



Stock and IRA Contributions

STOCK TRANSFER

Make a bigger impact by donating long-term appreciated securities, including stock, bonds, and mutual funds, directly to charity. Compared with donating cash or selling your appreciated securities and contributing the after-tax proceeds, you can automatically increase your gift and your tax deduction. The Gay Men's Chorus of South Florida (GMCSF) is a 501 (c) (3) tax-exempt organization: EIN # 27-3533074

To make a charitable stock transfer benefiting GMCSF, please contact our partners at The Our Fund Foundation. Reach Ted Vasquez, Chief Financial Officer, at tvasquez@theourfund.org or (754) 800-6116 for processing instructions. Notifications of transfers should be mailed to The Our Fund Foundation, 1201 NE 26th St, Suite 108, Wilton Manors, FL 33305.

IRA DISTRIBUTION

You can make a gift to GMCSF with a distribution from your Individual Retirement Account (IRA) and take advantage of tax savings. The current law extends the charitable IRA rollover provision indefinitely – with no expiration date – allowing individuals to make qualifying gifts every tax year. So, even if you chose to support GMCSF in this way last year, you may do so once again.

Under the Protecting Americans from Tax Hikes Act of 2015, Americans over the age of 70½ may distribute up to \$100,000 in a calendar year from an IRA to GMCSF or other qualified charities free of federal income tax.

GUIDELINES

Required minimum distributions (RMDs) are the minimum amounts you must withdraw from your retirement accounts each year. You generally must start taking withdrawals from your traditional IRA, SEP IRA, SIMPLE IRA, and retirement plan accounts when you reach age 72 (73 if you reach age 72 after December 31, 2022).

You may distribute any amount up to \$100,000 in a calendar year to charity, as long as it is completed by December 31 of the year in which you intend to make the charitable distribution.

Your IRA administrator must make the distribution directly to the charity.

If you have questions or need additional information, please contact Fidel Garcia, Director of Development, at fgarcia@gmcsf.org or (954) 763-2266 ext. 111.

Before proceeding, you should consult with your tax advisor to discuss your particular situation, including any impact of your state's tax laws. All IRA charitable distributions are restricted from receiving benefits, including tickets.

Gifts may be sent to The Gay Men's Chorus of South Florida, Development Department, 2038 N. Dixie Hwy, Suite 201, Wilton Manors, FL 33305.

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Charitable Distribution Request from Individual Retirement Account

Date: _____

IRA Plan Administrator: _____

Address: _____

City: _____ State: _____ Zip Code: _____

To Whom It May Concern:

Please accept this form as my request to make a direct charitable distribution from my Individual Retirement Account # _____ Issue a check in the amount of \$ _____, payable to GMCSF, Inc. (EIN 27-3533074)

Choose one:

- ☐ Mail the check to my address currently on file. I will forward the check to GMCSF, Inc.
- ☐ Mail directly to GMCSF, Inc. to arrive as soon as possible, but no later than December 31, to qualify for this calendar year's distribution.

GMCSF, Inc.
2038 N. Dixie Hwy, Suite 201,
Wilton Manors, FL 33305

In your transmittal to GMCSF, Inc., please include my name and address as the donor of record in connection with this transfer and indicate that I am designating this gift to:

- ☐ Annual Fund
- ☐ Endowment Fund
- ☐ Other _____

If you have questions, please contact Fidel Garcia at (954) 763-2266 ext. 111 or FGarcia@gmcsf.org.
Thank you for your assistance.

Signature: _____

Printed Name of Account Owner: _____

Address: _____

Phone Number(s): _____