow automation', 'Tools', and 'My account'. The main content area is titled 'Transaction List' and includes a 'Customize report' panel on the right. The table has columns for Classes (Invoice line item: Classes), Portfolio (Invoice line item: Portfolio), Revenue Type (Invoice line item: Revenue), and Investor (Invoice line item: Investor). It lists 14 transactions from 14 Aug to 20 Aug, all of type 'Sale'. A red circle highlights the 'Multi-dimensional reporting' tab at the top.

Classes (Invoice line item: Classes)	Portfolio (Invoice line item: Portfolio)	Revenue Type (Invoice line item: Revenue)	Investor (Invoice line item: Investor)
Sub-class A	Commercial	Rent	HK Investment
Sub-class B	Residential	Sale	York Residence
Sub-class C	Residential	Sale	York Residence
Sub-class D	Commercial	Sale	HK Investment
Sub-class E	Commercial	Rent	HK Investment
Sub-class F	Urban	Rent	York Residence
Sub-class G	Townhouse	Sale	York Residence
Sub-class H	Condo	Rent	York Residence
Sub-class I	Suburban	Sale	HK Investment
Sub-class J	Single Family	Sale	York Residence
Sub-class K	Commercial	Rent	HK Investment
Sub-class L	Residential	Rent	York Residence
Sub-class M	Urban	Sale	HK Investment
Sub-class N	Suburban	Rent	York Residence

Automate Workflows, Elevate Accuracy, Reduce Effort ...

- Automate key accounting processes like revenue recognition and fixed asset accounting.
- Collaborate across departments to create detailed budgets and forecasts using dimensions.
- Let AI streamline your forecasting process to drive faster insights—AI predicts two years into the future, based on trends from the past five years of financial data.
- Classify your data with up to 20 customizable dimensions.
- Use dimensions to streamline your chart of accounts and to organize and categorize your data as it flows across the platform at the line-item level.
- Populate comprehensive reports, and drill into how you're performing for richer insights, tailored specifically to your business.
- Easily pay your employees and automate payroll with time tracking.
- Use AI to reduce manual work and human error. When you accept payments or pay vendors, the transaction is recorded and matched in your books. Get paid 4x faster and schedule payments up to 90 days in advance to improve cash flow. Track incoming and outgoing payments within QuickBooks to project cash flow and make better decisions, faster.
- Built-in approval workflows. Set rules to customize and automate invoicing and bill approvals. Assign roles and permissions to your team for A/P and A/R—and limit access to your books.
- Identify your most profitable customer segments by connecting Mailchimp with your customer and transaction data in Intuit Enterprise Suite.
- Streamline your marketing for each segment with campaign and customer journey builders, and AI-generated personalized content across email and SMS⁵.
- Learn how to optimize your marketing with industry benchmarking and data-backed recommendations
- Track performance with custom reports and KPIs