

## Professional Development Sessions and Services:

### 1. Asking for the Gift - 1-Day (6-8 hours)

- Includes the ED theory and practical application;
- Focus is group role playing of the mission dialogue, case dialogue and fundraiser's specific situations they want to role play;
- Held in a safe unique ED "laboratory circle" where feedback is provided in a respectful and guided manner;
- This is offered for a team of up to 12 people.

### 2. Ambassadors for Your Charity - (2 hours)

- Board and/or Volunteer session;
- Limited ED theory is covered as a foundation for the session;
- Focus is on understanding and role playing the mission dialogue (only);
- Attendees are encouraged and empowered in the importance of their roles to be ambassadors for their charities;
- Ideally, participants would not exceed 14 people.

## 3. Fundraising Committee Development – (2 hours – 3.5 hours)

- Includes limited ED theory and practical application;
- Focus is on understanding the mission dialogue or case dialogue (group can choose which dialogue to focus on) and then role-play the fundraising dialogue more fully;
- Ideally, participants would not exceed 10 people.

# 4. Understanding Tax Benefits of Charitable Giving: From Your Donor's Perspective

- 1-day (6 hours);
- Focuses on and covers the tax benefits and implications for gifts from cash to real property (including blended gifts);
- Ideally suited for a team of up to 16 people.

**Note:** Services are subject to change without notification

#### 5. Personal Soft-Skills Enhancement

- 1-day (6 hours);
- Focuses on and covers enhancing and strengthening peoples soft-skills; specifically - attentiveness, boundaries, working with anxiety, active listening and use of silence;
- Ideally suited for a team up to 10 people.

### 6. Advanced Power Dialogues

- 1-day opportunity for refining and expanding your knowledge (6 hours);
- A prerequisite is required. This is for those who have taken the basic empowerment dialogue training session. Seasoned professionals who would like to enhance their tool kit will want to attend this one-day session;
- The day focuses on the Visualization, Life Values, the Migration, and the Reverse Mission dialogues. Pivot Thinking is included in this session;
- Ideally, participants would not exceed 8.

### 7. Empowering 2 Day Retreat

- This training covers the ED theory and practical application;
- Some personal soft-skills enhancement, as well as asking for the gift using the mission and case dialogues is part of the first day;
- The second day covers completing the Philanthropic Cycle by closing the gift (it does not include the Advanced Power Dialogues);
- Ideally, participants would not exceed 12.

## 8. Empowerment Dialogue Coaching

- 1-hour sessions available for junior staff member(s); senior staff member(s); and for executive(s);
- Package of 3 sessions is available for junior staff member(s); senior staff(s); and executive(s);
- Package of 6 sessions is available for junior staff member(s); senior staff member(s); and executive(s);
- A maximum of two people coached in any one session. Ideally, suited for individuals requiring some additional empowering.