General Summary & Funding Procedures

PRIVATE
GOVERNMENT

Global Funding

Offered by:
GWA Funding, Inc. & Its Associates
www.gwafunding.com
During the past few decades, U.S. & Worldwide senior money has amassed great wealth.

Excess investment wealth is very aware that the world is smaller, advancing dramatically and that in the last few years, the U.S. and global economy, has come on to a greater call for economic growth, wealth development, opportunity and investment.

Over the last 40 Years an accumulation of over 800 individual fund providers, providing a minimum of 100 Million U.S. Dollars to upwards of 50 Billion U.S. Dollars each, have been gathered under one umbrella as a resource of major wealth; Corporations, Individuals, Etc., as a pool as available business investment funds.

The developed representation entity of these fund providers identifies projects or investment transactions (transaction) and selectively invite those fund providers on an individual or group basis; based on the criteria of the borrower or investment needs.

Invitation to each select or various fund provider(s) for the specific fund requirement, is contacted and invited to participate in the identified transaction. Each transaction must have a minimum fund providing requirement of 100 Million U.S. Dollars with little ceiling, running into the tenths of Billions of Dollars.

**TYPES:**

All types of qualified business transactions are entertained.
Private or Government.

**SAMPLES:**

Business growth expansions, Oil, Power & Energy, Refineries, Pipelines, Rail Roads, Transportation, Major Hospitality, High Tech, Infrastructure, Roads, Dams, Bridges, Major Industry Manufacturing, Distribution, Airlines, Construction or Development companies, Etc. Anything that has legal proven credible income production or guarantees.

**FUND PROVIDING QUALIFICATIONS:**

Borrowers or investments must be existing businesses or entities with proven acceptable income or guarantees showing ability to service mutually agreed funding terms.
Government transactions, provide qualified guarantees. Foreign based companies must be friendly to the U.S.
Advantages:

- The world provides a much larger playground of opportunities.
- Only fully legal and compliant funds have access.
- Funds are generally private, readily available and are primarily non bank sources, thus, no major time restricting policy driven committees.
- Funders desire to move money quickly and act expeditiously.
- Large transactions allow for quality earnings to the benefit of all participants.
- Large transactions allow for best available industry management, personnel and consultant capabilities... providing risk reduction and profit enhancement.
- Fast funding approval.

Basic Process:

- Verbal introduction and information exchange.
- Develop a simple but comprehensive Client Business Agreement (CBA).
- When all mutual terms are agreed, develop a Term Sheet
- As the minimum borrowed funds are 100 Million U.S.; GWA will assist providing underwriting, due diligence, Etc...
- To the benefit of the transaction, subject to borrower approval same caliber industry management and efficiency is made available.

Time:

- After information exchange and acceptable due diligence is completed, funding can happen as soon as possible, typically 30 to 90 days, depending.
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