

The Source

Commodity of the Month - Apples

MARKET ALERTS

Asparagus: Mexican asparagus supplies remain very limited, with high prices and only gradual improvement expected. Peruvian supplies are increasing, but overall availability remains tight.

Cauliflower: Cauliflower supplies remain extremely tight due to production gaps and pest pressure, with limited availability and a firm market expected to continue.

Citrus (Limes): Mexico lime supplies are tightening, with smaller sizes dominating and larger fruit becoming scarce. Pricing is expected to remain firm through October.

Citrus (Oranges): California Valencias continue to peak on larger sizes, while small sizes remain extremely limited. Flexibility on size is needed, with 72ct and 88ct fruit recommended to support supply.

Green Onion: Baja supplies remain extremely limited due to heat and lower yields, keeping the market firm. Improvement is not expected until fall production begins in October.

Lettuce (Iceberg): Lettuce supplies remain tight due to lower yields and disease pressure, with quality concerns and stronger markets expected to continue.

Lettuce Leaf: Romaine supplies remain strong with good availability, improved quality, and steady market conditions. Demand is light, creating promotional opportunities.

Onions: Storage onions are driving the market, with tight supplies and larger sizes remaining hard to source. Freight costs continue to keep pricing elevated.

Pineapple: Pineapple supplies are tightening, with open-market fruit and larger crownless sizes remaining limited. Quality is good, while 6ct and 7ct crowned supplies are improving.

Potatoes: New-crop potatoes are shipping, but sizing remains tight, especially on select counts. Washington quality is strong, while sweet potato supplies remain limited.

Squash: Squash supplies remain tight, especially yellow squash, while zucchini availability has improved slightly. Quality is mixed due to weather impacts.

SEPTEMBER 23, 2026

CROP UPDATES

California's Valencia season is winding down as attention shifts to Navels. The initial USDA forecast projects the 2026-27 California Navel crop at 84 million cartons, slightly above last season, with improved fruit set and similar sizing. First shipments are expected in mid-to-late October, supporting a smooth seasonal transition. While not an oversized crop, increased production should provide better availability and more consistent supply than last season's tight Valencia market, particularly on smaller sizes. [Read more](#)

WEATHER

California: Cooler temperatures are expected through Thursday, followed by a warming trend with near to above-normal temperatures into the weekend.

Florida: Warm temperatures continue through Sunday, with scattered Florida showers and storms.

Mexico: Central Mexico will see mostly dry conditions with light, isolated showers and seasonable temperatures through the weekend.

Arizona: Central Arizona faces heavy rain and storm risk through Wednesday, followed by warmer, drier conditions into the weekend.

FREIGHT

Freight this week will enjoy the last of the summer season with concentrated shipping in the Salinas area before the we start to see regional growing deals come online in the south starting next week. It's been a great summer. Here comes transition!

PRO*FRESH
LOGISTICS

IN PEAK SEASON

- Carrots
- Grapes
- Stone Fruit

Table of Contents



[Apples](#)



[Citrus \(Grapefruit\)](#)



[Melon \(Cantaloupe\)](#)



[Asparagus](#)



[Citrus \(Lemon\)](#)



[Melon \(Honeydew\)](#)



[Avocados](#)



[Citrus \(Limes\)](#)



[Melon \(Watermelon\)](#)



[Bell Peppers](#)



[Citrus \(Oranges\)](#)



[Mushroom](#)



[Berries \(Blackberries\)](#)



[Cucumbers](#)



[Onions](#)



[Berries \(Blueberries\)](#)



[Eggplant](#)



[Pears](#)



[Berries \(Raspberries\)](#)



[Garlic](#)



[Pineapples](#)



[Berries \(Strawberries\)](#)



[Grapes \(Green/Red\)](#)



[Potatoes](#)



[Broccoli](#)



[Green Onions](#)



[Squash](#)



[Brussel Sprouts](#)



[Kale](#)



[Stone Fruit](#)



[Carrots](#)



[Lettuce Iceberg](#)



[Tomatoes](#)



[Cauliflower](#)



[Lettuce Leaf](#)



[Celery](#)



[Lettuce Tender Leaf](#)

Commodity Updates



Apples

New-crop apple harvest continues to build momentum, with Galas and Honeycrisp now well underway and Granny Smith and Golds following closely behind. Reds and Fujis are nearing the market, while Pink Lady harvest is still ahead. Most varieties remain steady, with prices holding at elevated levels for the time being.

Commodity/Region	Supply	Price	Quality
Yakima, Washington (August - July)	Light	\$\$\$	Good



Asparagus

ALERT

Mexican asparagus remains very limited, though increased open-market offerings suggest availability may improve slightly in the coming weeks. Prices remain high as weather and low yields continue to constrain production in Baja and Sonora, while Hermosillo output begins to increase. Peruvian supply is gradually improving in the South, with Chinchá and Ica producing above projections and reporting good quality, while Northern Peru continues to face weather-related pressure and declining yields. Strong global demand and the upcoming December–February transition are expected to keep U.S. supplies challenging.

Commodity/Region	Supply	Price	Quality
Caborca (Year Round)	Light	\$\$\$	Fair
Peru (Year Round)	Light	\$\$\$	Good
Ohio/NC/MI/NJ (June - September)	Light	\$\$\$	Good
Mexico (Ciudad Obregon) (Year Round)	Light	\$\$\$	Good



Avocados

Flora Loca remains the main crop at the moment, though we are beginning to see a very light start to the new crop, Adventajada. The peak sizes we are currently seeing are 60ct, followed by 48ct.

Commodity/Region	Supply	Price	Quality
Mexico (Year Round)	Steady	\$\$\$	Good
California (April - July)	Light	\$\$\$	Good



Bell Peppers

Green bell pepper supply remains adequate in the East, with Michigan, New York, and New Jersey expected to stay active through early to mid-October. Eastern quality is mixed, though improvement is anticipated from New Jersey. Western supply remains steady, but weather in California could impact quality in the coming weeks.

Commodity/Region	Supply	Price	Quality
California (May - October)	Steady	\$\$\$	Good
Ohio/NC/MI/NJ (June - September)	Steady	\$\$\$	Good

Price Key: \$\$\$ -Low, \$\$\$ -Steady, \$\$\$ -High

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Commodity Updates



Berries (Blackberries)

We are seeing slightly improved coverage from most shippers on this item, with a slow but steady increase in supply expected from Central Mexico and Baja over the next few weeks.

Commodity/Region	Supply	Price	Quality
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California (Year Round)	Light	\$\$\$	Good
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Berries (Blueberries)

Supplies from Peru remain steady, while Central Mexico is expected to see increased production moving into October.

Commodity/Region	Supply	Price	Quality
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California (Year Round)	Steady	\$\$\$	Excellent
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Berries (Raspberries)

Better supplies are expected to begin crossing into the U.S. from Mexico, helping to stabilize the market.

Commodity/Region	Supply	Price	Quality
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California (Year Round)	Steady	\$\$\$	Good
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Berries (Strawberries)

The Salinas and Watsonville areas are expected to decline rapidly over the next few weeks, with some shippers transitioning operations this weekend to Santa Maria and Oxnard. The Baja season is now underway, with product loading through San Diego and Otay Mesa, while Central Mexico is expected to increase crossings into Texas over the coming weeks.

Commodity/Region	Supply	Price	Quality
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California (Year Round)	Steady	\$\$\$	Good
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Price Key: \$\$\$ -Low, \$\$\$ -Steady, \$\$\$ -High

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Commodity Updates



Broccoli

Broccoli supplies remain very tight, with Diamondback Moth pressure impacting younger fields, reducing yields, and further limiting production. With supply challenges continuing, expect the market to strengthen and prices to trend higher heading into next week. Six-week averages have been taken into consideration.

Commodity/Region	Supply	Price	Quality
Mexico (Year Round)	Light	\$\$\$	Fair
Santa Maria, California (Year Round)	Steady	\$\$\$	Fair
Salinas, California (May- October)	Light	\$\$\$	Fair



Brussel Sprouts

Brussels sprout supplies remain tight due to ongoing insect pressure, which continues to impact yields and availability. With demand increasing, the market is expected to strengthen, resulting in a modest rise in pricing in the near term.

Commodity/Region	Supply	Price	Quality
Mexico (December-August)	Light	\$\$\$	Fair
Oxnard / Salinas, CA (May - July) (July-Dec)	Light	\$\$\$	Fair



Carrots

The main crop has now transitioned to the Cuyama/Lancaster growing region, which is expected to continue through the month of October. Availability is strong, with good overall quality. Grimmway has also started running their Minnesota region, and we anticipate running this program through the end of November/early December. We will be offering the following SKUs from this facility. This is the first year operating out of the Minnesota facility, and for the time being, we will only be shipping the SKUs listed below from this location. Pricing will remain the same as California.

Commodity/Region	Supply	Price	Quality
Imperial Valley (February - May)	High	\$\$\$	Excellent
Kern County (October - Feb)	Steady	\$\$\$	Good
Various Northwest Regions (July - October)	Steady	\$\$\$	Good



Cauliflower

ALERT

Cauliflower supplies remain very tight as production for most suppliers have gapped. Heavy Diamondback Moth pressure, especially in South County and Santa Maria, continues to severely impact yields. Warm weather is adding to field challenges, with little improvement expected. Some suppliers may need to source outside product to fill orders. Expect limited supplies and a difficult market to continue.

Commodity/Region	Supply	Price	Quality
Santa Maria, California (Year Round)	Light	\$\$\$	Good
Salinas, California (May - October)	Steady	\$\$\$	Good



Celery

The market is steady to begin the week and is expected to remain that way. Santa Maria/Oxnard and Salinas will provide good availability across all sizes. School demand has been relatively slow, giving shippers some flexibility. This is an excellent opportunity to aggressively promote celery and build additional movement. Quality remains above average from most shippers.

Commodity/Region	Supply	Price	Quality
Oxnard, California (Year Round)	Steady	\$\$\$	Good

Price Key: \$\$\$ -Low, \$\$\$ -Steady, \$\$\$ -High

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Commodity Updates



Citrus (Grapefruit)

Star Ruby are available, peaking at 48ct, with shipments coming from Riverside and the San Joaquin Valley.

Commodity/Region	Supply	Price	Quality
California (Year Round)	Steady	\$\$\$	Good
Texas (October - April)	Light	\$\$\$	Good



Citrus (Lemons)

The lemon market remains steady, with tight supplies expected to keep pricing firm in the near term. Offshore fruit is available on both coasts, while District Two (Ventura County/Oxnard) is in full production and supplying the majority of volume.

Commodity/Region	Supply	Price	Quality
Oxnard/Ventura (February - September)	Steady	\$\$\$	Fair
San Joaquin Valley (October - May)	Light	\$\$\$	Good



Citrus (Limes)

ALERT

Mexico lime supplies are tightening as production transitions to new growing regions, with hot weather expected to limit volume through October. Pricing is expected to remain firm, with larger sizes becoming increasingly scarce. The crop is currently peaking on 200s, 230s, and 250s, while new-region fruit is sizing primarily to 175s, 200s, and 230s.

Commodity/Region	Supply	Price	Quality
Veracruz (Year Round)	Light	\$\$\$	Good



Citrus (Oranges)

ALERT

The California Valencia orange crop continues to peak on larger sizes, primarily 56ct and 72ct fruit. Small sizes, especially 113ct and 138ct, remain extremely limited and are expected to stay tight through the remainder of the season. To help ensure consistent supply, flexibility on size and grade will be necessary, with substitutions to larger-size Valencias likely required. Suppliers are maintaining contract size averages while managing overall availability. Schools and DoD programs are encouraged to accept 88ct or 72ct fruit whenever possible to support order fulfillment.

Commodity/Region	Supply	Price	Quality
San Joaquin Valley (Year Round)	Light	\$\$\$	Fair



Cucumber

The cucumber market remains steady. Eastern growers continue to report stable supplies, supported by good quality and consistent demand. In the West, availability has improved this week, with suppliers offering opportunities on both Super Selects and Plains.

Commodity/Region	Supply	Price	Quality
Mexico (November - May)	Steady	\$\$\$	Good
Baja California (May - October)	Steady	\$\$\$	Good
Ohio/NC/MI/NJ (June - September)	Steady	\$\$\$	Good

Price Key: \$\$\$ -Low, \$\$\$ -Steady, \$\$\$ -High

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Commodity Updates



Eggplant

Central Valley supplies remain steady, while regional programs in Tennessee, North Carolina, and Michigan saw lighter volumes this week. Overall quality remains good with supplies generally meeting demand.

Commodity/Region	Supply	Price	Quality
California (May - October)	Steady	\$\$\$	Good
Ohio/NC/MI (June - September)	Steady	\$\$\$	Good



Garlic

We are currently shipping the 2026 California crop, with production expected to continue through late September. Quality remains strong, and supplies are meeting expectations as the season progresses.

Commodity/Region	Supply	Price	Quality
East Coast (Year Round)	Steady	\$\$\$	Good
Bakersfield, California (Year Round)	Steady	\$\$\$	Good
Gilroy, California (Year Round)	Steady	\$\$\$	Good



Grapes

The green grape market is up approximately \$2 from last week, with pricing expected to strengthen further in October as some shippers complete harvest. Sweet Globe and Autumn King varieties will continue shipping from storage until imports arrive in November. Red grape markets remain mostly steady, though some shippers have implemented slight increases as they work through older varieties.

Grapes (Green)

Commodity/Region	Supply	Price	Quality
Mexico (May - June)	Light	\$\$\$	Good

Grapes (Red)

Commodity/Region	Supply	Price	Quality
Mexico (May - June)	High	\$\$\$	Good



Green Onions

ALERT

Baja production is expected to remain very limited over the next 1-2 weeks due to heat, lower yields, and smaller sizing. Tight supplies are keeping the market firm, with weather and water availability adding further risk. Meaningful relief is not expected until fall production begins in mid-to-late October.

Commodity/Region	Supply	Price	Quality
Mexico (Year Round)	Light	\$\$\$	Good



Kale

Kale supplies and quality remain strong, with stable growing conditions expected to support consistent availability into next week.

Commodity/Region	Supply	Price	Quality
Mexico (Year Round)	Steady	\$\$\$	Good
Oxnard, California (Year Round)	Steady	\$\$\$	Good
Salinas, California (May - October)	Steady	\$\$\$	Good

Price Key: \$\$\$ -Low, \$\$\$ -Steady, \$\$\$ -High

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Commodity Updates



Lettuce Iceberg

ALERT

An industry-wide shortage continues to impact lettuce supplies, with lower yields reported in both the Salinas Valley and Santa Maria. INSV remains a major contributor to the shortage, limiting availability and putting added pressure on shippers. Quality concerns include discoloration, misshapen heads, and insect damage, with weights ranging from 37-44 lbs. Expect tight supplies and a strengthening market throughout the week. Shortages, in some cases, forcing grower/shippers to purchase acreage and/or finished product.

Commodity/Region	Supply	Price	Quality
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Santa Maria, California (March-December)	Light	\$\$\$	Fair
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Salinas, California (May - October)	Light	\$\$\$	Fair
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Lettuce Leaf

ALERT

Romaine availability remains good, with moderate supplies of romaine hearts and lighter demand creating strong promotional opportunities. Shippers have additional flexibility to support ad programs, increase movement, and pursue new business. Disease pressure remains light, while green and red leaf conditions have improved in the Salinas Valley and Southern California. Supplies remain below budget, but availability should remain favorable, with the market expected to hold steady in the mid-to-high teens.

Commodity/Region	Supply	Price	Quality
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Salinas, California (May - October)	Steady	\$\$\$	Fair
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Lettuce Tender Leaf

Overall quality remains good, but select Spring Mix components have experienced occasional shelf-life issues and breakdown. Close shelf-life monitoring is strongly recommended, particularly on arrivals and throughout shipping rotation, to ensure product is being shuttled out and marketed promptly. Recent heat has also caused inconsistent Spinach sizing, although the cooler temperatures should help improve size consistency moving forward.

Commodity/Region	Supply	Price	Quality
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Mexico (Year Round)	Steady	\$\$\$	Good
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Oxnard, California (Year Round)	Steady	\$\$\$	Good
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Salinas, California (May - October)	Steady	\$\$\$	Fair
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Melon (Cantaloupe)

Domestic cantaloupes are shipping from Central California as the Westside season winds down. The crop is peaking on 9ct fruit, but cooler weather and lower yields are driving prices higher. Production is expected to transition to Yuma in October, followed by offshore supplies in late November.

Commodity/Region	Supply	Price	Quality
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Central America (December - May)	Steady	\$\$\$	Good
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Price Key: \$\$\$ -Low, \$\$\$ -Steady, \$\$\$ -High

Supply Partners



Commodity Updates



Melon (Honeydew)

Domestic honeydews are shipping from Central California as the Westside season winds down. The crop is peaking on 5ct fruit, but cooler weather and lower yields are putting upward pressure on pricing. Nogales supplies are expected to begin later this month, with the transition to Yuma in October and offshore production in late November.

Commodity/Region	Supply	Price	Quality
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Central America (December - May)	Steady	\$\$\$	Excellent
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Melon (Watermelon)

Watermelon demand and supplies are easing as cooler weather reduces movement across growing regions. Limited Nogales crossings are expected to begin soon, with stronger volume anticipated in October.

Commodity/Region	Supply	Price	Quality
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Arizona (June-July) (October-November)	Steady	\$\$\$	Good
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Mushroom

Due to recently implemented government duties, pricing is expected to increase as demand continues to outpace available supplies.

Commodity/Region	Supply	Price	Quality
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Nationwide	High	\$\$\$	Excellent
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Onions

ALERT

Summer onions have transitioned fully into storage season, which is now driving the market. Supplies remain tight due to strong demand and several growing regions ending earlier than expected. Freight costs continue to support elevated pricing, while availability is still building, with larger-size onions remaining especially challenging to source.

Commodity/Region	Supply	Price	Quality
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Eastern Orgeon/Parma, ID (August - April)	High	\$\$\$	Excellent
San Joaquin Valley (May - August)	Light	\$\$\$	Good
Tri-Cities, Washington (July - April)	High	\$\$\$	Good



Pears

Washington Bartlett pears continue to peak on larger sizes, with 110s and smaller representing only a limited portion of packouts. New-crop Anjous are just beginning to ship in light volume. Overall, the pear market remains steady, with some California Bartletts still available from Central Valley growers.

Commodity/Region	Supply	Price	Quality
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	Steady	\$\$\$	Good
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Price Key: \$\$\$ -Low, \$\$\$ -Steady, \$\$\$ -High

Supply Partners



Commodity Updates



Pineapples

ALERT

Pineapple supplies continue to tighten due to the natural flowering season. Contract orders are expected to remain covered, but open-market availability will be more limited. Quality remains good overall. On the crownless side, 8ct and 10ct fruit remain very tight, with organic pineapples also in short supply. For crowned fruit, supplies of 6ct and 7ct sizes are improving, while 8ct availability remains steady.

Commodity/Region	Supply	Price	Quality
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Costa Rica (Year round)	Light	\$\$\$	Good
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Potatoes

ALERT

Old-crop Burbanks are finished, and the market has transitioned to new-crop potatoes. Sizing remains a challenge, especially on 40ct and 70cts, with lead times needed on some orders. Washington potatoes offer excellent quality, peaking on mid-size counts, while large and small sizes remain tight. Color potatoes are available from ID, WA, CA, MN, and WI. Sweet potato supplies from CA and NC remain limited, and the Mississippi crop is off to a slow start.

Commodity/Region	Supply	Price	Quality
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Idaho Falls, Idaho (August-July)	Steady	\$\$\$	Good
Pasco, Washington (August-July)	Steady	\$\$\$	Excellent



Squash

ALERT

East Coast squash supplies remain tight, with light volume from NC/NJ and Georgia slowly improving. West Coast yellow squash remains extremely limited, while zucchini availability is slightly better. Quality is mixed, especially on yellow squash due to weather impacts.

Commodity/Region	Supply	Price	Quality
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Mexico (June - September)	Light	\$\$\$	Good
Ohio/MI/OH/NJ/NC (June - September)	Light	\$\$\$	Fair
California (May - October)	Light	\$\$\$	Fair



Stone Fruit

Peach harvest is winding down and is expected to conclude within the next week. Yellow nectarines, white peaches, and white nectarines are finished for the season. Small black plums remain plentiful and competitively priced, while red plums are available in lighter volume and primarily larger sizes. The kiwi market remains firm on limited supplies, though availability is gradually improving as California production increases and import volumes continue to supplement the market.

Commodity/Region	Supply	Price	Quality
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San Joaquin Valley	Light	\$\$\$	Good
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Tomatoes

Round tomato supplies are improving in the East, led by Virginia, while California continues to provide steady volume and larger sizes. Roma supplies remain tight, with California steady and Mexico seeing lighter production. Grape tomato availability is also tightening as Eastern production winds down and Mexican volumes remain limited.

Commodity/Region	Supply	Price	Quality
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Mexico (Year Round)	Light	\$\$\$	Good
Baja California (Spring/Summer - November)	Light	\$\$\$	Good
California (July - October)	Light	\$\$\$	Good

Price Key: \$\$\$ -Low, \$\$\$ -Steady, \$\$\$ -High

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Weather Updates



CALIFORNIA

A trough moving through the region Wednesday will deepen the marine layer, bringing near to slightly below-average temperatures through Thursday. Morning lows will range from the low 40s to mid-50s, while daytime highs reach the mid-60s to mid-70s along the coast and upper 70s to mid-80s south of Soledad. High pressure building to the east on Friday will support a warming trend, with temperatures rising to near or slightly above normal through the weekend.



MEXICO

Shower activity across Central Mexico is expected to remain light and isolated, resulting in mostly dry growing conditions through the weekend. Temperatures will stay seasonally warm, with highs in the low 70s to low 80s and overnight lows ranging from the low 50s to low 60s.



FLORIDA

Warm temperatures will persist through Sunday, with highs in the upper 80s to low 90s and overnight lows in the low to mid-70s. Isolated to scattered showers and thunderstorms are expected across the Florida Peninsula over the next five days, with rain chances increasing into the weekend. Most areas can expect 0.05" to 0.30" of rainfall, though higher amounts are possible with stronger storms. Winds will reach 20-25 mph through Thursday before easing to around 15 mph on Friday across Southeast Florida and the Tampa Bay region.



ARIZONA

An upper-level trough moving in from the northwest will bring increased instability and moisture to central Arizona, creating a high risk of thunderstorms and heavy rainfall through late Wednesday. Rainfall rates may exceed 0.50" per hour near Phoenix before conditions improve and rain chances diminish by Thursday morning. Temperatures will remain seasonal through Thursday, with highs in the 90s to low 100s, followed by a gradual warming trend into the weekend with highs reaching the low to mid-100s. Overnight lows will range from the mid-70s to low 80s, settling into the 70s through the weekend.

For more information: <https://www.ventusky.com/?p=31.4;-89.7;3&l=rain-3h>

Freight Updates



Freight this week will enjoy the last of the summer season with concentrated shipping in the Salinas area before the we start to see regional growing deals come online in the south starting next week. It's been a great summer. Here comes transition!



U.S. On-Highway Diesel Fuel Prices*(dollars per gallon)

[full history](#) [XLS](#)

	09/07/26	09/14/26	09/21/26	Change from		
				2 year ago	year ago	week ago
U.S.	5.967	6.285	6.529	↑ 2.990	↑ 2.780	↑ 0.244
East Coast (PADD1)	5.744	6.158	6.268	↑ 2.691	↑ 2.523	↑ 0.110
New England (PADD1A)	5.990	6.202	6.517	↑ 2.720	↑ 2.555	↑ 0.315
Central Atlantic (PADD1B)	6.051	6.312	6.546	↑ 2.733	↑ 2.638	↑ 0.234
Lower Atlantic (PADD1C)	5.605	6.096	6.139	↑ 2.672	↑ 2.475	↑ 0.043
Midwest (PADD2)	5.946	6.250	6.680	↑ 3.169	↑ 2.949	↑ 0.430
Gulf Coast (PADD3)	5.754	6.027	6.177	↑ 2.986	↑ 2.777	↑ 0.150
Rocky Mountain (PADD4)	5.805	6.066	6.340	↑ 2.732	↑ 2.593	↑ 0.274
West Coast (PADD5)	6.987	7.250	7.456	↑ 3.217	↑ 2.932	↑ 0.206
West Coast less California	6.314	6.566	6.791	↑ 2.976	↑ 2.668	↑ 0.225
California	7.764	8.039	8.246	↑ 3.519	↑ 3.261	↑ 0.207

*prices include all taxes

For more information: <https://www.eia.gov/petroleum/gasdiesel/>



Crop Updates

A Fresh Look at Navels

Fall is officially here. While iceberg, broccoli and cauliflower are still sitting high on our watch list, it's a good time to turn our attention to another seasonal change happening in produce.

We're getting close to the end of California's Valencia orange season, and for the first time we have a pretty good look at what the upcoming Navel crop may have in store.

The first USDA estimate puts the 2026-27 California Navel crop at 84 million cartons, up slightly from the 82 million cartons produced last season. Fruit set is also up about 3%, while average fruit size is almost identical to last year. On paper, that's a pretty encouraging start.

For most of the summer, the story on Valencias has been size. Small fruit, especially 113s and 138s, has been difficult to come by, and school demand quickly exposed just how limited that part of the crop was. The hope with Navels is that a slightly larger crop gives us a little more breathing room and better availability across the size profile.

We're expecting the first California Navels to begin shipping around mid to late October. That timing should line up pretty well with the end of the Valencia season and, assuming the crop develops as expected, give us a smoother transition into fall and winter citrus.





Crop Updates



The 84-million-carton forecast is larger than last year, but it's not an unusually large crop. Looking back at the historical numbers, California has produced crops north of 90 million cartons in several previous seasons, so this looks more like a healthy crop than an oversupplied one.

That should be good news for both sides of the market. More fruit should help improve availability and give foodservice, fresh-cut and grab-and-go programs a little more consistency, while overall production still looks reasonable enough to keep the market from becoming overly heavy.

There's still plenty of fruit left to grow between now and the first meaningful Navel harvest, and the early pack-outs will tell us a lot more about where the sizes actually land. But after a Valencia season where small fruit has been one of the biggest challenges, a slightly bigger Navel crop is a welcome way to start fall.

