



CareBEE Hive Readiness Check

Check YES or NO for each statement:

1. If I couldn't speak for myself, I've legally designated someone to make healthcare decisions on my behalf.
☐ YES ☐ NO
2. I have designated someone I trust to handle financial matters if I become unable to do so.
☐ YES ☐ NO
3. I have a current will, trust, or other estate planning documents appropriate for my situation.
☐ YES ☐ NO
4. My important documents are stored in one secure location.
☐ YES ☐ NO
5. A trusted person knows where to find my important documents and information.
☐ YES ☐ NO
6. My financial accounts, insurance information, and recurring obligations are organized and documented.
☐ YES ☐ NO
7. Someone I trust could access my important online accounts if necessary.
☐ YES ☐ NO
8. My passwords and digital access information are stored securely and can be retrieved when needed.
☐ YES ☐ NO
9. The people I've chosen to help me understand my wishes and are willing to serve in those roles.
☐ YES ☐ NO
10. My documents have been reviewed or updated within the last 3–5 years or after a major life change.
☐ YES ☐ NO
11. If I became ill or unavailable tomorrow, the right person would know what to do next.
☐ YES ☐ NO
12. If I couldn't speak for myself tomorrow, I know the right people would have the information they need to carry out my wishes. ☐ YES ☐ NO

Your Score

Total Your YES answers:

0–3: Hive at Risk

4–6: Needs Organization

7–9: Getting There

10–12: Strong & Prepared

Scan Here to Get Your Digital Results



Or visit www.bizzybeevirtual.com/carebee-services