

SFN CORPORATE DEBT & EQUITY FINANCING OVERVIEW

(SFN: 02-07-2026: Terms are Subject To Change Without Notice)

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FINANCING PRODUCTS	INDUSTRIES	MINIMUM REVENUE (USD)	MINIMUM EBITDA (USD)	INITIAL LOAN / INVESTMENT (USD)	TERM RANGE	PROJECT LOCATION
Bridge Loans <ul style="list-style-type: none"> ➤ Acquisitions ➤ Recapitalization ➤ CAPEX ➤ DIP Financing ➤ Exit Financing 	All Industries Considered	\$5,000,000	\$1,000,000	\$5,000,000 - \$700,000,000	1 - 3 Years	North America South America Western Europe Asia
Revolving Credit Line	All Industries Considered	\$5,000,000	\$1,000,000	\$5,000,000 - \$500,000,000	1 - 2 Years	North America Western Europe
Asset Based Financing <ul style="list-style-type: none"> ➤ Purchase Order ➤ Account Receivables ➤ Inventory ➤ Equipment & Real Estate 	All Industries Considered	No Minimum	No Minimum	\$3,000,000 - \$500,000,000	1 - 3 Years	North America Western Europe Asia
Mezzanine / Equity <ul style="list-style-type: none"> ➤ Acquisitions ➤ Recapitalization ➤ DIP Financing ➤ LBO Financing ➤ MBO Financing ➤ CAPEX ➤ Early Stage & Start-Ups (On case by case basis) 	All Industries Considered	\$10,000,000	\$1,000,000 (No Minimum EBITDA for Existing Platform Add-Ons)	\$5,000,000 - \$500,000,000	1 - 5 Years	North America South America Western Europe Asia
Airplanes / Helicopters <ul style="list-style-type: none"> ➤ Commercial ➤ Corporate Fleets ➤ Private ➤ Sale-Leasebacks ➤ Construction Financing ➤ Pre-Delivery Financing 	Passenger Cargo / Freighters (Up to 15 years old)	No Minimum	No Minimum	\$5,000,000 – \$500,000,000 (Per Individual Airplane/Helicopter.- Term/Revolver/ Senior/Second Lien)	Custom Term Available	Worldwide (Cross-Border Financing Available)
Marine Vessels <ul style="list-style-type: none"> ➤ Commercial ➤ Corporate ➤ Private ➤ Sale-Leasebacks ➤ Construction Financing ➤ Pre-Delivery Financing 	Passenger Container LNG Carriers (Other Specialized Vessels Will Be Considered)	No Minimum	No Minimum	\$5,000,000-\$150,000,000 (Per Individual Vessel)	3 -15 Years	Worldwide (Cross-Border Financing Available)
Energy Projects Renewables & Oil & Gas (More detailed energy grids on Website www.sfncapital.com)	Solar / Wind / BioEnergy / Sustainable Transport / Waste To Energy / Charging Stations / Oil & Gas: Upstream – Midstream, Down Stream & Services	No Minimum	No Minimum	\$ 7,500,000 – No Maximum (Up to 100% Financing)	1 - 7 Years (Renewal Options Available)	North America Western Europe Asia South America Africa & Middle East (case-by-case)