

STATUTE

of the company with the name "4 SQ International SC SOCIETE ANONYME"

with the distinctive title "4 SQ International SC"

CHAPTER A

BRAND NAME-PURPOSE-HEADSTATION-DURATION

ARTICLE 1

1.1. The company name is defined as "4 SQ International SC SOCIETE ANONYME" and the distinctive title "4 SQ International SC" (hereinafter referred to for brevity only by the word "4 SQ International SC") **"Company")**.

1.2. For the Company's international transactions, the name will be used in a faithful translation into English or in Latin characters.

ARTICLE 2

PURPOSE

2.1. The purpose of the Company is:

- a) The direct or indirect acquisition, possession or disposal of shares in domestic and/or foreign companies and businesses that have already been established or will be established in the future, regardless of legal form and purpose, as well as the development and exercise of any other investment activity in Greece or abroad.
- b) The establishment of joint ventures and/or partnerships with other domestic and/or foreign companies of any legal form and purpose or with natural persons residing or operating in Greece or abroad.
- c) Any other activity or service related or ancillary to those mentioned above under (a) and (b).

2.2 To achieve the above objectives, the Company may establish branches and subsidiaries, to receive loans, to provide financing to companies and businesses in which it has participations, to guarantee their obligations, to issue bond loans and to participate in the capital of the said enterprises through the conversion of the bonds of the above loans into common or preferred shares, as appropriate.

2.3 The Company may take any other action or activity to achieve the objectives within the limits of this Statute and applicable legislation, including the exercise of any commercial or other activity and the performance of any act or legal transaction that is directly or indirectly related to the purposes of the Company.

ARTICLE 3

3.1. The registered office of the Company is the Municipality of Athens, in Greece.

3.2. By decision of its Board of Directors, the Company may establish branches or agencies anywhere in Greece and abroad.

ARTICLE 4

The Duration of the Company is defined as indefinite and begins from its publication in the G.E.M.H.

CHAPTER B

SHARE CAPITAL - SHARES

ARTICLE 5

5.1 The share capital of the Company was initially set at twenty-five thousand euros (€25,000) and was divided into six hundred and twenty-five thousand common shares (625,000), with a nominal value of four Euro cents (€0.04) each. The capital is paid up entirely in cash. With the 9 July 2025 Decision of the Unsolicited General Meeting of the Company's shareholders, it was decided to create and issue preferred shares, as well as to increase the share capital capital, subject to its coverage and payment, in the amount of 24,000 euros, through a personalized private placement with payment in cash and the issuance of 600,000 new Series A-1 non-voting preference shares, with a nominal value of 0.04 euros each and a par value of premium of 87.96 euros per share, i.e. a total offering price of 88 euros per share. With the 15 September 2025 decision of the Single-Member Administrative Body of the Company, in accordance with article 20 of Law 4548/2018, certified the non-payment of the total amount of the share capital increase capital of twenty-four thousand Euros (€ 24,000). Since the increase was not covered, the General The General Meeting, with its decision of 18 September 2025, decided to reduce the share capital by the amount corresponding to the nominal value of the unsubscribed shares and, at the same time, the creation and reissue of preference shares under the same terms. With effect from 14 January 2026 decision of the Single-Member Administrative Body of the Company and in accordance with article 20 of Law. 4548/2018, the non-payment of the total amount of the aforementioned increase was certified. share capital of twenty-four thousand Euros (€ 24,000). Therefore, the above share capital increase was not completed, did not produce legal results, and no shares were issued. Series A-1 Preferred Shares. Consequently, by the decision of the General Meeting dated January 14, 2026 Meeting, it was decided to reduce the share capital of the Company by the amount corresponding to at the nominal value of the unsubscribed shares and, at the same time, a new increase in the Company's share capital was decided by the amount of twenty-four thousand euros (€24,000) through the issuance of six hundred thousand (600,000) Series A-1 Preferred Shares, each with a nominal value of and a sale price of four euro cents (€0.04), payable in cash.

Thus, the share capital of the Company amounts to 49,000 Euros, divided into six hundred and twenty-five thousand common shares (625,000), with a nominal value of four Euro cents (€0.04) each and 600,000 Series A-1 preferred shares with a nominal value of four Euro cents (€0.04) each.

5.2 Within a period of two (2) months from the incorporation of the Company, as well as after each increase in share capital, according to article 20 par. 6 of Law 4548/2018, is mandatory the certification of the payment of the capital.

5.3 The Company's common registered shares are restricted and transferable upon written permission of the Single-Member Administrative Body.

5.4 The shares and the rights arising from them are indivisible.

5.5 By decision of the General Meeting of the Company, redeemable shares may be issued. preferred shares, which will be secured by the assets of a reference entity which will be fully disclosed in each series of preferred shares in the Indicative Terms Document.

These preferred shares will not have voting rights.

5.6 The following preference shares will be issued and will be known as Preference Shares Series A-1, each share is identical and exchangeable with any other share of the same Series, with a nominal value of € 0.04 each.

i. Characteristics: each preferred share will be participatory, without voting rights, redeemable, non-cumulative dividend, perpetual preferred stock. The Preferred Stock Series A shares are held in accounting form and registered in the records of the limited liability company under the name "Hellenic Central Securities Depository S.A.", which acts as Administrator of the Dematerialized Securities System and Central Securities Depository, in accordance with the provisions in force, article 12 of law 4569/2018 and Part 3 of Section IV (article 3.2.1, paragraph b) of the EL.KAT Operating Regulations. The transfer of shares is carried out through securities accounts with relevant registration in the records. of the Dematerialized Securities System and the registered person is considered a shareholder in relation to the Company in the register of the Dematerialized Titles System or the person identified as such through the registered intermediaries. The blocking of dematerialized shares carried out by the EL.KAT, according to its Regulation, is equivalent to a deposit of shares where this required by law for the exercise of shareholder rights, and EL.KAT grants to the interested shareholders the relevant commitment certificates as proof deposit.

ii. Reservation of Rights: The Company reserves the right to issue subsequent series of preferred shares up to, but not exceeding, the number of 1,250,040,000 Series A Preferred Shares, which are pari passu and interchangeable with the Series A-1 Preferred Shares. The shareholders of Series A-1 Preferred Shares have consented to the issuance of the next tranches of the Preferred Series A Shares within one year or less from the placement of the Preferred Shares Series A-1 Shares. The placement of any issue takes place when the intangible

preferred shares in accounting form are transferred to the account(s) of investors.

iii. Dividend policy: Subject to applicable legislation, the declaration and

The payment of dividends from the Company's profits is subject at all times to the discretion of the Company's Shareholders' Meeting. No payment will be made fixed dividend before the redemption. All dividend payments, if any, made directly by the Company, will be distributed annually, in delay, on or before January 15. The declaration and payment of dividend, the which will take place until January 7th, subject to availability distributable profits, as defined in article 159 of Greek law 4548/2018, the which provides that any dividend payment is made only if such payment does not reduce the net assets of the Company below the total amount of its share capital, non-distributable reserves, other non-distributable amounts of net assets and unrealized gains. The timing and amount of dividends, if any, depends, among other things, on the Company's profits, financial condition, cash requirements and available cash. The Dividends are not cumulative. If a dividend is not declared or paid for any use, the right to this dividend is time-barred and no rights arise arrears. All dividend payments will be made in full compliance with Greek Law. The following items also form part of of Dividend Policy:

a) **Right to dividend:** In the event that a dividend is declared for the holders of common of the Company's shares, registered preferred shareholders must receive a dividend payment equal to or greater than that of common shareholders. The articles of association may stipulates that preferred shares can only participate partially in the company's profits company, as announced on or before the record date of the 7th January of each year by the shareholders' meeting. No dividend may be declared or paid on common shares unless and until it has been previously declared and the dividend on the Series A Preferred Shares for the relevant financial year (as well as any accrued and unpaid dividend on the Series A Preferred Shares, in case of cumulative dividend)

b) **Dividend condition upon redemption:** Upon redemption of all of issued and outstanding Series A Preferred Shares, there must have been the difference of at least three (3) years with a dividend payment of twelve percent (12%) in delay.

c) **Depreciation Funds:** The shareholder of the Company who holds a percentage of ninety-eight percent (98%), in his capacity as Founder (Settlor) of Alpha to Omega Series Cyprus Irrevocable Trust, has contractually committed twenty percent (20%) of the gross proceeds from the sale of the Series A Preferred Shares, as specifically

is specified in the Share Subscription Agreement and the Indicative Terms and Conditions in two (2) investments in Depreciation Funds under the management of Hellenic American Securities & Asset Management Company S.A., member company of the Athens Stock Exchange and the Derivatives Markets, which are intended exclusively for for the redemption of the Series A Preferred Shares.

d) **Similar preferred shares:** All Series A Preferred Shares provide the same rights and have the same characteristics as the Series A-1 Preferred Shares.

e) **Dividends and Distributions:** The Series A-1 Preferred Shares may yield dividend by decision of the shareholders' meeting, which acts upon a proposal from the Single-member Board of Directors. Any dividend declared by the Company will must be announced by January 7th (the "**Record Date**") and will then be paid in arrears as an annual dividend by January 15th of each year.
year.

f) **Redemption price:** The Series A-1 Preferred Shares will be redeemed at a price equal to 100 euro per share, provided that the above paragraph (b) has been satisfied. However, if the redemption takes place within the first year from the issuance of the Series A-1 Preferred Shares, the redemption price will be equal to 88 euros per Series A Preferred Stock. The redemption of Series A Preferred Stock is mandatory whenever the Alpha to Omega Series Cyprus Irrevocable Trust has sufficient assets to redeem the preferred shares, as defined herein.

g) **Restrictions on dividends:** Dividends can only be paid in euros.

iv. Tracking: Each Series A Preferred Share will track the value valuable mining assets owned by Platinate Minerals & Industries Ltd., a company incorporated in Canada and granted a registration number BC 0088866 whose corporate mailing address is PO Box 2078, Vancouver, BC V6B 3S3 designated by the Government of British Columbia with number customer number 121526 (to facilitate the search for mining activity titles) and FMC (Free Miner Certificate) number 110278801 with expiration date August 20, 2025 (hereinafter the "**Reference Entity**"), which has assigned the following placer properties #516955 and #516959 located within the block LG site claim located at the northern end of Harrison Lake at the mouth of the Lillooet River. The leases (208.8 hectares) are located in the Delta Zone in extreme southeastern part of the claims complex, overlapping with the northern part of Harrison Lake (hereinafter the "**Reference Property**").

v. Issuances: The Series A Preferred Shares may be sold through individual private placement transactions through an International Central Depository Securities ("ICSD"). The amount of each series will be governed by the Indicative Bulletin of its Terms, but in no case may it exceed the total number of

preference shares issued, as provided for in the proviso rights of Section 5.6§ii.

vi. **Transferability:** The Series A Preferred Shares constitute "transferable securities" in accordance with the meaning of article 4, paragraph 44, of Law 4514/2018.

vii. **Participation in Liquidation:** Under no circumstances can a common shareholder receive a higher annual dividend or a higher liquidation privilege than the Shareholders of Series A Preferred Shares. In the event that the Company in any time after the issuance of any share or shares of Series A (a) decide any dividend on the Company's common shares, whether payable in euro currency or payable in common shares, (b) divide the outstanding common shares shares or (c) consolidates the outstanding common shares into a smaller number of shares, then in each such case the Company will simultaneously make a proportional adjustment the number of outstanding shares of Series A Preferred Stock so that to avoid the dilution of their respective interests.

viii. **Separate property:**

(a) The Series A Preferred Stock is treated, for all purposes and purposes, as of the law of obligations, as an asset separate from the assets and liabilities obligations of any other Series created by the Company, as well as from the assets and liabilities of the Company itself.

(b) The above section means that the preferred shareholders in any cause of action can be directed against the assets and liabilities of assets and liabilities of the Series A Preferred Shares, including, among others, the Reference Asset, Alpha to Omega Series Cyprus Irrevocable Trust, and the Savings Fund. It means further that prior to the full payment of the Series A Preferred Shares neither neither the common shareholders nor the holders of any other series of Preferred Shares will receive any distribution (in the form of a dividend or repayment of capital) from the assets and liabilities of the assets and liabilities of the Series A Preferred Stock, including, but not limited to, the Reference Asset, of the Alpha to Omega Series Cyprus Irrevocable Trust or by the income derived from them.

(c) The creation by the Company of a different series of preferred shares will not have no impact on the dilution of the rights of the Preferred Shareholders Series A Shares.

ix. **Mandatory redemption. Prohibition of partial redemption. Prohibition of fractional redemptions shares:**

- (a) In the event that the combined proceeds of the Alpha to Omega Series Cyprus Irrevocable Trust and any additional distributions distributed by the Company exceed the amount required to carry out full redemption, including payment of all outstanding dividend distributions, the Company must declare a redemption date within fifteen working days from this event.
- (b) Partial redemption of Series A Preferred Shares is not permitted.
- (c) The issuance of fractional shares is not permitted.

x. No voting rights: Holders of Series A Preferred Shares do not have no voting rights, except as provided for in Greek law 4548/2018. The holders of Series A Preferred Shares vote together as a class on all matters submitted to it, with each preferred shareholder being granted vote based on the number of shares held and with the majority of the issued and outstanding preferred shares to be required for the approval of any resolution. Except as required by law, holders of Series A Preferred Shares do not have any special voting rights and their consent is not required. for the taking of any corporate action.

xi. Events of Default:

- (a) The Company must provide financial statements regarding the performance of the Alpha to Omega Series Cyprus Irrevocable Trust by January 10 of each year. This omission, if not remedied within 10 working days after written notice request of any preferred shareholder constitutes an event of default.
- (b) The Company, subject to the availability of distributable profits and in accordance with articles 159 et seq. of Greek law 4548/2018, will pay annual variable dividend to Series A Preferred Shareholders of up to twelve percent (12%) per annum, in arrears, until January 15th of each year. In case where Series A Preferred Shareholders receive income payments directly from the Alpha to Omega Series Cyprus Irrevocable Trust as Beneficiaries Income in an amount equal to or greater than the dividend that would otherwise have been paid by the Company for the relevant year, the Company's obligation to pay the said amount dividend is deemed to have been paid in full. An event of default is deemed to have occurred if (a) the Company fails to pay the scheduled dividend by the 15th January and (b) the Series A Preferred Shareholders have not received from Alpha to Omega Series Cyprus Irrevocable Trust, until January 20 of the same year, an amount equal to the difference between twelve percent (12%) per annum and any dividend paid by the Company for the period in question.
- (c) The Reporting Entity will not allow the placement of pledges on the Asset Reference from court decisions or creditors for as long as

the preferred shares have been issued and are in circulation and have not redeemed or will not exhaust the value of the Reference Asset before the redemption of the Series A Preferred Shares. Failure to comply with this provision may be cured within thirty (30) days notice and non-compliance constitutes an event of default.

(d) In the event of default of the Reporting Entity, in distinction from the Company, the preferred shareholders have the right to recover the redemption amount of their investments plus any reasonable attorneys' fees and expenses through: (i) the sale of the exploitation leases or (ii) the requirement to commence mining of the leases according to the terms agreed between the Reporting Entity and preferred shareholders.

(e) In the event that the Reporting Entity commences mining operations or exploitation of the Reference Asset and fails to pay on time 15% of the Gross Monthly Profits to the financial representative and agent payments for deposit into the accounts of the Depreciation Funds.

xii. Repurchased shares. Any Series A Preferred Shares that are repurchased by the Company are withdrawn and cancelled immediately after their acquisition and are not they can then be reissued.

xiii. Liquidation, dissolution or winding-up: In the event of a voluntary or involuntary liquidation, dissolution or winding-up of the Company, the holders of any existing Preferred Shares Series A Shares are entitled to receive, pro rata, the total available income reserved for the benefit of Series A Preferred Shareholders in Alpha to Omega Series Cyprus Irrevocable Trust, as well as the capital and accumulated income of the Depreciation Funds.

xiv. Consolidation, merger, etc. The Company is prohibited from proceeding with any consolidation, merger, consolidation or other transaction in which the common shares are exchanged or converted into other shares or securities, cash and/or any other property without the express written consent of a special meeting of all shareholders of the Series A Preferred Shares, which will decide by a majority of all preferred shareholders (and not only those present or represented at the meeting meeting).

xv. Redemption: The right to redeem the Series A Preferred Shares belongs to the Company, which has an obligation to redeem the shares when the Alpha to Omega Series Cyprus Irrevocable Trust and Sinking Funds are able to do so in accordance with the Indicative Terms and Conditions. The Series A Preferred Shares may be redeemed by virtue of a decision of the Single-Member Administrative Body or by the General Shareholders' Meeting, which acts upon the proposal of the Single-Member Board of Directors

Body, provided that the conditions of article 39 § 3 of the Greek law are met 4548/2018 and the terms of the Company's Articles of Association.

- xvi. Reduction of share capital: In the event of any reduction of the share capital of the Company's capital, either by cancellation, by redemption, or by any other manner, and provided that the said reduction derives, in whole or in part, from the elements assets and liabilities of the Series A Preferred Shares, the income attributable to in the assets and liabilities of the Series A Preferred Shares are distributed exclusively to Series A preferred shareholders.
- xvii. Classification: The Series A Preferred Shares constitute separate property and therefore rank equally with all other Series of Preferred Shares of Company, because the payment of dividends and the distribution of assets are separated into funding sources for each specific series, unless the terms each such series provides otherwise. In addition, the Preferred Shares of Series A are senior to all classes of Common Shares.
- xviii. Amendment: The Articles of Association of the Company shall not be further amended in any manner which will materially alter or change the powers, privileges or the special rights of the Series A Preferred Shares, so as to affect them unfavorably, without the positive vote of the special meeting of the holders of the majority of the outstanding shares of Series A Preferred Stock. Nothing herein shall prevent the issuance of subsequent Series A preferred shares with different Reference Assets.
- xix. Depository: The Series A Preferred Shares will be dematerialized and be put into accounting form by the ATHEXCSD DSS and will be registered in the name of the Securities Depository or its agent and the Company will comply with the ATHEXCSD Rules and Regulations.
- xx. Multilateral negotiation mechanism: _____ After the completion of over-the-counter (OTC) DvP (Delivery versus Payment) transaction and the transfer of funds to the Financial and Payments Agent, the Company will carry out the listing on a Multilateral Trading Mechanism (Multilateral Trading Facility) (i.e. MTF) within the European Union that allows sales only to Specialized Investors.
- xxi. Use of proceeds: The use of proceeds from the sale of preferred shares will be disbursed as specified in the Share Subscription Agreement for each specific Series. The Finance and Payments Representative who will receive the funds will be instructed to disburse the funds as required by the Indicative Term Sheet for the specific Series.

ARTICLE 6

RIGHTS AND OBLIGATIONS OF SHAREHOLDERS

RIGHT OF PREFERENCE

6.1. Shareholders exercise their rights regarding the management of the Company only by participating their General Meeting of Shareholders. Ownership of the share automatically implies acceptance of the Articles of Association and the decisions of the General Meeting of Shareholders, which are taken in within the framework of their jurisdiction and the law.

6.2. Each share entitles to one (1) vote at the General Meeting, subject to the provisions of article 50 of Law 4548/2018 on the holding by the Company of its own shares. All rights of the shareholders arising from the share, without prejudice to the provisions on preference shares, are necessarily proportional to the percentage of the capital represented by the share. In the case of more than one class of shares, the principle of equality applies to all shares of the same class.

6.3. In all cases of an increase in share capital that is not carried out by contribution to type or issue of bonds with the right to convert them into shares, a pre-emptive right is granted for the total of the new capital or bond loan in favor of the shares existing at the time of issuance, in proportion to their participation in the existing share capital. The pre-emptive right is exercised within the deadline set by the Company's body that decided on the increase. This deadline cannot be less than fourteen (14) days. After the expiry of this period, the shares that have not been taken up, in accordance with the above, are available from the Board of Directors of Company at its discretion at a price not lower than the price paid by the existing shareholders.

6.4. In the event that the Company's body that decided on the share capital increase failed to set a deadline for the exercise of the pre-emptive right, this deadline is set by decision of the Board of Directors within the deadlines of article 20 of Law 4548/2018.

6.5. The invitation to exercise the pre-emptive right, which must state the deadline within which this right must be exercised, must be published, under the supervision of the Company. The notification of the deadline for the exercise of the pre-emptive right, as above, may be omitted if the General Meeting was attended by shareholders representing the entire capital and were informed of the deadline set for the exercise of the right or declared their decision to exercise or not the pre-emptive right. The publication of the invitation may be replaced by a registered letter "with proof of delivery".

6.6. By decision of the General Assembly, taken with an increased quorum and majority, the pre-emptive right may be limited or abolished. In order to make such a decision, the Board of Directors shall submit to the General Meeting a written report setting out the reasons for the decision. The limitation or abolition of the right of pre-emption and justifies the price or minimum price set proposed for the issuance of new shares. The relevant report of the Board of Directors and the decision of the General Assembly are published.

CHAPTER C

COMPANY MANAGEMENT – BOARD OF DIRECTORS

ARTICLE 7

APPOINTMENT OF A SINGLE MEMBER OF THE ADMINISTRATIVE BODY

7.1. The Company is managed by a single-member administrative body (Director - Administrator) elected by the General Meeting of the Company's shareholders.

7.2. Appointment, eligibility requirements, term of office, responsibilities, duties, powers, appointment of the deputy managing director-advisor, his civil and criminal liability and remuneration Administrator-Advisor and related matters are governed by the rules applicable to the Administrative Council, to the extent that they are compatible with the character of the Advisor-Manager, as a single-member instrument.

7.3. When there is an obligation for a member of the Board of Directors to inform the other members, the Managing Director must inform the shareholders either at a general meeting or individually, respecting the principle of equal treatment.

7.4. The minutes book records the decisions of the Advisor-Manager that do not concern current management issues or constitute acts of registration with the General Registry of Civil Procedure. For these decisions, article 95 of law 4548/2018 applies mutatis mutandis.

7.5. In other respects, where reference is made to this or other laws, the board of directors means and the Managing Director of the Company pursuant to this article.

7.6. The Director - Administrator for the first five years from the establishment of the Company is **Eliezer Ephraim Cohen**, son of Frank Wolf Gayer Cohen and Amelia Charlotte Luftig, born in New York of the U.S. on 29-06-1951, a resident of the State of New York whose mailing address is 28 Pearce Place, Great Neck, New York 11021-3239, holder of passport number 530733509 issued by the United States of America on December 30, 2015 and expiration date on December 29, 2025, with Taxpayer Identification Number 190892488 of the Tax Office KEFODE ATTICA.

ARTICLE 8

RESPONSIBILITIES - RESPONSIBILITIES OF THE ADMINISTRATOR

8.1. The Director - Administrator is responsible for the administration and representation of the Company, the management of its assets and the general pursuit of its purpose. He decides on all general matters that concern the Company, within the framework of the corporate purpose, with the exception of those that, according to the Law and the Statute belong to the exclusive competence of the General Assembly.

8.2. The Advisor - Administrator exercises all duties, rights, powers and tasks, whether or not mentioned in this article, acting collectively, but may, by its decision, assign the exercise of the powers and responsibilities, either in whole or in part, to the directors of the Company or to third parties, determining at the same time with its decision the issues for which these powers are granted.

8.3. The Advisor - Administrator may also, by decision, determine that the persons to whom granted powers and responsibilities under the previous paragraph, have the authority to grant, within the framework defined by this decision, part or all of the powers of these to employees of the Company or to other persons who have the required technical and other qualifications.

8.4. The delegation of the above powers and responsibilities of the Advisor - Administrator to one (1) of the above-mentioned substitutes, does not prevent the appointment of another substitute with the own or even limited power, nor does it deprive the advisor-manager of his right to exercise himself, in accordance with the law and this Statute, his powers and responsibilities.

8.5. For any act of representation of the Company, the signature of its legal representative with the company name, name and indication of his/her capacity. The use of a company seal is not required.

8.6. Acts of the Director - Administrator, even if they are outside the corporate purpose, bind the Company against third parties, unless it is proven that the third party was aware of the excess of the corporate purpose or taking into account the circumstances, he could not have ignored it. It does not constitute evidence only the observance of the publicity formalities regarding the Company's Articles of Association or amendments of.

ARTICLE 9

ADVISOR - MANAGER'S FEE

9.1. The Advisor - Administrator is entitled to receive remuneration or other benefits, in accordance with the law and the provisions of the Articles of Association and, where applicable, the Company's remuneration policy. Remuneration or benefits granted to the Advisor - Manager and not regulated by law and the articles of association are borne by the Company only if approved by a special resolution of the General Meeting.

9.2. Remuneration to the Consultant - Administrator for services to the Company arising from a special relationship, such as, for example, an employment contract, project or mandate, is paid under the terms of articles 99 to 101 of Law 4548/2018.

9.3. The General Assembly may approve the advance payment of remuneration for the period until the next Ordinary General Meeting. The advance payment of the remuneration is subject to its approval by the next Ordinary General Meeting.

ARTICLE 10

PROHIBITION OF COMPETITION - TRANSACTIONS WITH RELATED PARTIES

10.1. The Director - Administrator who participates in any way in the management of the Company, as well as the directors, are prohibited from proceeding, without the permission of the General Meeting, for their own account or on behalf of third parties, in actions that fall within the purposes of the Company, as well as to participate as general partners or as exclusive shareholders or partners in companies that seek the same purposes.

10.2. In case of culpable violation of the prohibition of the previous paragraph, the Company is entitled to claim compensation. He may, however, instead of compensation, demand, in the event of acts carried out on behalf of the director or the Managing Director, be considered that these actions were taken on behalf of the Company and, in the case of actions taken on behalf of account of a third party, to give the Company the fee for the mediation or to assign the claim to it.

10.3. These claims shall expire after one (1) year from the date on which the above actions were announced at a meeting of the Advisor - Administrator or were notified to the Company. However, the statute of limitations occurs five (5) years after the act of the prohibited act.

10.4. The authority to grant permission to enter into contracts between the Consultant - Administrator and the Company, according to article 99 of law 4548/2018, belongs to the General Assembly.

CHAPTER D

GENERAL MEETING

ARTICLE 11

COMPETENCE OF THE GENERAL ASSEMBLY

11.1. The General Meeting of Shareholders of the Company is its supreme body and is entitled to decide on any matter concerning the Company. Its decisions are binding on those absent or dissenting shareholders.

11.2. The General Assembly is exclusively competent to decide on: a) Amendments to the Articles of Association. Amendments are also considered to be increases, regular or extraordinary, and reductions of capital, b) The election of the Director - Administrator and the auditors, c) The approval of the overall management in accordance with article 108 of law 4548/2018 and the discharge of the auditors, d) The approval of the annual and consolidated financial statements, e) The allocation of annual profits, f) The approval of the provision of remuneration or advances in accordance with article 109 of Law 4548/2018, g) The approval of the remuneration policy of article 110 and the remuneration report of article 112 of Law 4548/2018, h) The merger, division, conversion, revival, extension of the duration or dissolution of the Company and i) The appointment liquidators.

11.3. The provisions of the previous paragraph do not apply to: a) Capital increases or capital adjustment acts that are expressly assigned by law or the articles of association to the board of directors, as well as the increases imposed by provisions of other laws, b) The amendment or adjustment provisions of the articles of association by the Advisor - Administrator in the cases expressly provided for by the law, c) The appointment by the statute of the first board of directors, d) The election in accordance with the statute, in accordance with article 82 of law 4548/2018, of members of the board of directors in replacement of those who have resigned, died or in any other way been lost, e) The absorption according to articles 35 and 36 of Law 4691/2019 of the public limited company by another public limited company a company that holds one hundred percent (100%) or ninety percent (90%) or more of its shares, f) The possibility of distributing an interim dividend in accordance with paragraphs 1 and 2 of the article 162 of Law 4548/2018. g) The possibility of distribution, in accordance with paragraph 3 of article 162 of Law

4548/2018, profits or optional reserves within the current corporate year by decision of Board of Directors, subject to publication.

ARTICLE 12

CONVENING A GENERAL MEETING - TYPES OF GENERAL MEETINGS

12.1. The General Assembly meets at the Company's headquarters or outside it at least once every financial year no later than the tenth (10th) calendar day of the ninth month at the end of the financial year, in order to decide on the approval of the annual financial statements and the election of auditors (Ordinary General Meeting). The Ordinary General Meeting may decide on any other matter falling within its competence.

12.2. The General Assembly, without prejudice to paragraph 2 of article 121 of Law 4548/2018, meets in extraordinary session whenever the Director - Administrator deems it appropriate or necessary (Extraordinary General Meeting).

12.3. The General Meeting convened to amend the Articles of Association or to make decisions requiring an increased quorum and majority (Statutory General Meeting) may be regular or emergency.

ARTICLE 13

INVITATION - AGENDA OF THE GENERAL ASSEMBLY

13.1. The General Assembly, with the exception of repeat general assemblies and those assimilated to them, must be convened at least twenty (20) days before the day set for its meeting, including non-working days. The day of publication of the invitation to the General Assembly and the day of its meeting are not counted. In the event of a repeat General Meeting, the invitation is published at least ten (10) full days in advance. However, A new invitation is not required if the place and time of the repeat meeting were already specified in the initial invitation, provided that at least five (5) days elapse between the cancelled meeting and the repeat meeting.

13.2. The General Assembly is convened by the Board of Directors. The General Assembly may also be convened at the request of the minority, in accordance with article 24 of these Articles of Association. The Company's auditor also has the right to request the convening of a General Meeting by submitting a request to the Chairman of the Board of Directors. This meeting must be convened by the Director – Administrator within ten (10) days from the service of the application and has as its agenda the following issues: contained in the application. If a General Meeting is not convened within this deadline, the provisions of paragraph 1 of article 141 of Law 4548/2018 shall apply accordingly.

13.3. The invitation to the General Meeting shall include at least the exact locations address, date and time of the meeting, the agenda items clearly, the shareholders who are entitled to participate, as well as precise instructions on how the

Shareholders will be able to participate in the meeting and exercise their rights in person, or through a representative, or possibly remotely.

13.4. An invitation to convene a General Meeting is not required in the event that the meeting shareholders representing the entire capital are present or represented and none of them He does not oppose them in the conduct and decision-making (Catholic General Assembly).

13.5. The invitation to the General Meeting is published upon its registration in the Company's GEMI. In addition to the publication of the invitation in the General Gazette, the full text of the invitation is published within the deadline of paragraph 1 of this article and on the Company's website, and published within the same deadline, in a manner that ensures rapid and non-discriminatory access to it, by means that in the opinion of the Consultant - Administrator are considered reasonable reliably, for the effective dissemination of information to the investing public, in particular through printed and electronic media.

ARTICLE 14

SHAREHOLDERS' RIGHTS AT THE GENERAL MEETING

14.1. Ten (10) days before the Ordinary General Meeting, the Company makes its annual financial statements, as well as the relevant reports of the Advisor - Administrator, available to its shareholders, and auditors. The Company fulfills this obligation by posting the relevant information on its website.

14.2. From the date of publication of the invitation to convene the General Meeting until the day of the General Meeting, the Company makes available to its shareholders at its registered office at least the following information: a) the invitation to convene the General Meeting, b) the total number of shares and voting rights attached to the shares at the time of date of the invitation, c) the forms to be used for voting by proxy or proxy holder and, where applicable, for voting by post and for voting by electronic means, unless such forms are sent directly to each shareholder.

14.3. In addition to the above information referred to in paragraph (2), from the date publication of the invitation to convene the General Meeting until the day of the General Meeting, the Company makes available to shareholders at its registered office the documents to be submitted to the General Assembly, a draft resolution for each item on the proposed agenda or, if no decision has been proposed for approval, a comment from the Board of Directors, as well as the plans decisions proposed by shareholders, in accordance with paragraph 3 of article 141 of Law 4548/2018, immediately after their receipt by the Company.

14.4. The Company posts the information of paragraphs 2 and 3 on its website. If for technical reasons, it is not possible to access the forms in case c of paragraph 3 through the internet, the Company states on its website the method of providing the relevant forms in printed form and sends them free of charge to any shareholder who requests them.

ARTICLE 15

PERSONS WITH THE RIGHT TO PARTICIPATE IN THE GENERAL MEETING – REPRESENTATION

15.1. No shareholder is entitled to participate in a General Meeting and vote thereat, unless prove his/her status on the date of the general meeting. Shareholders who are Legal entities are entitled to participate in the General Assembly through their representatives.

15.2. The shareholder may participate in the General Meeting in person or through a representative.

15.3. A proxy acting for more than one shareholder may vote differently.
for each shareholder.

15.4. The shareholder may appoint a representative for one or more general meetings and for a certain period of time. The representative votes, in accordance with the shareholder's instructions, provided that Any non-compliance of the representative with the instructions received does not affect the validity of the decisions of the General Assembly, even if the vote of the representative was decisive for the decision. achieving a majority.

15.5. The appointment and revocation or replacement of the representative or agent shall be made in writing or by electronic means and submitted to the company at least forty-eight (48) hours before the appointed date of the meeting. Each shareholder may appoint up to three (3) representatives.

However, when the shareholder holds shares of the Company that appear in more than one securities accounts, this restriction does not prevent the shareholder from appointing different representatives for the shares appearing in each securities account in connection with a general meeting. The granting of a power of attorney is freely revocable.

15.6. The shareholder's representative is obliged to notify the Company before the start of the General Meeting any specific event that may be useful to shareholders for the assessment of the risk that the representative may serve interests different from those of the shareholder. A conflict of interest may arise within the meaning of this paragraph in particular when the representative (a) is a shareholder exercising control of the Company or another legal entity or entity controlled by the shareholder in question, b) is a Director – Administrator or part of the management of the Company in general or a member of a shareholder exercising control of the Company or of another legal person or entity controlled by a shareholder exercising control of the Company, (c) is an employee or auditor of the Company or a shareholder exercising control of the Company or another legal person or entity that is controlled by a shareholder who exercises control of the Company, (d) is a spouse or first-degree relative one of the natural persons referred to in paragraphs (a) to (c).

15.7. Shareholders who do not comply with the provisions of paragraph 5 of this article participate in the general meeting, unless the general meeting refuses such participation for a significant reason reason justifying its refusal.

15.8. Shareholders may participate in the General Meeting remotely using audiovisual or other means. electronic means, without their physical presence at the venue, as well as to participate in voting by distance, by correspondence or by electronic means, carried out before the

General Assembly, in accordance with the provisions of articles 125 and 126 of Law 4548/2018 respectively.

ARTICLE 16

PARTICIPATION OF NON-SHAREHOLDERS IN THE GENERAL MEETING

16.1. The Managing Director and its auditors are also entitled to attend the General Meeting. Company.

16.2. The chairman of the General Assembly may, under his responsibility, allow the presence of meeting of other persons who are not shareholders or are not representatives of the shareholders, provided that this does not is contrary to the interests of the Company. These persons are not considered to be participating in the meeting only for the reason that they spoke on behalf of a shareholder present or upon invitation by the chairman.

ARTICLE 17

SIMPLE QUORUM AND MAJORITY OF THE GENERAL ASSEMBLY

17.1. The General Assembly is in quorum and is validly meeting on the issues on the agenda. provision, when shareholders representing at least one of the one-fifth (1/5) of the paid-up share capital.

17.2. If this quorum is not achieved, the General Assembly shall reconvene within twenty (20) days. from the date of the cancelled meeting, after at least ten (10) invitations full days ago. This repeat General Assembly is in quorum and is validly meeting on the issues of the initial agenda, regardless of the part of the paid-up share capital represented therein.

17.3. The decisions of the General Assembly are taken by an absolute majority of the votes cast. are represented in it.

ARTICLE 18

EXTRAORDINARY QUORUM AND MAJORITY OF THE GENERAL ASSEMBLY

18.1. Exceptionally, the General Assembly is in quorum and convenes validly on its matters. agenda, when shareholders representing at least half (1/2) of the paid-up share capital, in the event of decisions regarding: a) the change of the nationality of the Company, b) the change of its object business, c) the increase in shareholders' liabilities, d) the regular increase in the share capital capital, unless provided for by law or is done by capitalization of reserves, e) the reduction of share capital, unless it is possible, in accordance with paragraph 5 of article 21 or paragraph 6 of article 49 of law 4548/2018, f) the change in the method of distribution of profits, g) the merger, division, conversion, revival, extension of the duration or dissolution of the Company, h) the granting or renewal power to the Director - Administrator to increase the share capital, in accordance with paragraph

1 of article 24 of law 4548/2018 and i) in any other case specified by law and decided by the General Assembly with increased quorum and majority.

18.2. If the quorum of the previous paragraph is not achieved, a repeat General Meeting shall be convened. Meeting within twenty (20) days of the cancelled meeting, which shall be convened at least ten (10) days in advance. This repeat General Assembly is in quorum and is validly convened on the items on the original agenda, when shareholders are present or represented at it representing at least one fifth (1/5) of the paid-up share capital. It does not a new invitation is required if the place and time of the repeat meeting had already been determined in the initial invitation, provided that at least five (5) days elapse between the cancelled meeting and the repeat meeting.

18.3. Decisions on the issues referred to in paragraph 1 of this article are taken by a majority of two-thirds (2/3) of the votes represented at the meeting.

ARTICLE 19

CHAIRMAN - SECRETARY OF THE GENERAL ASSEMBLY

19.1. Until the election of its president, which is carried out by it by simple majority, the general meeting is chaired by the Director - Administrator or his deputy.

19.2. The chairman of the assembly may be assisted by a secretary, who is elected in the same manner.

19.3. The chairman checks the regularity of the formation of the General Assembly, the identity and legitimacy of those present, the accuracy of the minutes, directs the discussion, puts the issues to a vote and announces the result of the meeting.

ARTICLE 20

TOPICS FOR DISCUSSION - VOTING METHOD - MINUTES OF THE GENERAL ASSEMBLY

20.1. The discussions and decisions of the General Assembly are limited to the items on the agenda. Voting at the General Assembly is open. The General Assembly shall vote by open vote.

may decide that the vote on any or all items on the agenda

The resolution will be passed by secret ballot.

20.2. Secret voting is not permitted in cases where remuneration is granted to members of the board of directors, as well as in cases where the law requires open voting.

20.3. The result of the vote is announced by the chairman of the General Assembly immediately. as soon as it is established. The Company, under the responsibility of its board of directors, publishes on its website the results of the vote no later than five (5) days from the date of the General Meeting, specifying for each decision at least the number of shares for which valid votes were cast, the percentage of the share capital represented by these votes, the total number of valid votes, as well as the number of votes in favour and against each decision and the number of abstentions.

20.4. The discussions and decisions of the General Assembly are recorded briefly in a special book. minutes. The same book also contains a list of shareholders who attended or represented at the General Meeting. Upon request of a shareholder, the chairman of the General Meeting is obliged to record in the minutes a summary of his opinion. The chairman of the General Assembly is entitled to refuse to register an opinion if it refers to matters that are clearly outside the scope of agenda or its content is manifestly contrary to good morals or the law.

20.5. Copies of the minutes of the General Assembly meetings, for which there is obligation to register them with GEMI, in accordance with article 12 of law 4548/2018 or other provisions, are submitted to the competent service of GEMI within twenty (20) days from the meeting of the General Assembly Assembly.

20.6. Copies and excerpts of the minutes are validated by the Advisor - Administrator or the his legal representative.

ARTICLE 21

APPROVAL OF OVERALL MANAGEMENT

21.1. By decision of the General Assembly, which is taken by open vote after the approval of the annual financial statements, the overall management that took place during the corresponding use. However, waiver by the Company of claims against the Advisor - Administrator or other persons or a compromise between the Company and these persons can only take place under the conditions of par. 7 of article 102 of law 4548/2018.

21.2. The Advisor - Administrator or the members of the Board of Directors are entitled to participate in the vote on the approval of the overall management in accordance with paragraph 1 of this article only with shares of which they are the owners or as representatives of other shareholders, provided they have been authorized to this end with explicit and specific voting instructions. The same applies to the Company's employees.

ARTICLE 22

MINORITY RIGHTS - REQUEST FOR EXTRAORDINARY REVIEW

22.1. Upon request of shareholders representing one twentieth (1/20) of the paid-up capital, the The Director - Administrator is obliged to convene an Extraordinary General Meeting of shareholders, setting a date for its meeting, which must not be more than forty-five (45) days from the date of the meeting. days from the date of service of the application to the Consultant - Administrator. The application must contains the agenda item. If the General Meeting is not convened by the Director - Administrator within twenty (20) days from the service of the relevant application, the convening is carried out by the requesting shareholders against the Company, by a court decision, issued during the procedure of the interim measures. This decision shall specify the place and time of the meeting and the agenda. The decision is not subject to appeal.

22.2. Upon request of shareholders representing one twentieth (1/20) of the paid-up capital, the Director - Administrator is obliged to include in the agenda of the General Meeting, which

has already been convened, additional issues, provided that the relevant request is received by the Advisor - Administrator at least fifteen (15) days before the General Meeting. Additional matters must be published or communicated, under the responsibility of the Advisor - Administrator, in accordance with article 122 of the Law 4548/2018, at least seven (7) days before the General Meeting. The application for registration additional items on the agenda is accompanied by a justification or a draft decision to approval at the General Assembly and the revised agenda is published in the same manner as and the previous agenda, thirteen (13) days before the date of the General Meeting and is simultaneously made available to shareholders on the Company's website, together with the justification or the draft resolution submitted by the shareholders as provided for in the paragraph 4 of article 123 of law 4548/2018. If these matters are not published, the requesting shareholders are entitled to request the postponement of the General Meeting, in accordance with paragraph 5 of article 141 of Law 4548/2018 and to proceed with the publication themselves, as specified in the previous paragraph, at the Company's expense.

22.3. Shareholders representing one twentieth (1/20) of the paid-up capital have the right to submit draft decisions on issues included in the initial or any revised agenda of the General Meeting. The relevant request must be submitted to the Advisor – Administrator at least seven (7) days before the date of the General Meeting, and the plans decisions are made available to shareholders in accordance with the provisions of par. 3 of article 123 of the law. 4548/2018, at least six (6) days before the date of the General Meeting.

22.4. The Advisor - Administrator is not obliged to include items on the agenda or to publish or make known these together with the justification and draft decisions submitted by the shareholders, in accordance with paragraphs 2 and 3, respectively, if their content is manifestly contrary to the law or good morals.

22.5. Upon request of a shareholder or shareholders representing one twentieth (1/20) of the paid-up capital, the chairman of the meeting is obliged to postpone the decision-making process only once the General Assembly, regular or extraordinary, for all or certain issues, setting a date for its continuation meeting, the one specified in the shareholders' request, which, however, cannot be more than twenty (20) days from the date of postponement. The postponed General Meeting constitutes continuation of the previous one and does not require the repetition of the formalities for the publication of invitation of shareholders. New shareholders may participate in this meeting, subject to the following conditions: relevant participation formalities and the provisions of article 22, paragraph 1 hereof.

22.6. Upon request of any shareholder, submitted to the Company at least five (5) full days before the General Meeting, the Advisor - Administrator is obliged to provide the General Meeting the requested specific information on the affairs of the Company, to the extent these are relevant to the agenda items. There is no obligation to provide information when the relevant information is already available on the Company's website, in particular in the form of questions and answers. Also, upon request of shareholders, representing one twentieth (1/20) of the paid-up capital, the Advisor - Administrator is obliged to notify the General Assembly, if it is regular, the amounts paid to each member during the last two years

of the Advisor - Administrator or the directors of the Company, as well as any benefit of the persons them for any reason or contract of the Company with them. In all the above cases, the The Advisor - Administrator may refuse to provide the information for a sufficiently serious reason, the which is mentioned in the minutes. Such a reason may, under the circumstances, be the representation of the requesting shareholders to the Board of Directors, in accordance with articles 79 or 80 of Law 4548/2018. In cases of this paragraph, the Advisor - Administrator may respond uniformly to shareholder requests with the same content.

22.7. Upon request of shareholders representing one tenth (1/10) of the paid-up capital, the which is submitted to the Company within the deadline referred to in paragraph 6, the Advisor – The Administrator is obliged to provide the General Meeting with information regarding the progress of the corporate affairs and the status of the Company's assets. The Director - Administrator may refuse to provide the information for a sufficiently serious reason, which is stated in the minutes. Such a reason may, under the circumstances, be the representation of the requesting shareholders on the Board of Directors. Council, in accordance with articles 79 or 80 of Law 4548/2018, provided that the respective members of the Board of Directors have received the relevant information in an adequate manner.

22.8. In the cases of paragraphs 6 and 7 hereof, any dispute as to the validity or otherwise of the reasons for the refusal of the Consultant - Administrator to provide the information shall be resolved by the court by a decision issued on interim measures. By the same decision the court also obliges the Company to provide the information it refused. The decision is not subject to appeal.

22.9. Upon request of shareholders representing one twentieth (1/20) of the paid-up capital, the Voting on any item or items on the agenda shall be conducted by open ballot.

22.10. Upon request of any shareholder, submitted at any time, the Director – The administrator is obliged, within twenty (20) days, to inform him of the amount of the company capital, the categories of shares that have been issued and the number of shares of each category, in particular of preferred shares, with the rights granted by each category, as well as for any restricted shares, both in terms of their number and the envisaged restrictions. The shareholder is also entitled to be informed of how many and what type of shares he holds, as shown in the shareholders' book. If the above information is already posted on the company's website Company, their provision is not required, but the shareholder should be indicated on which website can search for them.

22.11. In all cases referred to in this article, the requesting shareholders are required to prove their shareholder status and, except for the case referred to in the first paragraph of paragraph 6, the number of shares they hold upon exercising the relevant right. The Proof of shareholder status can be made by any legal means and in any case based on the information received by the Company from the central securities depository, if it provides registry services, or through the participants and registered intermediaries in the central securities depository titles in any other case.

22.12. Shareholders of the Company representing at least one twentieth (1/20) of the paid-up capital have the right to request an extraordinary audit of the Company from the court, which is adjudicating during the voluntary jurisdiction process.

22.13. Shareholders of the Company, representing one half (1/2) of the paid-up capital, are entitled to request the court to audit the Company, whether from its entire course, but also based on specific indications, it is believed that the management of the company's affairs is not being carried out as required by the sound and prudent management.

CHAPTER E

CONTROL

ARTICLE 23

CONTROLLERS

23.1. The annual financial statements of the Company are audited by at least one certified auditor - accountant, in accordance with the provisions of Law 4449/2017, Law 4308/2014 and in accordance with any other special provision regulating these matters. Certified auditors are always eligible for re-election.

23.2. The audit of the previous paragraph is a prerequisite for the validity of the approval of the annual financial statements by the General Assembly.

23.3. The certified auditors have, at any time during their term of office, the right to audit any book and account of the Company, and are obliged, after the end of the financial year, to audit the annual financial statements, submitting to the Ordinary General Meeting a report on the findings of their audit. This report must clearly present, after checking the accuracy and completeness legality of the entries in the Company's books, the annual accounts presenting the its financial position as at the end of the year and the results of that year. The auditors They also have the right to request the Managing Director to convene an Extraordinary General Meeting. This meeting must be convened by the Managing Director within ten (10) days from the delivery of the relevant application to the Advisor - Administrator and has as its object agenda the content of the application.

23.4. Within five (5) days from the General Meeting that elected the auditors, the Company must announce their appointment and in the event that they do not resign from this appointment within five (5) days, they are deemed to have accepted and have all responsibilities and obligations arising from the relevant law.

23.5. The auditors referred to in this article may be reappointed, but not for more than five (5) consecutive terms. Subsequent reappointment may not be made. before two (2) full uses have elapsed.

CHAPTER F

ANNUAL ACCOUNTS – PROFIT ALLOCATION

ARTICLE 24

CORPORATE USE

The fiscal year lasts twelve months and begins on the first (1st) of January and ends on the thirtieth first (31st) of December of each year.

ARTICLE 25

ANNUAL FINANCIAL STATEMENTS AND ANNUAL REPORTS

- 25.1. At the end of each corporate year, the Consultant - Administrator prepares the annual financial statements, statements and the annual consolidated financial statements in accordance with the provisions of Law. 4308/2014 and articles 145 et seq. of Law 4548/2018. The above annual and consolidated financial statements together with the audit certificate, when an audit by certified auditors form a single entity, are audited in accordance with the applicable provisions and clearly present the true picture of the asset structure, financial position and results of the Company and are submitted for approval to the General Shareholders' meeting.
- 25.2. In order for the General Meeting to take a valid decision on the financial statements presented are drawn up by the Board of Directors, they must be signed by three different persons, namely: a) by the Advisor - Administrator or his deputy, b) by the director advisor or the executive director and, if there is no such person or his capacity coincides with that of the above persons by a member of the Board of Directors appointed by it for this purpose and c) by the legally responsible accountant, certified by the Economic Chamber of Greece and holder of a Category A financial statement preparation license.
- 25.3. The above persons, in case of disagreement regarding the legality of the manner of preparation of the financial statements, must submit their objections in writing to the General Meeting.
- 25.4. The annual management report and, where applicable, in accordance with article 152 of Law 4548/2018, the corporate governance statement, approved by the Managing Director and signed by the persons referred to in items a' and b' of paragraph 2 of this article.
- 25.5. The consolidated financial statements, the consolidated management report and, where applicable, the consolidated corporate governance statement, shall be signed by one or more persons who bind the Company and the person responsible for their preparation.
- 25.6. The annual and consolidated financial statements are approved by the General Meeting.
- 25.7. Within twenty (20) days of their approval by the Ordinary General Meeting, the Company publishes in the G.E.M.H. a) the annual financial statements legally approved by the Ordinary General Meeting statements, b) the management report and c) the opinion of the certified public accountant or auditing firm, where required.

ARTICLE 26

PROFIT DISTRIBUTION

26.1. The Company's net profits are shown in the income statement and are those resulting from the application of current legislation.

26.2. Each year at least one twentieth (1/20) of the net profits is deducted for the formation regular reserve. The deduction for the formation of a reserve ceases to be mandatory as soon as this reaches at least one third (1/3) of the capital. The regular reserve is used exclusively before each dividend distribution to balance any debit balance in the statement results.

26.3. Without prejudice to the provisions of the Law and the Articles of Association regarding the reduction of capital, no may be distributed to shareholders if, on the date of completion of the last financial of the year, the total equity of the Company (net position), as defined by law, is or, after this distribution, will become less than the amount of capital increased by: (a) reserves, the distribution of which is prohibited by law or the Articles of Association, (b) the other credit funds of the equity, which cannot be distributed, and (c) the amounts of the credit funds of statement of income, which do not constitute realized profits. The amount of capital referred to in the previous paragraph is reduced by the amount of capital that has been covered but has not been paid, since the latter does not appear as an asset on the balance sheet.

26.4. The amount distributed to shareholders cannot exceed the amount of profits or losses. of the last fiscal year that ended, increased by the profits of previous fiscal years that have not been allocated, as well as by the reserves for which their distribution is permitted and decided by the General Assembly, and reduced: a) by the amount of the credit funds in the statement results, which do not constitute realized profits, b) by the amount of losses previous years and c) by the amounts that must be allocated for the formation of reserves, in accordance with the law and the Articles of Association.

26.5. The concept of distribution in paragraphs 3 and 4 of this article includes, in particular, the payment of dividends and interest from shares.

26.6. Net profits, if and to the extent that they can be allocated, in accordance with the provisions of paragraphs 3-5 of this article, shall be allocated by decision of the General Meeting in the following order: (a) The amounts of the credit lines of the income statement that do not constitute realized profits. (b) The amount provided for by this law and the Articles of Association is deducted retention for the formation of a regular reserve. c) The amount required for the payment of the minimum dividend, as defined in article 161 of law 4548/2018, is withheld. d) The balance of the net profits, as well as any other profit that may arise and is allocated, in accordance with the article 159 of law 4548/2018, is available in accordance with the definitions of the Statute and the decisions of the General Assembly.

26.7. By decision of the Board of Directors, which is taken within the fiscal year, it may interim dividends may be distributed under the following conditions: a) financial statements are prepared statements from which it appears that the necessary amounts exist for this purpose, b) the above

financial statements are subject to disclosure formalities two (2) months prior to distribution. The amount to be distributed cannot exceed the amount of profits resulting from paragraph 2. of article 159 of law 4548/2018.

CHAPTER G

SOLUTION - CLEANING

ARTICLE 27

SOLUTION

27.1. The Company is dissolved:

- (a) by decision of the General Assembly, which is taken with the quorum and majority required referred to in article 18 of this,
- (b) when the Company is declared bankrupt,
- (c) if the bankruptcy petition is rejected because the debtor's assets are not sufficient to cover the costs of the procedure, and
- (d) by court decision, in accordance with articles 165 and 166 of Law 4548/2018.

27.2. In the event that the total equity of the Company becomes less than half (1/2) of the capital, the Director - Administrator is obliged to convene the General Meeting within six (6) months from the end of the fiscal year, regarding the dissolution of the Company or the taking of another measure.

ARTICLE 28

LIQUIDATION

28.1. Except in the case of bankruptcy, the dissolution of the Company is followed by liquidation.

28.2. In cases (a) and (d) of article 27 paragraph 1 hereof, the Advisor - Administrator acts as liquidator, unless otherwise provided in the Articles of Association, until appointed liquidator by the General Assembly. In case b' of paragraph 1 of the same article, the General Assembly appoints the liquidator by the same decision, otherwise the previous paragraph applies. In case of article 165 of law 4548/2018, the liquidator is appointed by the court by decision which declares the dissolution of the Company, otherwise the first subparagraph of this paragraph applies.

28.3. The General Assembly appoints two to three liquidators.

28.4. The appointment of liquidators automatically entails the cessation of the authority of the Administrative Board. Council. However, if the cessation of his authority endangers the interests of the Company, the The Advisor – Administrator has an obligation towards the Company to continue management until the liquidator takes up his duties.

28.5. In the case of liquidators, the provisions for the Board of Directors shall apply accordingly. analogy. The discussions and decisions of the liquidators are summarized in the minutes book of the Board of Directors.

28.6. The liquidators, upon assuming their duties, shall draw up an inventory of the assets and liabilities of the Company and publish a balance sheet for the commencement of liquidation, which does not subject to approval by the General Assembly. In any case, the inventory must be completed within three (3) months of assuming their duties.

28.7. The General Meeting of Shareholders retains all its rights during the liquidation.

28.8. The liquidators must conclude the Company's pending affairs without delay, to convert the Company's assets into cash, to pay off its debts and to collect its claims. They may also carry out new operations, provided they serve the liquidation and the interest of the Company.

28.9. Every year the liquidators prepare interim financial statements, which are submitted at the General Meeting of Shareholders with a report of the reasons that prevented the completion of the liquidation. The interim financial statements are made public. Financial statements are also prepared in end of the liquidation, which are approved by the General Meeting and made public. The General Meeting also decides on the approval of the overall work of the liquidators and on the discharge of the auditors.

28.10. Based on the approved financial statements at the end of the liquidation, the liquidators distribute the proceeds of the liquidation to shareholders in accordance with their rights.

CHAPTER I

GENERAL PROVISIONS

ARTICLE 29

For matters not regulated by the provisions of this Law, the provisions of Law No. 4548/2018, Law 4601/2019 and Law 3389/2005, as applicable.

CHAPTER IX

TRANSITIONAL PROVISIONS

ARTICLE 30

SHARE CAPITAL COVERAGE

30.1. The share capital of the hereby established Société Anonyme shall amount to twenty-five thousand Euros (€ 25,000.00) and shall be divided into six hundred and twenty-five thousand common shares. (625,000), with a nominal value of four euro cents (€0.04) each.

The share capital will be paid in full upon registration of these articles of association in the G.E.M.H. with a cash contribution from the shareholders, who will pay in cash their proportion of the capital as follows: the foreign company with the name "Friends of the Light of Israel LLC" will pay in cash the amount of twenty-four thousand five hundred euros (24,500.00€) and will receive six hundred twelve thousand five hundred (612,500) shares with a nominal value of four euro cents (€ 0.04) each of the shares to be issued by the recommended Company and Eliezer Ephraim Cohen

will pay in cash the amount of five hundred euros (500.00€) and will receive twelve thousand five hundred (12,500) shares with a nominal value of four euro cents (€ 0.04) each of the shares to be issued by the recommended Company.

30.2. The Advisor - Administrator must, within two (2) months from the incorporation of the Company being established hereby, to certify, at a special meeting, whether the share capital has been paid up, in accordance with the article 20 of law 4548/2018. The Company is obliged, within twenty (20) days from the expiration of the above deadline, to submit to the General Secretariat of the Hellenic Republic a copy of the relevant minutes of the above meeting of Advisor - Administrator, subject to the required publicity, in accordance with article 12 of Law. 4548/2018, as in force.

ARTICLE 31

FIRST CORPORATE USE

31.1. The first corporate fiscal year begins from the registration in the General Registry of the Hellenic Republic of Greece of these Articles of Association and expires on December 31, 2024.

31.2. The first Ordinary General Meeting shall be held by the tenth (10th) calendar day of the ninth (9th) month after the end of the first corporate fiscal year, i.e. until September 10, 2025.

ARTICLE 32

ADMINISTRATOR

Eliezer is appointed as **Advisor - Administrator** for the first five years from the establishment of the Company Ephraim Cohen of Frank Wolf Gayer Cohen and Amelia Charlotte Luftig, born in New York, U.S.A. on 29-06-1951, a resident of the State of New York whose mailing address is 28 Pearce Place, Great Neck, New York 11021-3239, holder of passport number 530733509 issued by the United States of America on December 30, 2015 and expires on December 29, 2025, with VAT number 190892488 of the Tax Office. KETODE OF ATTICA.

ARTICLE 33

FIRST AUDITORS

The Auditor for the first corporate year, as well as his alternate, will be appointed by the General Assembly. Assembly and will have the qualifications set by law, while his remuneration will be determined in accordance with the provisions of the legislation on auditors as in force.

ARTICLE 34

PROXY

34.1. The parties hereto, as represented herein, grant the special mandate and power of attorney and the right to Aglaia Komiotis, son of Georgios, resident of Athens, Stathi Street Gerodimou No. 14, holder of ID No. AP 209878, to submit this to the competent Supervisory Authority and to represent those represented here for any relevant matter, and to sign, for example a supplementary notarial document, on their behalf, which includes the omissions,

corrections, additions, amendments, etc., which may be indicated by the Supervisory Authority and generally to do whatever is necessary for the completion of the Company hereby established, and declare that they unconditionally accept any relevant action of the above special power of attorney waiving any objection or objection to the validity of any amendments to it of this statute.

They also authorize Aglaia Komiotis, daughter of Georgios, resident of Athens, 14 Stathis Gerodimou Street, holder of ID number AP 209878, to appear before the competent Tax Office and/or the competent EFKA branch and declare the commencement of the Company's operations, consider the relevant books and details of the hereby established Company, take any necessary action to the granting of a VAT number, request and receive any required insurance information and generally does anything to carry out the above acts.

34.2. Persons who have acted in the name of this company under establishment are liable for the acts these without limitation and jointly and severally. However, the Company will be solely liable for the acts expressly committed in its name during the founding stage, if within three (3) months of acquiring the legal of this personality undertakes the obligations arising from these acts.

ARTICLE 35

For any issues not regulated by this Statute, the provisions of Law 4548/2018, Law 4601/2019 apply. and Law 3389/2005, as applicable.

The party appearing as represented herein has declared that it expressly and unreservedly waives any right to breach, cancel and generally violate this contract and the contract it was prepared for any substantive or formal reason and cause and for what is mentioned in articles 178, 179 and 388 of the Civil Code and from any related lawsuit and objection.

Finally, it is noted:

(a) That the total expenses for the establishment of this company, which are borne by it in accordance with with Law 4548/2018, amounts to approximately two thousand (2,000) euros.

(b) That the party appearing declared responsibly, pursuant to article 8 of Law 1599/1986, that the registered office of the party The represented company is the one mentioned at the beginning of this contract.

(c) That, in accordance with article 11, paragraph 1 of Law 148/1967, as amended by paragraph 2 of the article 7 of Law 34/1968, this statute is exempt from stamp duties, royalties or other charges in favor of the State or third parties. These were declared by the person who appeared and in credit of the above This document was drawn up on twenty-eight (28) sheets. A total of one thousand two hundred and five euros and eighty cents (€1,205.80) was collected for copies and statements, of which nine hundred was a notary fee. seventy-two euros (972.00€) on which 20% tax was withheld, i.e. €194.40 and VAT two hundred thirty-three euros and twenty-eight cents (€233.28) and after being read clearly and loudly in the appeared and confirmed, signed by her and by me, the notary, in all sheets of which it is legally composed, as defined by law.

Athens, 14.01.2026

The Advisor – Administrator of the Single-Member Board of Directors

Company Body & Legal Representative

Eliezer Ephraim Cohen