SUSTAINABLE ASSETS

HEALTHCARE & HOSPITALITY

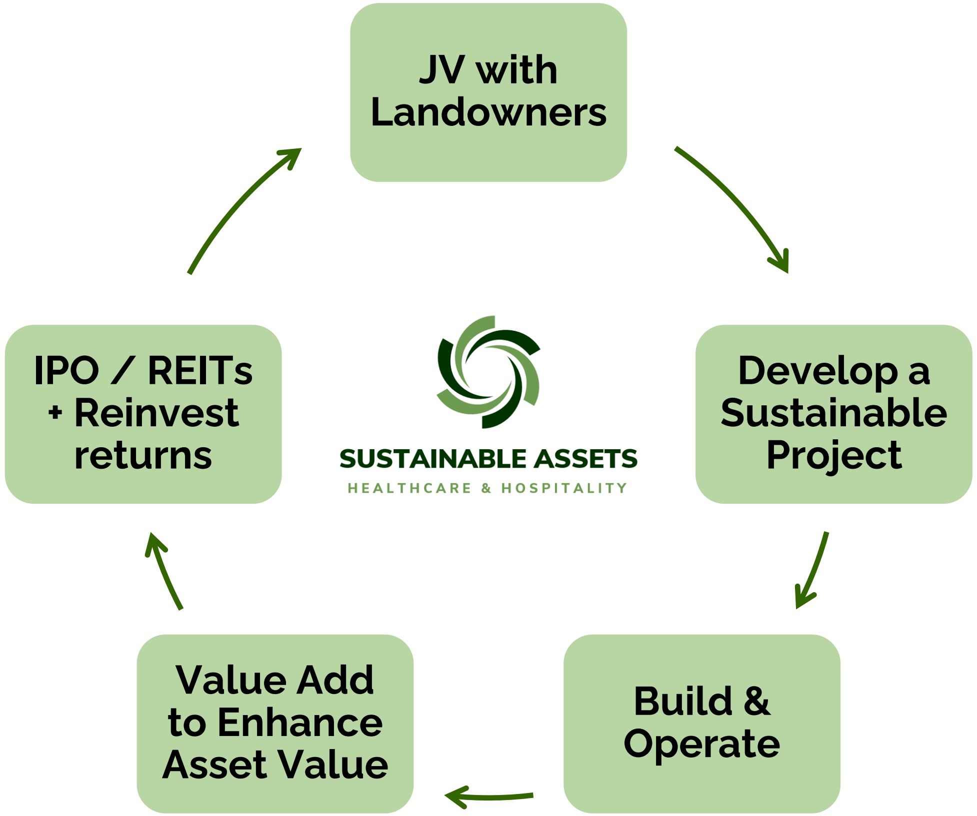
Wellness Village @ Medini Johor

28 July 2026

SUSTAINABLE ASSETS
HEALTHCARE & HOSPITALITY

Content

About Sustainable Assets



Sustainable Assets Group (SAG) is a real estate development company, focusing on **healthcare and hospitality development.**

Our mission is to unlock hidden value in **unutilized and underperforming assets** — be it land, hotels, or commercial properties — by repurposing them into high-performing, eco-conscious spaces that meet the evolving demands of today's investors, travelers, and communities.

At SAG, we don't just develop properties — we create **purpose-driven wellness destinations**. Through a disciplined focus on sustainability, innovation, and ESG compliance, we future-proof our developments while generating strong, resilient returns.

Our Philosophy: Longevity + Vitality = Quality of Life

Sustainable Assets is an integrated healthcare developer, focusing in developing Wellness Hub (the Hub) designed to enhance **Longevity, Vitality, and Quality of Life.**

The Hub promotes preventive care, active ageing, community wellbeing, and environmental responsibility, creating a resilient healthcare-led destination that supports healthier, longer, and more fulfilling lives.

At its core, the hub features a comprehensive medical hub anchored by a state-of-the-art **Specialist Medical Center,** providing Preventive & Regenerative Healthcare and an integrated **Wellness Centre** offering Rehabilitation and Longevity programs.

Complementing this is a thoughtfully designed **Senior Living** precinct, encompassing independent living, assisted living, and professional elderly care, enabling residents to age with dignity, security, and continuous access to medical support.

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The 3 Pillars of Sustainable Wellness Hub

We aim to generate sustainable, multi-sector revenue streams at Wellness village. The **3 Pillars** positioning the hub as a holistic destination for wellness, designed to enhance **Longevity, Vitality and Quality of Life** for its community.

Medical

Featuring **Medical Center** or **Ambulatory Care Center (ACC)**, with specialist centers, diagnostic services, and advanced wellness therapies, designed to capture rising demand for quality private healthcare in Malaysia & the region.

Wellness

Senior Living with aged-care and assisted-living residences, complemented by geriatric care, regenerative stem-cell & other wellness services, targeting Malaysia's and Asia's rapidly growing silver economy & retirees seeking comfort, safety & community.

Hospitality

Luxury Residences, built for wellness retreats with lifestyle amenities, enhancing medical tourism traffic and supporting long-term commercial viability.

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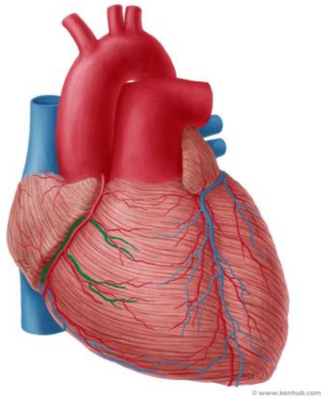
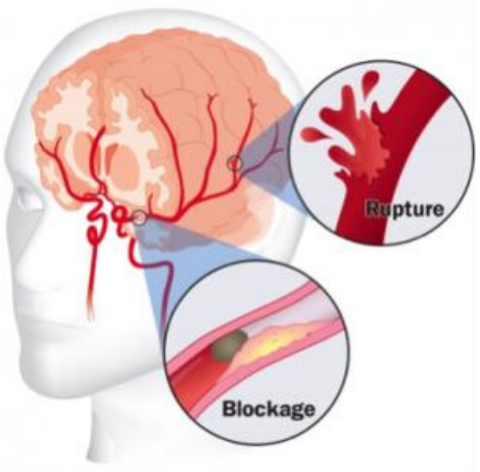
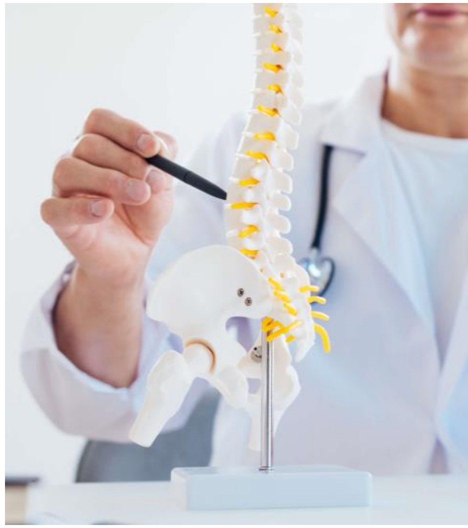
Key Medical Specialization

Key Features:

- **Orthopedics & Spine:** Joint replacements (knees/hips) to keep seniors mobile.
- **Cardio-Metabolic:** Heart health & Diabetes management.
- **Neuro:** Stroke prevention & memory care.
- Medical suites (day procedures, diagnostics)
- Rehabilitation & physiotherapy centre.
- Longevity & preventive medicine clinics.
- Wellness spa, hydrotherapy, nutrition & lifestyle medicine.
- Regenerative medicine, orthopaedics, cardiology, oncology support.







Senior Living with Assisted Living & Geriatric Care

The Hub is a thoughtfully designed community where seniors can live fully, comfortably, and with peace of mind, knowing that care is always close at hand.

Key Features:

- **Aging in Place:** Residents can receive specialized medical, emotional, and spiritual support in their familiar environment rather than moving to a hospital.
- **Reduced Hospitalizations:** Proactive symptom management often prevents the need for stressful emergency room visits or burdensome end-of-life transitions.
- **Holistic Support:** Services extend beyond the resident to provide grief counseling and emotional support for family members.
- **Coordinated Care:** Hospice teams work directly with the senior living staff to create personalized care plans.

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WELLNESS VILLAGE

@ MEDINI JOHOR

ASIA'S INTEGRATED HEALTHY AGEING & LONGEVITY DESTINATION

A holistic ecosystem that integrates wellness, ambulatory care and luxury senior living in a lush, sustainable environment.

- **6.02 ACRES**
  Prime Corner Land
- **~1.05 MILLION SQ FT GFA**
  Plot Ratio 4.0
- **3 ROAD FRONTAGES**
  Excellent Visibility
  & Accessibility
- **5 MINS** to Legoland
  10 MINS to Singapore Tuas
  3 MINS to Puteri Harbour
- **MEDINI SPECIAL ZONE**
  Tax Incentives & Foreign Ownership Benefits

Wellness Village @ Medini Johor is a integrated Healthy Ageing and Longevity destination strategically located in **Medini, Iskandar Puteri**, within the **Johor–Singapore Special Economic Zone (JS-SEZ)**.

Leveraging its prime location just minutes from Singapore, Wellness Village is poised to become a regional hub for healthcare, wellness tourism and sustainable living.

AN INTEGRATED ECOSYSTEM FOR HEALTHY LIVING

ONE DESTINATION. COMPLETE WELLNESS. LIFELONG WELLBEING.

WELLNESS HUB (PUBLIC)

A holistic wellness destination promoting prevention, healing and healthier lifestyles.

- Holistic Wellness
- TCM & Chiropractic
- Physiotherapy & Rehabilitation
- Nutrition & Functional Medicine
- Mental Wellness
- Yoga & Meditation
- Spa & Hydrotherapy
- Healthy F&B & Retail

ACC (AMBULATORY CARE CENTRE)

Specialist outpatient care with a focus on geriatric medicine, rehabilitation and preventive care.

- Geriatric Medicine
- Orthopaedics
- Rehabilitation
- Memory & Dementia Clinic
- Parkinson's Centre
- Stroke Recovery
- Heart & Diabetes Care
- Day Surgery
- Pain Management
- Diabetes & Metabolic Care
- Cancer Screening
- Health Screening
- Dialysis
- More Specialists

LUXURY WELLNESS RESIDENCES

Premium residences for independent, assisted and active senior living with personalised care.

- Independent Living
- Assisted Living
- Active Senior Living
- Memory Care
- Wellness Suites
- Concierge Services
- 24/7 Care Support
- Healthy Dining

- COMMUNITY FOCUSED
- PERSONALISED WELLNESS
- SUSTAINABLE LIVING
- SMART LIVING & TECHNOLOGY
- SAFETY & SECURITY

PROPOSED PROJECT BREAKDOWN

A Total Gross Floor Area (GFA) of **1,048,925 sq ft** across 7 key components

	COMPONENT	APPROX. GFA (SQ FT)	ALLOCATION
1	**LUXURY WELLNESS RESIDENCES** Premium serviced residences designed for healthy, active and independent living.	420,000	40%
2	**SENIOR LIVING RESIDENCES** Independent living, assisted living and memory care residences.	210,000	20%
3	**AMBULATORY CARE CENTRE (ACC)** Specialist outpatient centre focusing on healthy ageing, rehabilitation and preventive care.	160,000	15%
4	**WELLNESS HUB** Holistic wellness hub offering preventive care, TCM, physiotherapy, spa, wellness therapies and lifestyle programmes.	105,000	10%
5	**RETAIL & HEALTHY F&B** Retail outlets, healthy food & beverage and essential services.	75,000	7%
6	**HOSPITALITY / WELLNESS SUITES** Wellness hotel and suites for medical tourism, recovery stays and short-term wellness retreats.	55,000	5%
7	**COMMUNITY FACILITIES & CLUBHOUSE** Clubhouse, community spaces, event halls, administration and back-of-house facilities.	23,925	3%
	TOTAL GFA	**1,048,925**	**100%**

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PRELIMINARY PROJECT FINANCIALS

Integrated Healthcare, Wellness & Hospitality Development

Wellness Village @ Medini Johor

PROJECT SUMMARY	
Land Size	6.02 acres
Plot Ratio	~ 4.0
Gross Floor Area (GFA)	1,048,925 sq ft
Net Saleable Area (NSA)	~ 75% of GFA (786,000 sq ft)
Development Period	5 – 6 years
Sales Period	4 – 5 years

GROSS DEVELOPMENT VALUE (GDV)	GROSS DEVELOPMENT COST (GDC)	GROSS DEVELOPMENT PROFIT
RM 2.60 BILLION	RM 1.56 BILLION	RM 1.04 BILLION

** Land is contributed by the landowner under a Joint Venture arrangement and is excluded from the cash development cost.*

GROSS DEVELOPMENT VALUE (GDV) BREAKDOWN

COMPONENT	ESTIMATED GDV (RM MILLION)	% OF GDV
Luxury Wellness Residences	1,300	50%
Senior Living Residences	500	19%
Ambulatory Care Centre (ACC)	250	10%
Wellness Hub	150	6%
Retail & Commercial (Healthy F&B)	250	10%
Hospitality / Wellness Suites	150	5%
TOTAL GDV	**2,600**	**100%**

Note: GDV includes property sales as well as long-term value of income-producing components.

GROSS DEVELOPMENT COST (GDC) BREAKDOWN

COST COMPONENT	RM MILLION	% OF GDC
Main Construction Works	980	62.8%
Mechanical & Electrical Services	140	9.0%
Infrastructure & External Works	70	4.5%
Professional Fees	95	6.1%
Authority Contributions & Statutory Charges	40	2.6%
Marketing & Sales	60	3.8%
Financing Costs	85	5.4%
Contingency	85	3.5%
Developer Overheads & Project Management	55	3.5%
	35	2.3%
TOTAL GDC	**1,560**	**100%**

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TARGET MARKET

Wellness Village @ Medini Johor

An Integrated Destination for Healthy Ageing, Wellness Living & Medical Excellence
Strategically located in Medini, Johor – Minutes from Singapore, Connected to the World

1 SINGAPORE
Primary Target Market

- Rapidly ageing population and rising healthcare costs
- Limited land availability for integrated senior living
- Attractive alternative close to home with premium healthcare & wellness at lower cost
- **Target: Retirees, HNWIs, expatriates, families caring for ageing parents**

2 MALAYSIA
Domestic Market

- Growing awareness of healthy ageing and preventive healthcare
- Strong demand from Klang Valley, Johor, Penang and other major urban centres
- **Target affluent families, professionals, retirees, property investors**

3 SOUTHEAST ASIA
Regional Growth Market

Indonesia · Thailand · Vietnam · Philippines · Brunei

- Rising disposable incomes and expanding middle class
- Increasing demand for quality healthcare and wellness
- Well-positioned to capture cross-border medical tourism
- **Target: Middle to high-income individuals, families, medical tourists**

4 INTERNATIONAL MEDICAL & WELLNESS TOURISM

Greater China & Hong Kong · Middle East & Other Regions

- Premium healthcare, specialist treatments and wellness retreats
- Safe, accessible and cost-competitive destination
- Long-stay accommodation with hospitality and lifestyle offerings
- **Target: International patients, wellness travellers, long-stay visitors**

KEY DEMAND DRIVERS

- **AGEING POPULATION** – Rising proportion of seniors across Singapore, Malaysia and the region
- **HEALTH & WELLNESS AWARENESS** – Growing focus on preventive care, healthy living and longevity
- **RISING HEALTHCARE COSTS** – Seek quality care at competitive cost close to home
- **MEDICAL TOURISM GROWTH** – Increasing cross-border demand for specialist treatments and wellness
- **STRATEGIC LOCATION** – Medini – gateway to Singapore and the region with excellent connectivity

TARGET CUSTOMER SEGMENTS

Active Retirees & Senior Citizens
Seeking quality care, comfortable living and active lifestyle

High-Net-Worth Individuals & Second-Home Buyers
Looking for luxury living, privacy and long-term wellness

Healthcare-Conscious Professionals
Prioritising preventive healthcare and work-life balance

Familiere Caring for Ageing Parents
Seeking integrated care, safety and peace of mind

Medical Tourists
Requiring specialist treatment, rehabilitation and recovery

Wellness Travellers
Pursuing preventive care, wellness programmes and longevity

Property Investors
Seeking sustainable, healthcare-backed real estate assets

OUR REACH

Singapore · Malaysia · Indonesia · Thailand · Vietnam · Philippines · Brunei

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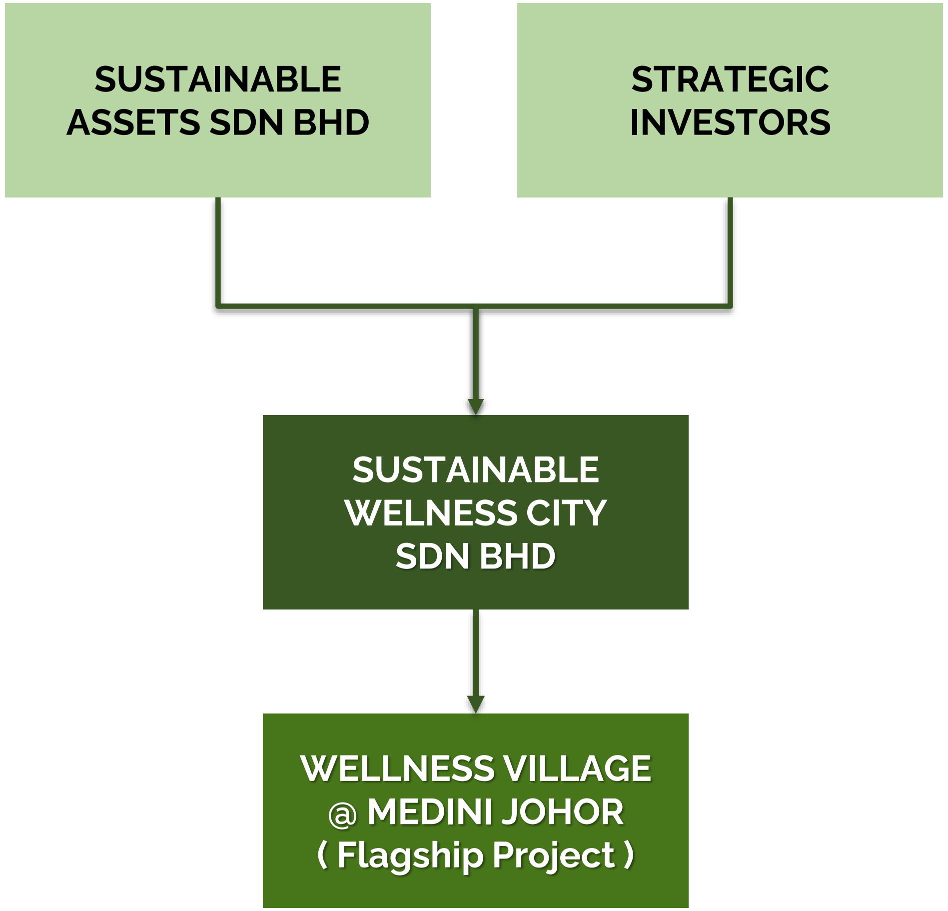
JV & Capital Raising

JV Partnership with Landowner

Partner	Role & Contribution
Sustainable Assets Sdn Bhd (SASB)	Masterplan development, project financing, design & construction management, ESG compliance, investor relations, branding, and hospitality management. Medical operations, branding & accreditation, clinical governance, specialist recruitment, and integration of medical technologies & standards.
Landowner	Provide land and support SASB in obtaining all approval necessary for the development.
Joint Venture Vehicle (SPV)	**80:20 – SASB : Landowner** **20%** of **Equity of the SPV,** or to receive **in kind of properties.**
Estimated Gross Development Value	Up to **RM 2.6 billion**

Term Sheet



Issuer	SUSTAINABLE WELLNESS CITY SDN BHD
Instrument	Ordinary Shares and/or Redeemable Cumulative Convertible Preference Shares ("RCCPS"): **OS + RCCPS A**: Working Capital – **RM 5 million**. **RCCPS B**: Project Financing – **RM 1.6 billion**.
OS Issue Size	Up to **RM 5 million** (Seed Capital)
Valuation	**RM 25 million** (post-money)
Equity %	Up to 20% Ordinary Shares
RCCPS	• Cumulative Cash coupon of 10% annum. • Redemption/Conversion at the end of 5 years.

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ROI for Investors

Revenue Model:

- Real estate development: Sale of inventories (one-off).
- Healthcare & Hospitality management: Management fee & performance bonus (recurring).
- Smart City Technology: Set up fees and maintenance fee (recurring).
- Rental income: from surplus inventories (recurring).

Capital Gains:

- Gain from sale of surplus inventories.
- Gain from holding of assets for future sale.

Exit Strategies:

- IPO or trade sale.
- Estimated 10X to 20X for Seed Investors.

Why Invest in SAG? - Sustainable & Value Creation

High-Growth Market: Growing global demand for healthcare, aged care, senior living, wellness and ESG-compliant investments.

Asset Upside: Proven ability to transform unutilised assets and deliver superior returns.

Impact-Driven: Investments that create measurable environmental and social benefits.

Future-Ready: Portfolio aligned with net-zero targets, green certifications, and next-gen hospitality trends.

Experienced Team: Led by industry professionals with a track record in sustainable development and capital markets.

We invite visionary investors to join us in creating enduring impact while capitalizing on one of the most compelling shifts in the global investment landscape.

Our Team

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Advisory Board

Datuk Dr. Mukundan Sugunan Pillay

Healthcare Advisor

Datuk Dr. Mukundan Sugunan Pillay is a highly respected healthcare systems expert with more than three decades of leadership experience in public health policy, healthcare infrastructure, regulatory systems, and international health development. He served the Government of Malaysia for 32 years, rising to the position of Deputy Director General of Health (Research & Technical Support), and continues to play an active role in shaping healthcare policy and system improvement both nationally and globally.

Datuk Dr. Pillay is widely recognised for his leadership in medical device regulation and harmonisation. His work bridged healthcare delivery, medical research, hospital engineering, and regulatory frameworks, positioning him as a rare authority with both technical engineering depth and public health mastery, a pivotal role in aligning regulatory standards across Asia and strengthening patient safety, innovation, and cross-border healthcare collaboration.

Throughout his distinguished career, Datuk Dr. Pillay held numerous senior leadership roles, including Independent Healthcare Adviser, Adviser to The Minister of Health, Malaysia, Senior Health Specialist for World Bank Group, Senior Health Adviser with The WHO Office in China, Adviser to the Supreme Council of Health of the Kingdom of Bahrain, Director of The National Institutes of Health, Malaysia, Director of Engineering Services in the Ministry of Health, Director of Technical Services in the Ministry of Housing and Local Government, Chairman of The ASEAN Medical Devices Consultative Committee, Chairman of the Asian Harmonization Working party (AHWP) for Medical Devices.

Academically, Datuk Dr. Mukundan began his professional journey as a Civil Engineer, graduating from the Indian Institute of Technology (IIT), Chennai. He later obtained a Master of Public Health (M.P.H.) from the University of Minnesota, USA, and completed his Ph.D. in Preventive Medicine and Environmental Health at the University of Iowa, USA. This unique blend of engineering, public health, and preventive medicine underpins his holistic approach to healthcare system design, sustainability, and governance.

Advisory Board

Datuk Michael Kang

Corporate Advisor

Datuk Michael Kang is the Managing Director of SMB Connection Sdn Bhd, and has been involving in the ICT industry, hardware manufacturing, distribution and retail including software business, e-commerce and international trade business since 1985.

A keen promoter of Malaysia's SME sector, and as the former National President of the SME Association of Malaysia, Datuk Kang has worked tirelessly to develop the SME landscape. He was a member of the digital economic task force where he served to bridge the communication between SMEs and the authorities.

Amongst his current roles include the board member of SME Corp Malaysia, Council Member of Council of Federal Datuks Malaysia, member of the National Council for Occupational Safety and Health under the Ministry of Human Resource (since 2013-2018), board member of HRDF (2014 – 2019) and member of the incubator program DRIVERS under the Ministry of Science Technology and Innovation (since 2013), China Asean SME Development Council Co-chair (since 2017), ASEAN SME Chapter Co-chair, BNM FX sub-committee (since 2017), Advisory Panel for Dong Jiao Zong Higher Learning Centre (2018-2022), Vice President of Machinery & Engineering Industries Federation (MEIF) and Malaysia – Fosan Chamber of commercial.

Management Team

William Du

Chief Executive Officer

Licensed Realtor:
REN 75083

William Du is an experienced asset manager, corporate advisor & venture builder focused on helping entrepreneurs grow and create value. He is passionate about sustainable business, with active involvement in green finance, farming, and renewable energy.

He is the Founder and CEO of Ingenious Haus Group, a boutique financial firm offering corporate finance, private equity, and wealth management services since 2004. William has extensive experience in asset management, IPOs, M&As, and corporate restructuring.

William serves as a Non-Executive Director of a NASDAQ-listed SPAC and was previously Chairman of a London Stock Exchange-listed investment firm. Besides,

William holds an MBA and a First-Class Honours degree in Accounting from University of Hertfordshire.

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Management Team

Dr. Eddy Chiew

Medical Director

Healthcare & Medical Management

Dr. Eddy Chiew provides strategic medical, regulatory, and operational leadership across SAG's healthcare developments. A qualified medical doctor with an MBA in Healthcare Management, he combines clinical expertise with strategic, financial, and operational insight to translate medical requirements into commercially viable healthcare assets.

Dr. Eddy has advised and led the development of a wide range of healthcare facilities, including private hospitals, specialist and chain clinics, ambulatory care centres, haemodialysis units, and palliative and nursing care facilities. His experience covers the full project lifecycle, from concept design and feasibility assessment to Ministry of Health (MOH) licensing, commissioning, and go-live operations, ensuring timely delivery and regulatory compliance.

Dr. Eddy's prior engagement with the MOH Private Medical Practice Control Division (CKAPS) provides SAG with insider-level understanding of regulatory expectations, approval pathways, and compliance risk mitigation, enabling efficient first-submission approvals and accelerated timelines. His scope includes functional and clinical planning, healthcare facility zoning, clinical workflow optimisation, infection control and patient safety standards, medical equipment planning, and accreditation readiness (MSQH, JCI, ISO).

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Management Team

Kareem Cherian

Project Director

Kareem Cherian is the Founder of a medical planning and healthcare engineering consultancy, with over 20 years of professional experience in mechanical engineering and healthcare infrastructure development. He specializes in the planning, design, and delivery of complex healthcare facilities and hospital systems, bringing deep technical expertise together with practical, solution-driven execution. Driven by a passion for innovation in healthcare environments, Kareem focuses on integrating advanced technology, sustainability, and patient-centric design into modern medical facilities.

Kareem began his career in 2004 as a Senior Mechanical Engineer and later expanded into engineering and environmental consultancy, building a strong foundation in building services and healthcare systems. From 2006 to 2014, his tenure at Vamed, an international consultancy firm allowed him to lead and contribute to high-profile commercial, retail, and hospitality projects, including developments for Fortune 500 clients.

Kareem holds a Bachelor of Engineering (Hons) in Mechanical Engineering from Universiti Tenaga Nasional (UNITEN), complemented by a Diploma in Mechanical Engineering from Institut Teknologi Pertama (ITP). In 2018, he further strengthened his leadership and delivery capabilities through an International Project Management Program (PMP) at the University of Applied Sciences Krems, Austria. He is a registered professional with the Board of Engineers Malaysia (BEM) and an active member of IEM, ACEM, and CIDB Malaysia.

Management Team

Sandeep Grewal

Chief Operating Officer

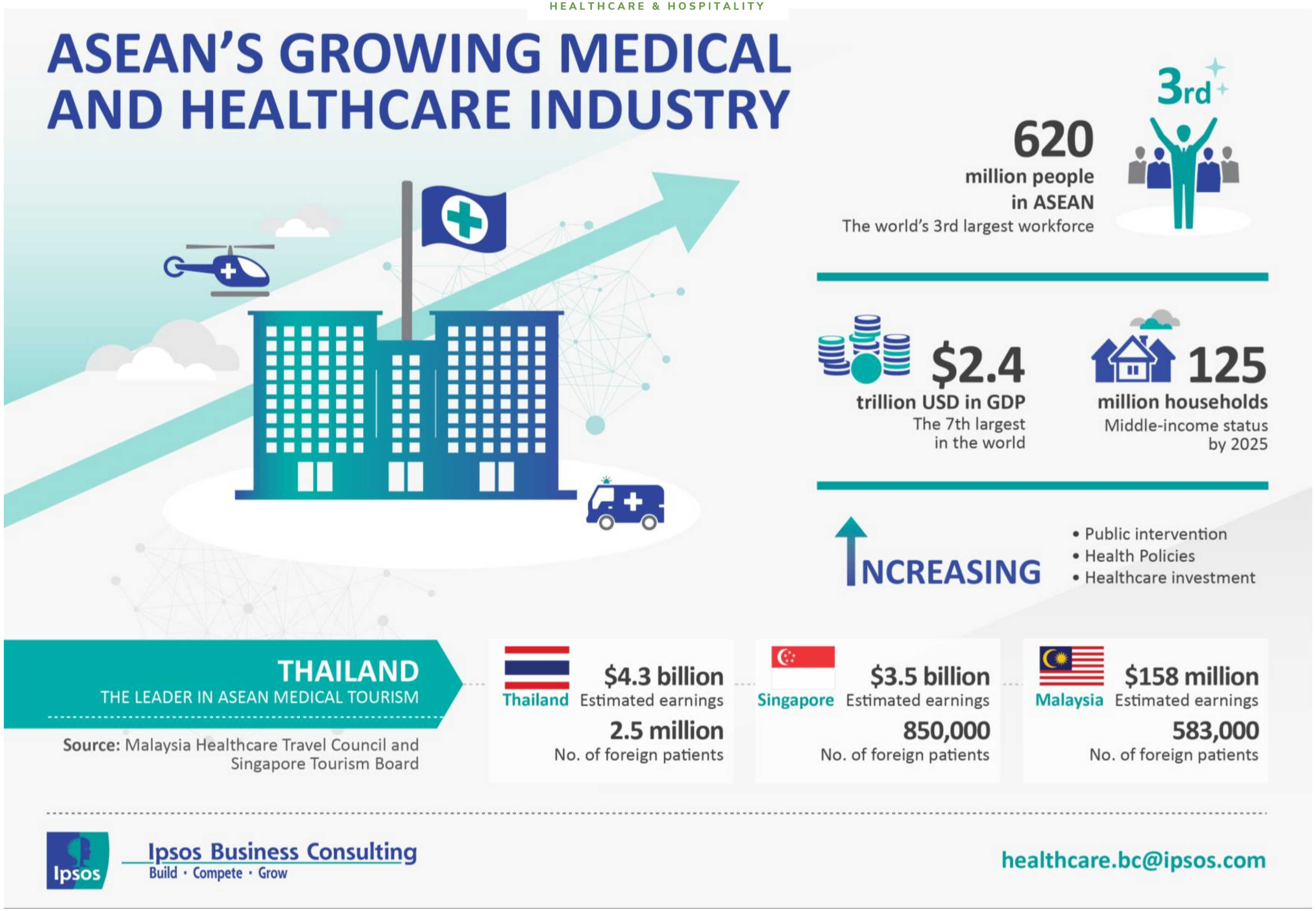
Hospitality Management

Sandeep Grewal is a seasoned entrepreneur and hospitality innovator with over 20 years of experience in property investment, hotel management, and business automation. He has developed successful hospitality ventures, from home-sharing networks to luxury resorts, with many properties earning top ratings on major booking platforms.

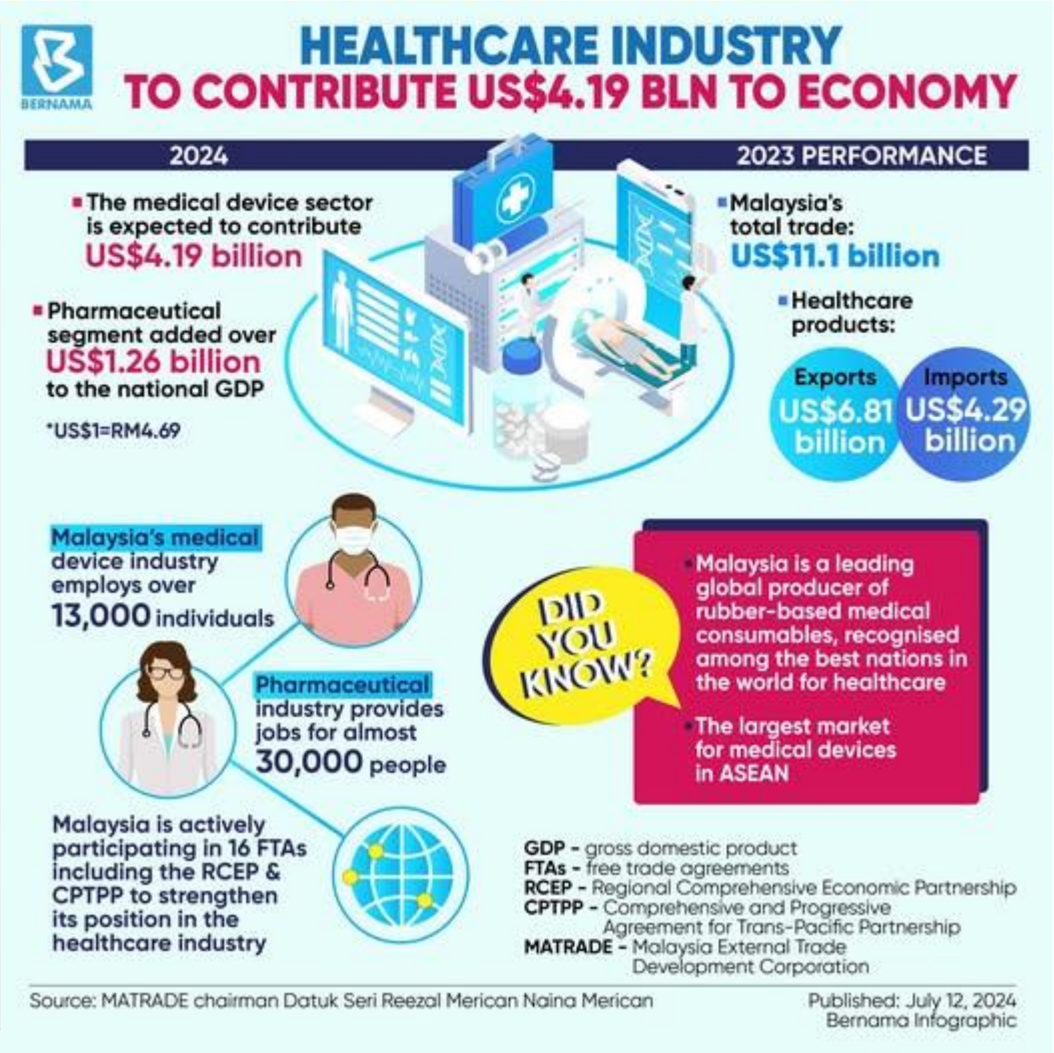
As CEO of Alia Hotels, he introduced the "Results as a Service (RaaS)" model, driving operational efficiency and revenue growth through tech-enabled solutions. Previously, he co-founded SubHome Management, Malaysia’s largest home-sharing platform, and led the rebranding of an international hotel chain.

With an Information Technology & Project Management degree from Middlesex University, Sandeep continues to lead innovation in the hospitality industry, focused on guest-centric strategies and operational excellence.

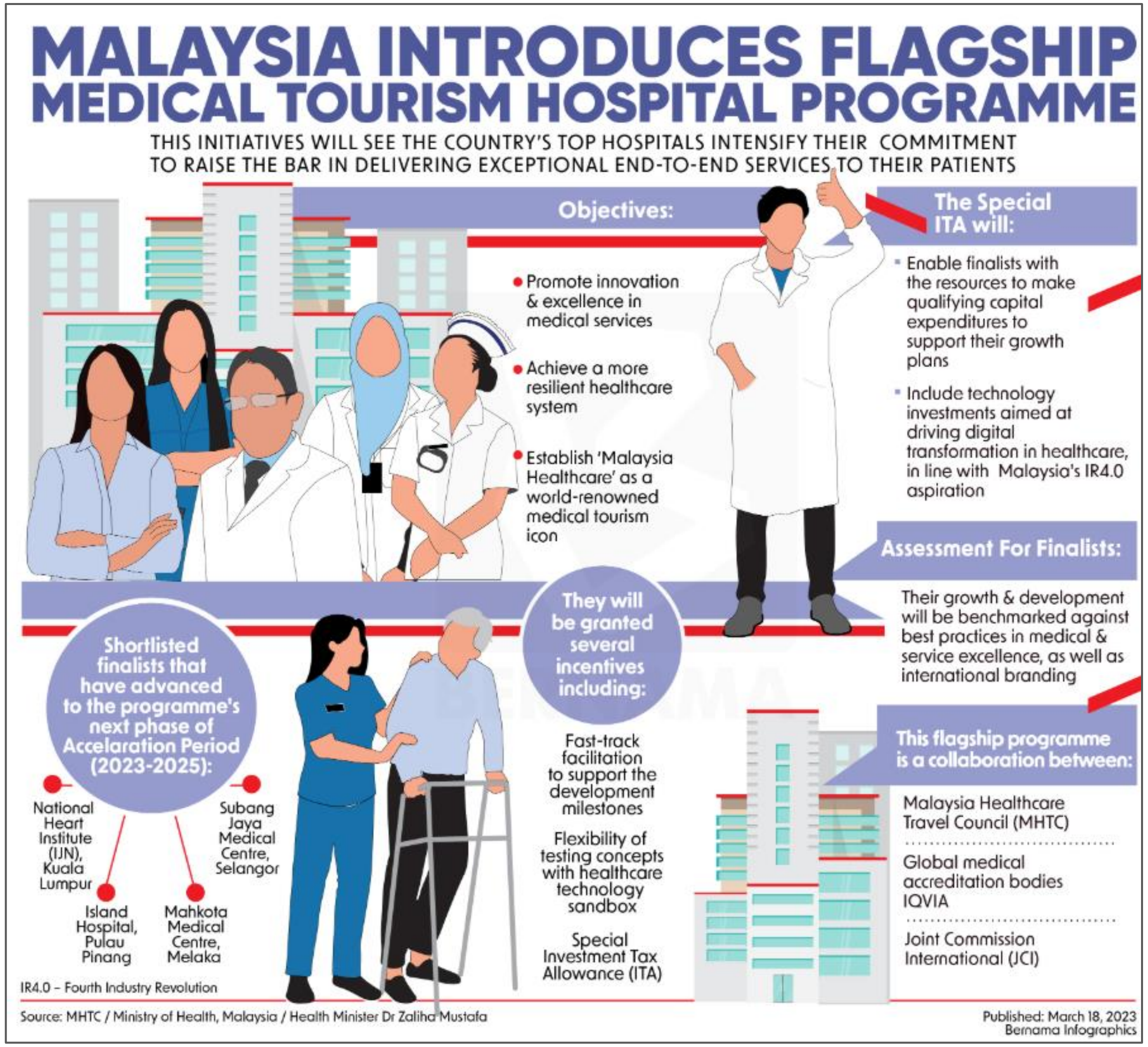
Industry & Market Overview


ASEAN'S GROWING MEDICAL AND HEALTHCARE INDUSTRY
620
million people in ASEAN
The world's 3rd largest workforce
3rd
$2.4
trillion USD in GDP
The 7th largest in the world
125
million households
Middle-income status by 2025
INCREASING
• Public intervention
• Health Policies
• Healthcare investment
THAILAND
THE LEADER IN ASEAN MEDICAL TOURISM
Source: Malaysia Healthcare Travel Council and Singapore Tourism Board
Thailand
$4.3 billion
Estimated earnings
2.5 million
No. of foreign patients
Singapore
$3.5 billion
Estimated earnings
850,000
No. of foreign patients
Malaysia
$158 million
Estimated earnings
583,000
No. of foreign patients
Ipsos
Ipsos Business Consulting
Build · Compete · Grow
healthcare.bc@ipsos.com

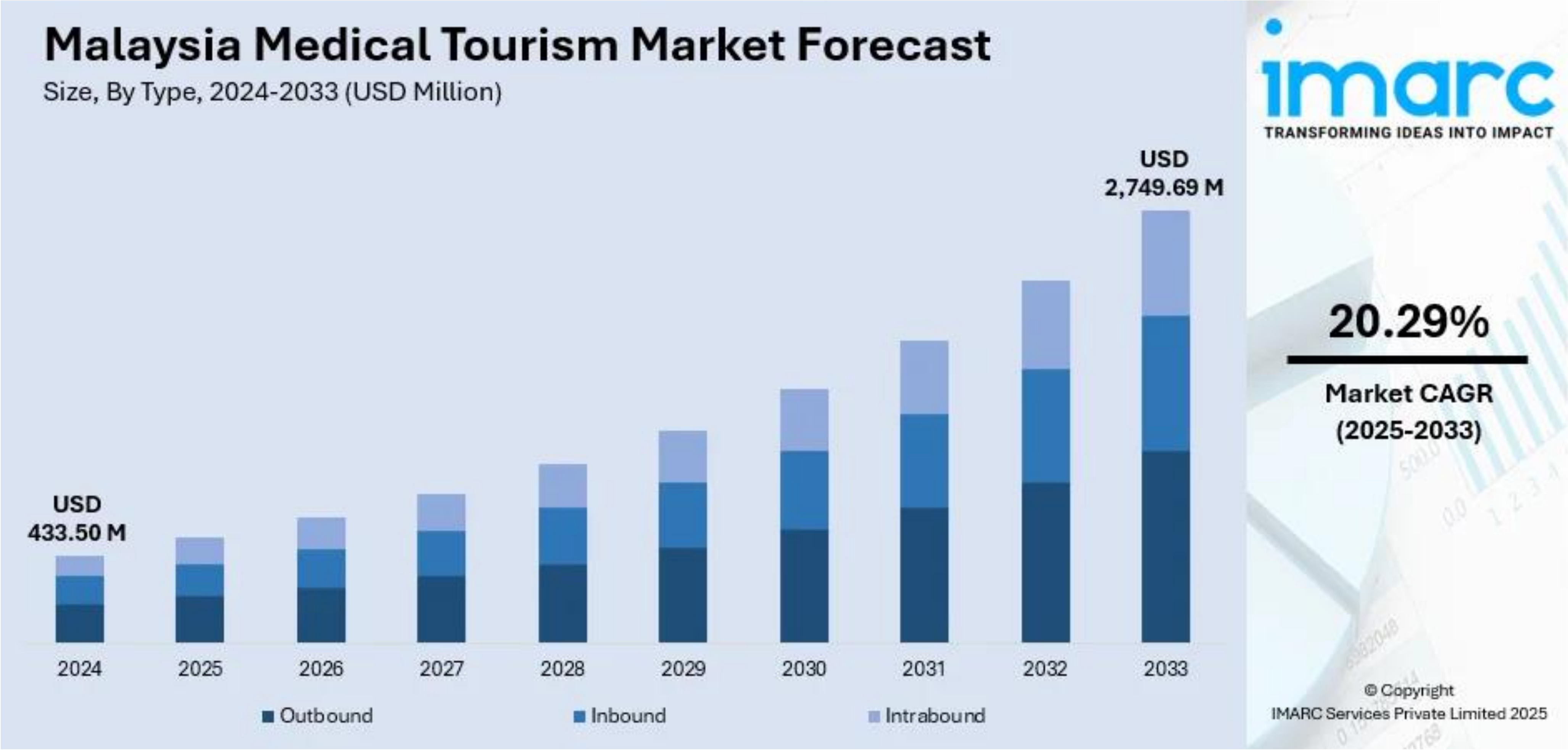

Malaysian Hospital Market
Market forecast to grow at a CAGR of 5.2%
USD 11.52 Billion
USD 19.13 Billion
2025
2034
https://www.researchandmarkets.com/reports/5855119
RESEARCH AND MARKETS
THE WORLD'S LARGEST MARKET RESEARCH STORE


BERNAMA
HEALTHCARE INDUSTRY
TO CONTRIBUTE US$4.19 BLN TO ECONOMY
2024
2023 PERFORMANCE
The medical device sector is expected to contribute US$4.19 billion
Pharmaceutical segment added over US$1.26 billion to the national GDP
*US$1=RM4.69
Malaysia's total trade: US$11.1 billion
Healthcare products:
Exports US$6.81 billion
Imports US$4.29 billion
Malaysia's medical device industry employs over 13,000 individuals
Pharmaceutical industry provides jobs for almost 30,000 people
DID YOU KNOW?
Malaysia is a leading global producer of rubber-based medical consumables, recognised among the best nations in the world for healthcare
The largest market for medical devices in ASEAN
Malaysia is actively participating in 16 FTAs including the RCEP & CPTPP to strengthen its position in the healthcare industry
GDP - gross domestic product
FTAs - free trade agreements
RCEP - Regional Comprehensive Economic Partnership
CPTPP - Comprehensive and Progressive Agreement for Trans-Pacific Partnership
MATRADE - Malaysia External Trade Development Corporation
Source: MATRADE chairman Datuk Seri Reezal Merican Naina Merican
Published: July 12, 2024
Bernama Infographic

Malaysia is the Favorite Medical Tourism Destination

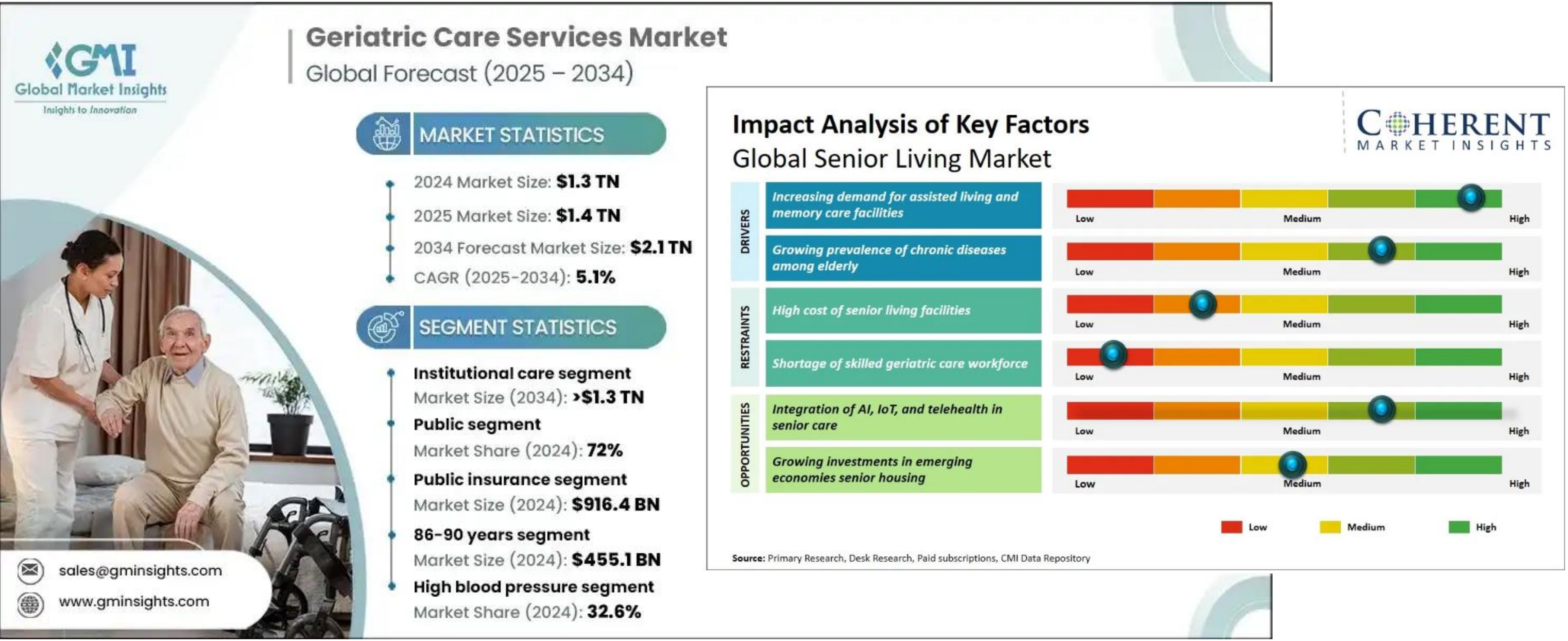


Malaysia Medical Tourism Market in Numbers

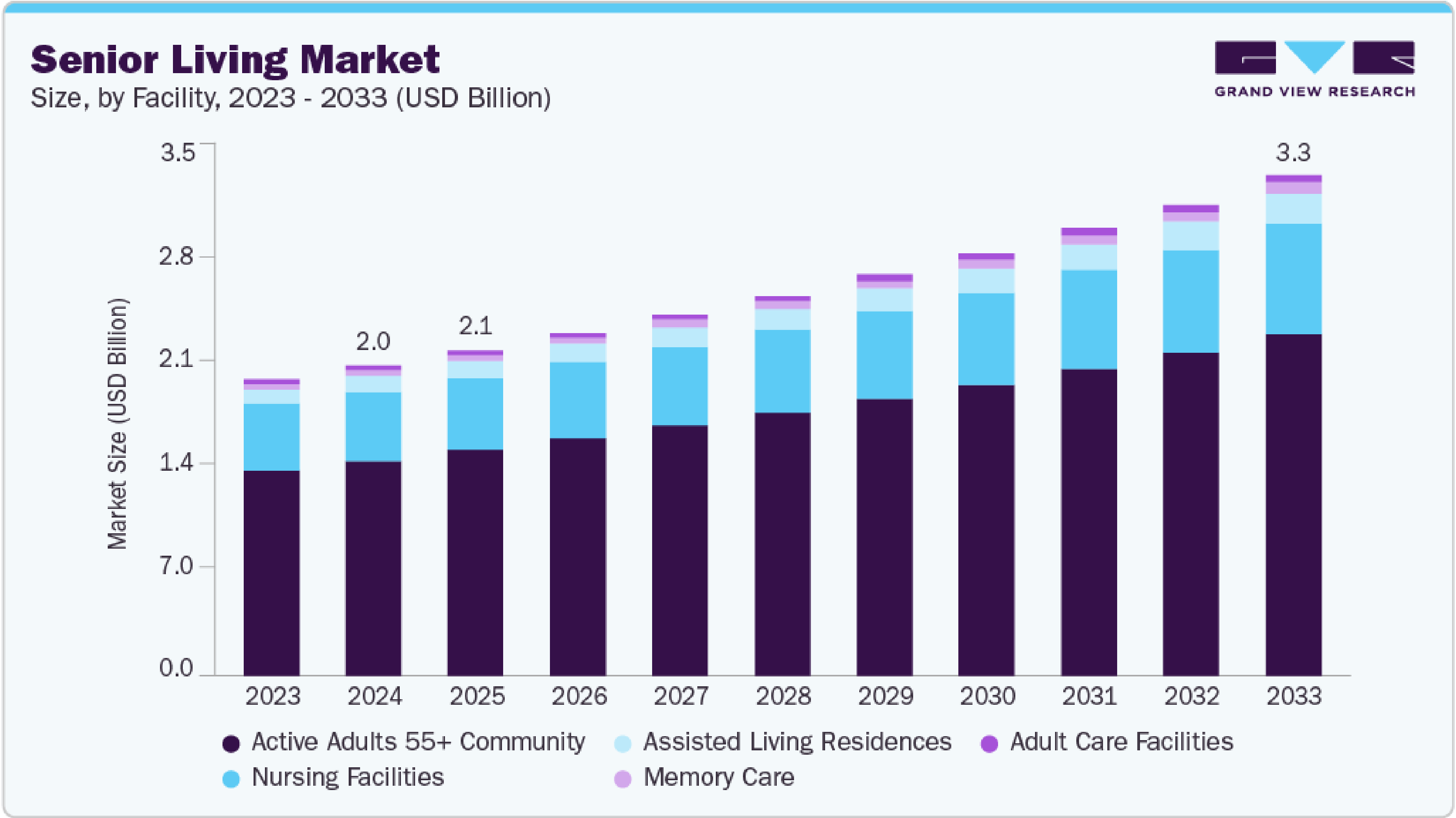


Senior Living Market

Senior Living Market Size



Senior Living Market Size



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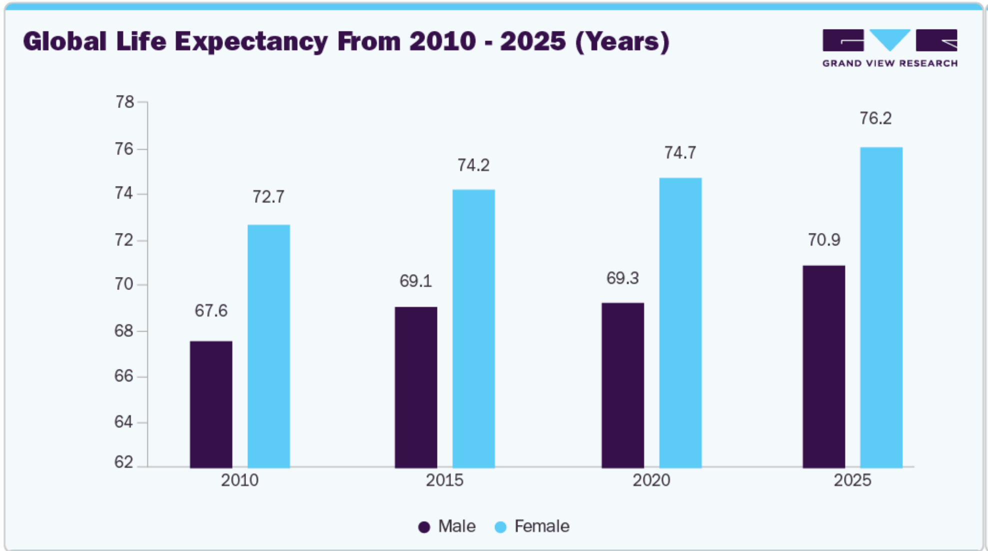

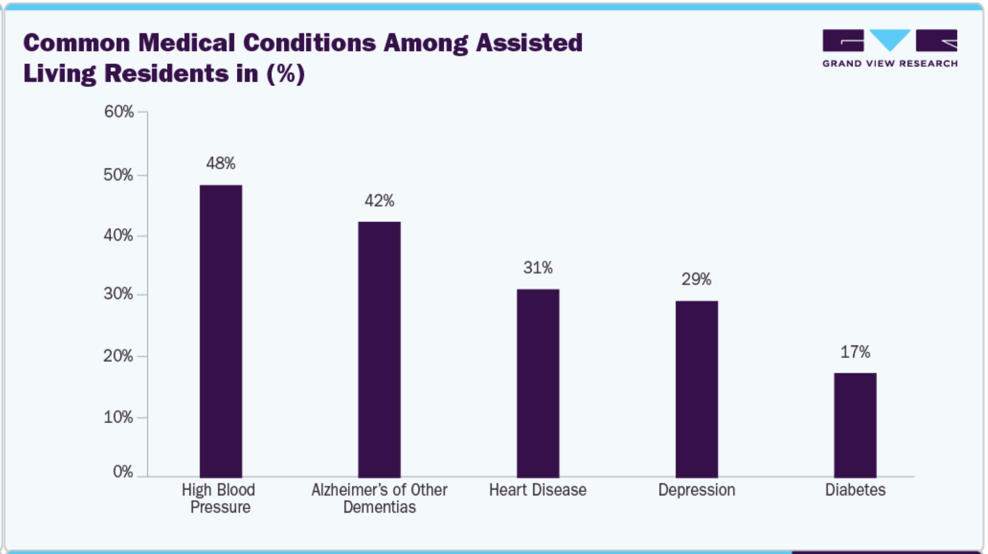

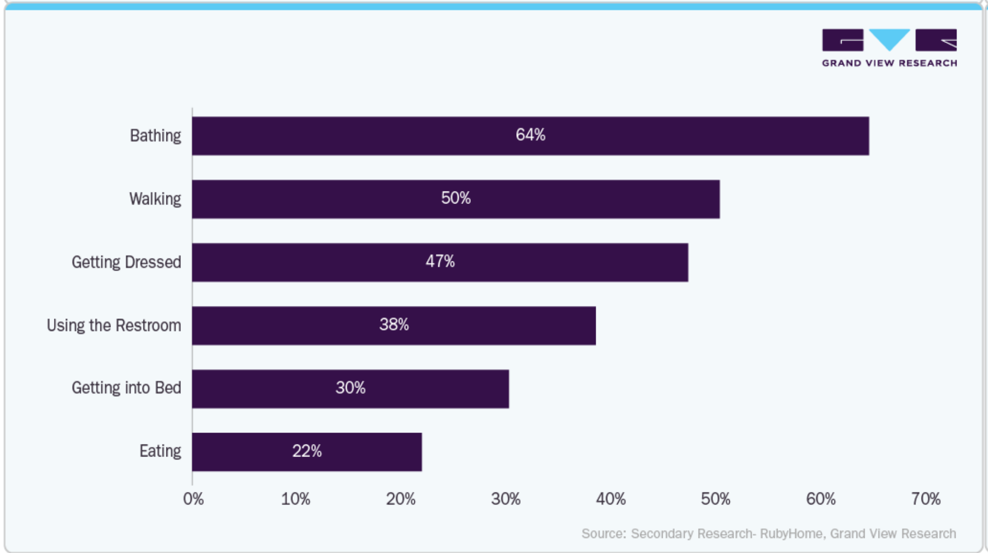

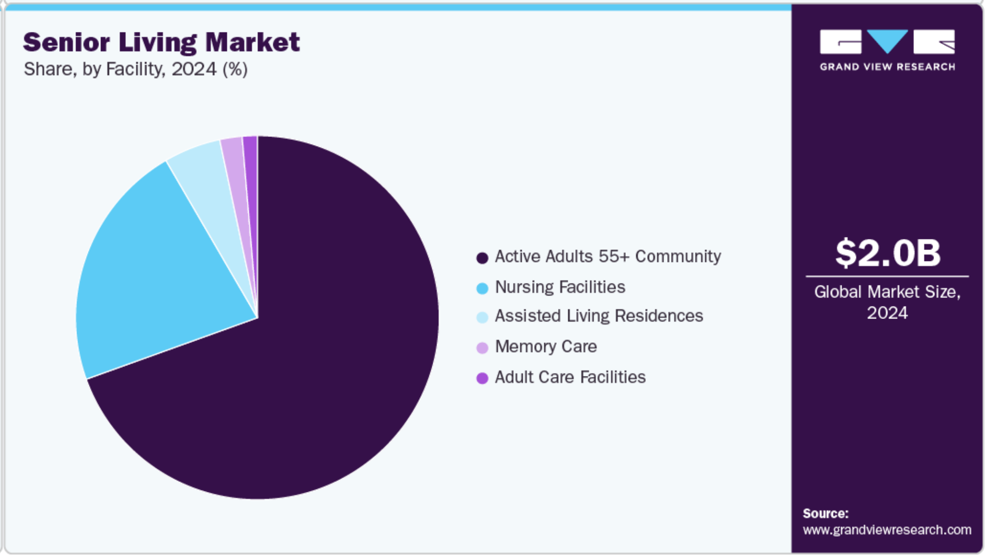

Disclaimer

This presentation is prepared by Sustainable Assets Sdn Bhd (the "Company") for qualified and professional investors under the definition of the Schedule 6 and 7 of Section 229 and Section 230 of the Capital Market and Service Act 2007 in Malaysia. The information contained herein has been prepared to provide an overview of the Company to prospective investors in making their own evaluation of the Company and does not purport to be all-inclusive or to contain all the information a prospective or existing investor may desire.

Prospective investors are advised to read and understand the information memorandum and risk factors associated with the Company and seek professional advice on the matter before making any investment decision. In all cases, interested parties should conduct their own investigation and analysis of the Company and the data set forth in the information memorandum.

The Company makes no representation or warranty as to the accuracy or completeness of this information and shall not have any liability for any representations (expressed or implied) regarding information contained in, or for any omissions from, this information or any other written or oral communications transmitted to the recipient in the course of its evaluation of the Company.

This Information includes certain statements and estimates provided by the Company with respect to the projected future performance of the Company. Such statements, estimates and projections reflect various assumptions by management concerning possible anticipated results, which assumptions may or may not be correct. No representations are made as to the accuracy of such statements, estimates or projections.

This presentation may contain statements that are not historical facts, referred to as "forward looking statements." The corporation's actual future results may differ materially from those suggested by such statements, depending on various factors including those described in the information memorandum. Prospective investors will be expected to have conducted their own due diligence investigation regarding these and all other matters pertinent to investment in the Company.

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