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## Patient Information

Date: \_\_\_\_\_ Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ email: \_\_\_\_\_

Referred by: \_\_\_\_\_ Primary Physician: \_\_\_\_\_

Current Medication(s): \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Responsible Party: ( ) Self ( ) Spouse ( ) Parent Name: \_\_\_\_\_

Address: \_\_\_\_\_

Social Security Number of Responsible Party: \_\_\_\_\_ His/Her Employer: \_\_\_\_\_

Address: \_\_\_\_\_

His/Her Job Title: \_\_\_\_\_ Work Phone: \_\_\_\_\_

I UNDERSTAND THAT ALTHOUGH DR. LaMORGESE DOES ACCEPT SOME INSURANCE, THIRD PARTY CARRIERS MAY NOT BE CONTRACTING DR. LaMORGESE AND I HAVE VERIFIED WHETHER THESE SERVICES ARE COVERED AND IF NOT, I UNDERSTAND I AM RESPONSIBLE FOR PAYMENT.

Please list each professional, program, or hospital that has provided behavioral health services to you or your family.

If you don't have their current addresses, please bring this information to the next appointment.

Professional/Program or Hospital Address/Location Dates Close Family Members (Parents, Siblings, Spouse, Children, etc.)

Name Relationship Age Any Mental Health, Drug/Alcohol Problems

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Patient or Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Patient or Parent Printed Name: \_\_\_\_\_

# Patient Information

Name: \_\_\_\_\_

Date: \_\_\_\_\_

Reason for seeking help and/or Current problems experienced.

Please circle any relevant problems.

Sadness    Anxiety    Drug Abuse    Parenting    Spouse    Stress    Limited Communications    Behavior problems

Sexual behavior    Anger control    Work conflicts    Lonely    Nightmares    Lack of energy    Confused thinking

Sexual dysfunction    Marriage problems    Family conflicts    Stealing    Sibling conflicts    Physical abuse

Criminal/delinquent behavior    Assertiveness    Co-dependency    Panic attacks    Fears    Compulsive behavior

Underachievement    Hyperactivity    Short Attention    Eating disorder    Stuttering    Apathy    Job Stress

Learning disability    Financial problems    Physical disability    Death/loss    Spirituality    Weight/appearance    Legal problems

(If the minor is age 7-9, guardian answers, 10-12 please answer these questions together, 13+ answer should answer independently)

In a few words, what do you think therapy is all about? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

How long do you think your therapy should last? \_\_\_\_\_

\_\_\_\_\_

My/Our Goals for Treatment: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What personal qualities do you think the ideal therapist should possess? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Anything else you would like your doctor/therapist to know? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**PATIENT/RESPONSIBLE PARTY LETTER OF AGREEMENT  
NON-INSURANCE BILLING AND PAYMENT POLICY  
PLEASE INITIAL EACH ITEM BELOW**

\_\_\_\_\_ I authorize Dr. LaMorgese to bill my/our insurance carrier for services and provide any information regarding services or treatment requested by said carrier.

\_\_\_\_\_ I acknowledge that all copays/coinsurance/not covered charges for services will be paid by me: \_\_\_\_\_.

\_\_\_\_\_ Payment liability for Non-insured patients and for charges of DENIED services rests with the patient, or responsible party, who is the beneficiary of those services.

\_\_\_\_\_ I agree to be personally responsible for payment of those services, as well as, any legal fees, court costs, collection fees, and late fees connected with collection of payment.

\_\_\_\_\_ I agree to pay a \$25.00 fee for any personal checks returned for insufficient funds.

\_\_\_\_\_ I agree that the person who brought the child in to see the doctor is responsible for all the fees associated with the visit.

**APPOINTMENT POLICY**

\_\_\_\_\_ The cooperation of each patient is necessary to assure that everyone's needs are met. Frequently, patients are placed on a "waiting list" for appointment cancellations. It is therefore necessary that every consideration be given to avoid missed appointments that could be used by someone else.

\_\_\_\_\_ Each patient is responsible for keeping appointments with his or her provider. If it becomes necessary to break an appointment, it is EXPECTED that a patient contact this office 24 hours in ADVANCE of scheduled appointment.

\_\_\_\_\_ If a patient misses his or her scheduled appointment or fails to provide 24 hours advance notice, there will be a charge of \$50.00. This charge will not and cannot be billed to your insurance company. You are personally responsible for this charge. In the event my account is turned over for collection. I understand that I will be responsible for all collection costs.

Responsible Party Name and Relationship: \_\_\_\_\_

Responsible Party Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness to Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# CHILDHOOD HISTORY FORM

Child's Name \_\_\_\_\_ Birth Date \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_

Home Address \_\_\_\_\_

Home Phone (\_\_\_\_) \_\_\_\_\_ Child's School/City \_\_\_\_\_

Grade \_\_\_\_\_ Special Placement (if any) \_\_\_\_\_

Child is presently living with \_\_\_\_\_ Natural Mother \_\_\_\_\_ Natural Father \_\_\_\_\_ Stepmother \_\_\_\_\_ Stepfather \_\_\_\_\_ Foster Mother  
\_\_\_\_\_ Foster Father \_\_\_\_\_ Adoptive Mother \_\_\_\_\_ Adoptive Father \_\_\_\_\_ Other (Specify) \_\_\_\_\_

Non-residential adults involved with this child on a regular basis: \_\_\_\_\_  
\_\_\_\_\_

Referral Source: Name \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_

Briefly state the main problem of this child: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## PARENTS

Mother \_\_\_\_\_ Occupation \_\_\_\_\_ Bus. Phone \_\_\_\_\_

Current Age \_\_\_\_\_ Age and marital status at time of pregnancy with patient \_\_\_\_\_

School: Highest grade completed \_\_\_\_\_

Any learning problems/Attention problems/behavior problems \_\_\_\_\_

Medical Problems \_\_\_\_\_

Have any of your blood relatives experienced problems similar to those your child is experiencing? If so, describe: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Father \_\_\_\_\_ Occupation \_\_\_\_\_ Bus. Phone \_\_\_\_\_

Current Age \_\_\_\_\_ School: Highest grade completed \_\_\_\_\_

Any learning problems/Attention problems/behavior problems \_\_\_\_\_

Medical Problems \_\_\_\_\_

Have any of Father's blood relatives experienced problems similar to those your child is experiencing? If so, describe: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## SIBLINGS

Names, ages, medical/psychological/learning issues:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**Pregnancy- Complications**

Excessive vomiting (circle) YES / NO      Hospitalization required YES / NO      Excessive staining/Blood loss YES / NO  
Threatened miscarriage) YES / NO      Infection(s) (specify) YES / NO      Toxemia ) YES / NO  
Operation(s) (specify) \_\_\_\_\_  
Other illness(es) (specify) \_\_\_\_\_  
Smoking during pregnancy? ) YES / NO #cigarettes/day \_\_\_\_\_ Alcohol during pregnancy YES / NO Amt \_\_\_\_\_  
Medication taken during pregnancy \_\_\_\_\_  
X-ray studies during pregnancy \_\_\_\_\_ Duration of pregnancy (weeks) \_\_\_\_\_

**DELIVERY**

Type of labor: Spontaneous YES / NO      Induced Duration YES / NO      #hrs. \_\_\_\_\_      Type of delivery: Normal YES / NO  
Breech YES / NO Caesarean YES / NO      Cord around neck YES / NO Hemorrhage YES / NO Infant injured in delivery YES / NO  
Other \_\_\_\_\_ Birth Weight \_\_\_\_\_ Inches \_\_\_\_\_ APGAR Scores \_\_\_\_\_

**POST DELIVERY PERIOD**

Jaundice YES / NO      Cyanosis (turned blue) YES / NO      Incubator Care YES / NO      Infection(specify) \_\_\_\_\_  
Number of days infant was in the hospital after delivery \_\_\_\_\_

**INFANCY PERIOD**

Were any of the following present, to a significant degree, during the first year of life? If so, describe:

Did not enjoy cuddling \_\_\_\_\_  
Was not calmed by being held or stroked \_\_\_\_\_  
Difficult to comfort \_\_\_\_\_  
Colic \_\_\_\_\_ Excessive restlessness \_\_\_\_\_  
Excessive irritability \_\_\_\_\_  
Diminished sleep \_\_\_\_\_  
Frequent head banging \_\_\_\_\_  
Difficult nursing \_\_\_\_\_  
Constantly into everything \_\_\_\_\_

**TEMPERAMENT**

Please rate the following behaviors as your child appeared during infancy and toddlerhood:

Activity level: \_\_\_\_\_  
Distractibility: \_\_\_\_\_  
Adaptability: \_\_\_\_\_  
Approach/Withdrawal: \_\_\_\_\_  
Intensity: \_\_\_\_\_  
Mood: \_\_\_\_\_

**MEDICAL HISTORY**

If you child's medical history includes any of the following, please note the age when the incident or illness occurred and any other pertinent information:

Childhood diseases: \_\_\_\_\_

Operations: \_\_\_\_\_

Hospitalizations: \_\_\_\_\_

Head injuries: \_\_\_\_\_

Convulsions YES / NO With fever YES / NO Without fever YES / NO Coma YES / NO Persistent high fever YES / NO

Eye Problems YES / NO Tics (i.e., eye blinking, sniffing, any repetitive, no-purposeful movements) YES / NO Type: \_\_\_\_\_

Ear Problems YES / NO Type: \_\_\_\_\_ Allergies or Asthma YES / NO Poisoning YES / NO Type: \_\_\_\_\_

Sleep – Does your child settle down to sleep? YES / NO Sleep through the night without disruption? YES / NO

Experience nightmares, night terrors, sleep walking, sleep talking? YES / NO Is your child a very restless sleeper? YES / NO

Does you child snore? YES / NO Appetite \_\_\_\_\_

### PRESENT MEDICAL STATUS

Height \_\_\_\_\_ Weight \_\_\_\_\_ Present illness(es) child is being treated for \_\_\_\_\_

Medicine child takes regularly \_\_\_\_\_

### DEVELOPMENTAL MILESTONES

If you can recall, record the age at which your child reached the following developmental milestones. Please note their age, if you cannot recall exact age, please note if you think it was early, normal, or late:

Smiled \_\_\_\_\_ Sat without support \_\_\_\_\_ Crawled \_\_\_\_\_

Stood without support \_\_\_\_\_ Walked without assistance \_\_\_\_\_ Spoke first words \_\_\_\_\_

Said phrases \_\_\_\_\_ Said sentences \_\_\_\_\_ Bladder trained, day \_\_\_\_\_

Bladder trained, night \_\_\_\_\_ Bowel trained, day \_\_\_\_\_ Bowel trained, night \_\_\_\_\_

Rode tricycle \_\_\_\_\_ Rode bicycle (without training wheels) \_\_\_\_\_ Buttoned clothing \_\_\_\_\_

Tied shoelaces \_\_\_\_\_ Named colors \_\_\_\_\_ Named coins \_\_\_\_\_

Said alphabet in order \_\_\_\_\_ Began to read \_\_\_\_\_

### COORDINATION

Rate your child on the following skills as Good, Average, or Poor :

Walking \_\_\_\_\_ Running \_\_\_\_\_ Throwing \_\_\_\_\_

Buttoning \_\_\_\_\_ Writing \_\_\_\_\_ Athletic Abilities \_\_\_\_\_

Excessive number of accidents compared to other children: YES / NO Types: \_\_\_\_\_

### COMPREHENSION AND UNDERSTANDING

Do you consider your child to understand direction and situation as well as other children his or her age? YES / NO

If no, why not? \_\_\_\_\_

How would you rate your child's overall intelligence compared to other children? Below \_\_\_ Average \_\_\_ Above Average \_\_\_

## SCHOOL HISTORY

Were you concerned about your child's ability to succeed in kindergarten? If so, please explain: \_\_\_\_\_

Rate your child's school experience related to academic learning as Good, Average, or Poor:

Pre-school \_\_\_\_\_ Kindergarten \_\_\_\_\_ Current grade \_\_\_\_\_

To the best of your knowledge, at what grade level is your child functioning:

Reading \_\_\_\_\_ Spelling \_\_\_\_\_ Arithmetic \_\_\_\_\_

Has your child ever had to repeat a grade? YES / NO If so, when and what grade? \_\_\_\_\_

Present class placement: Regular class \_\_\_\_\_ Special Class (if so, specify) YES / NO \_\_\_\_\_

Kinds of special counseling or remedial work your child is currently receiving: \_\_\_\_\_

Describe briefly any academic school problems \_\_\_\_\_

Rate your child's school experiences related to behavior as Good, Average, or Poor:

Pre-school \_\_\_\_\_ Kindergarten \_\_\_\_\_ Current grade \_\_\_\_\_

Does your child's teacher describe any of the following as significant classroom problems?

Doesn't sit still in his or her seat as Good, Average, or Poor:

Pre-school \_\_\_\_\_ Kindergarten \_\_\_\_\_ Current grade \_\_\_\_\_

Frequently gets up and walks around classroom YES / NO Shouts out YES / NO Doesn't wait to be called on YES / NO

Won't wait his/her turn YES / NO Doesn't cooperate well in group activities YES / NO

Typically does better in one-to-one relationship YES / NO Doesn't respect the rights of others YES / NO

Doesn't pay attention during storytelling or show and tell YES / NO Any other classroom behavioral problems YES / NO

Describe: \_\_\_\_\_

## PEER RELATIONSHIPS

Does your child seek friendships with peers? YES / NO Is your child sought by peers for friendship? YES / NO

Does your child play with children primarily his or her own age? YES / NO Describe any problems your child is having with peers?

## HOME BEHAVIOR

All children exhibit, to some degree, the behaviors listed below. Check those that you believe your child exhibits to an excessive or exaggerated degree when compared to other children his or her own age.

Fidgets with hands feet or squirms in seat \_\_\_\_\_

Has difficulty remaining seated when required to do so \_\_\_\_\_

Easily distracted by extraneous stimulation \_\_\_\_\_

Has difficulty awaiting his turn in games or group situations \_\_\_\_\_

Blurts out answers to questions before they have been completed \_\_\_\_\_

Has problems following through with instructions (usually not due to opposition or failure to comprehend) \_\_\_\_\_

Has difficulty paying attention during tasks or play activities \_\_\_\_\_  
Shifts from one uncompleted activity to another \_\_\_\_\_  
Has difficulty playing quietly \_\_\_\_\_  
Often talks excessively \_\_\_\_\_  
Interrupts or intrudes on others (impulsive) \_\_\_\_\_  
Does not appear to listen to what is being said \_\_\_\_\_  
Does things necessary for tasks or activities in home \_\_\_\_\_  
Boundless energy and poor judgment \_\_\_\_\_  
Impulsivity (poor self-control) \_\_\_\_\_  
History of temper tantrums \_\_\_\_\_  
Temper outbursts \_\_\_\_\_  
Frustrates easily \_\_\_\_\_  
Sloppy table manners \_\_\_\_\_  
Sudden outbursts of physical abuse of other children \_\_\_\_\_  
Acts like he or she is driven by a motor \_\_\_\_\_  
Wears out shoes more frequently than siblings \_\_\_\_\_  
Excessive number of accidents \_\_\_\_\_  
Doesn't seem to learn from experience \_\_\_\_\_  
Poor memory \_\_\_\_\_  
A "different child" \_\_\_\_\_

How well does your child work for rewards? \_\_\_\_\_

Does your child create more problems, either on purpose or not, within the home setting than his or her siblings? YES / NO

Does your child have difficulty benefiting from his experiences? YES / NO

Types of discipline used with your child: \_\_\_\_\_

Is there a particular form of discipline that has proven effective? \_\_\_\_\_

Have you participated in a parenting class or obtained other forms of information concerning discipline and behavior management?

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### **INTERESTS AND ACCOMPLISHMENTS**

What are you child's main hobbies and interests? \_\_\_\_\_

What are your child's greatest accomplishments? \_\_\_\_\_

What does your child enjoy doing most? \_\_\_\_\_

What does your child dislike doing most? \_\_\_\_\_

What do you like most about your child? \_\_\_\_\_

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**LIST ANY OTHER PROFESSIONALS CONSULTED** (including family doctor)(we need signed releases to speak to them)

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**ADDITIONAL REMARKS:**

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