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MORTGAGE APPLICATION FORM

BENEVOLENT BANCORP
dba
Crownfunding.ca

MORTGAGE INFORMATION

Mortgage Details

Purpose of Loan ☐ Purchase ☐ Refinance ☐ Second Mortgage ☐ Credit Line

Mortgage Amount Requested \$

BORROWER'S INFORMATION

Title		Date of Birth	 (MM/DD/YYYY)
First Name		SIN#	
Middle Name		Cell Phone#	
Last Name		Work Phone#	
Marital Status		E-mail Address	
Dependents		Ages	
Home Phone#			

Current Address

Residential Status ☐ Own ☐ Rent ☐ Live with Parents ☐ Others

Monthly Rent Payment \$		Address	
How long lived at this address			
	(min. 3y required)		
Subject Property address (If different from the home address)		City/Town	
		Province	
		Postal Code	

Present Employer

Name of Employer		Address	
Length of Employment			
	(min. 3y required)		
Years in same line of work		City/Town	
	(min. 3y required)		
Job Title		Province	
Salary/Income \$		Postal Code	
Other Income Source \$			
Previous Employer (if less than 3years)		Previous Employer	
		Address	
Job Title		Month/Year to Month/Year	

Monthly Salary

CO-BORROWER'S INFORMATION

Relationship to main borrower

Title

Date of Birth

(MM/DD/YYYY)

First Name

SIN#

Middle Name

Cell Phone#

Last Name

Work Phone#

Marital Status

E-mail Address

Current Address (Leave Blank if same as Borrower)

Residential Status

☐

Own

☐

Rent

☐

Live with Parents

☐

Others

Monthly Rent Payment \$

Address

How long lived at this
address

Subject Property address (If
different from the home
address)

City/Town

Province

Postal
Code

Present Employer

Name of Employer

Address

Length of Employment

(min. 3years required)

Years in same line of work

(min. 3years required)

City/Town

Job Title		Province	
Salary/Income \$		Postal Code	
Other Income Source			
Previous Employer (if less than 3years)		Previous Employer Address	
Job Title		Month/Year to Month/Year	
Monthly Salary			

SUBJECT PROPERTY INFORMATION

Property value/ Address

Purchase Date		Address	
Purchase Price		City/Town	
First Mortgage Balance		Province	
Lender's Name		Postal Code	
Monthly Payment		Strata Fee, if any	
Property Tax		If there is a 2 nd Mortgage	
Rental Income		Monthly Payment	
If yes, what is the Lender's Name		Balance	

FINANCIAL INFORMATION

Assets

Type	Where/Financial Institutions	Amount/Value
Cash in Bank/Saving		\$
RRSP		\$
Gift		\$
Vehicle(Make, Year, Model)		\$
Stocks, bonds, Mutual Funds etc		\$
Other Assets		\$
Household Goods		\$
Life Insurance		\$
Deposit on Purchased		\$
Total		\$

List your Investment properties below please

Ensure to include the full property address, purchase date, purchase price, property tax, strata fee, and rental income. Mortgage lender, balance, monthly payment

Comments

Client Consent

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureaux) and each source is hereby authorized to provide you with such information. I/we also understand, acknowledge, and agree that each source is hereby authorized to provide you with such information. I/we also understand, acknowledge, and agree that the information given in the mortgage application form, as well as other information you obtain in relation to my credit history, may be disclosed to potential mortgage lenders, mortgage insurers, other service providers, organizations providing technological or other support service required in relation to this application and any other parties I/we propose to have a financial relationship.

I/we further acknowledge and agree that each potential mortgage lender, mortgage insurer, or service provider to whom you provide the mortgage application and/or my/our personal information is permitted to receive such application and information and maintain records relating to me/us and my/or Social Insurance Number (SIN) if I/we provide it, and collect personal information from me/us, you and from third persons, including credit bureaux, credit reporting, and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purposes of recording, evaluating and responding to my/our application for mortgage financing or related activities and I/we specifically consent to the release and disclosure of personal information by such persons to and among you and each potential mortgage lenders, mortgage insurer or another service provider.

Borrower's Name

Borrower's Signature

Date

Co-Borrower's Name

Co-Borrower's Signature

Date