

People's Trust Victoria (PTV)

DISCLOSURES AND AGREEMENT FOR INDIVIDUALS

Definitions:

1. Trust or PTV means People's Trust Victoria
2. Undertaking to Pay means you acknowledge that you will pay the relevant amount if the recipient is confirmed as a legitimate creditor.
3. Alleged Creditor is the organisation named on the request for payment.
4. Donation means any funds voluntarily donated by you to PTV
5. Recipient means the entity correctly identified as the creditor for the purpose of making payment.

This Disclosure and Undertaking to Pay is to be held by PTV on your behalf until you request in writing that it be returned or destroyed. A written request can be via post or email and should include the receipt number, request for payment reference and amount held by PTV. The original signed form will then be returned or destroyed as requested by you. PTV will then no longer deal with this matter.

You authorise PTV to:

1. Enter into any correspondence with the alleged creditor
2. Initiate or defend any action pertaining to the request for payment you are questioning.

Undertaking to Pay: You acknowledge by signing below that you have sufficient funds and undertake to pay the request for payment by the alleged creditor, subject to the following;

1. The alleged creditor is identified as a lawful creditor with an appropriate agreement and description of goods and/or services provided to establish the request for payment, and,
2. The alleged creditor providing their legal status.

Please note that if you are contacted by the alleged creditor, after lodging your documents with PTV, you should note the details of this and forward the information to PTV.

Notice: If you sell a property that has outstanding amounts for; Council Rates, Water Rates, Land Tax or the State Revenue Office, these amounts could be deducted from any monies to be paid out at settlement of the relevant property. This could occur even if you have provided PTV with a cheque in payment of any of these amounts.

By signing below you acknowledge that you have read, understood agree to the above. You acknowledge the Undertaking to Pay outlined above. You agree to appoint PTV as your Enduring Power of Attorney (legal matters) limited to the request for payment or payments you are questioning and agree to execute any and all paperwork required upon request to do so by PTV in order to facilitate same. Should the matter proceed to a court, you acknowledge and agree that you may be required to attend court.

Signed:Date:/...../.....

Member Name:

Contact Phone No..... Email

Address:

OFFICE USE ONLY	Member No	M	Receipt No	R
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