

PRO*ACT

CONNECTING FARMS | EMPOWERING KITCHENS™

Crop Update

December 10, 2025

Market News – Pre-Christmas Update

Overall Conditions

- Yuma operations improving pre-Christmas; load times more efficient and harvest schedules stabilizing.
- Some lingering quality issues (bottom rot, outer pink rib) remain.
- Mexican harvests may slow during holidays due to reduced labor and national observances, affecting supply flow and crossings.

DESERT VEGETABLES

Lettuce – Iceberg, Romaine, Green Leaf

- Quality strengthening; fringe burn and mildew being trimmed.
- Above-average condition; production ramping and markets softening.
- Steady availability expected through month-end.

Brussels Sprouts & Green Onions

- Tightest desert items; supplies improving late December.

CITRUS

California Navel Oranges

- Full swing; stronger markets on 138ct/113ct; sizing trending to 88/72/56ct.
- Limited small fruit; gassed 0–1 day; Brix 12–13.

Other Citrus

- Lemons: District 1 ramping; District 3 remains main region; peak 140/115/165ct.
- Steady Meyer lemons, seedless lemons, grapefruit, mandarins; mandarins peaking 28/32.
- Cara Caras in first full week; blood oranges ramping 12/15.
- Mexican limes tightening; large sizes limited; strong holiday demand; active market through Q1 2026



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BERRIES

- Supplies increasing: California, Mexico, Baja, Florida.
- Markets down due to higher production; prices expected to stabilize mid-to-late next week.



WASHINGTON STATE APPLES

Overall Update

- Statewide volume down 5M boxes vs. projections.

Variety Snapshot

- Short: Red Delicious, Gala, Honeycrisp | Flat: Gold, Fuji, Pink Lady | Up: Cosmic Crisp, Granny Smith

Variety Notes

- Gala: Down 4M boxes YoY; prices climbing.
- Granny Smith: +2M boxes, but pack-outs may reduce surplus.
- Red Delicious: Down 2M boxes YoY; export demand strong; acreage shifting to Honeycrisp/Envy.



PNW PEARS

- Excellent condition and strong availability across Bartlett, Anjou, Bosc, and Red Pears.



AVOCADOS

- Steady markets; good volume on trees, lighter demand.
- December 12 Mexican holiday may affect harvest.
- Aventajada crop: peak sizes 48ct/60ct; dry matter/oil 28–30%.



MELONS

- Mexican melons transitioning South; offshore supply primary through year-end.

POTATOES / ONIONS

- Excellent quality from PNW; trucking remains key market driver.

