

# SFN CORPORATE DEBT & EQUITY FINANCING OVERVIEW

(SFN: 02-07-2026: Terms are Subject To Change Without Notice)

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| FINANCING PRODUCTS  | INDUSTRIES   | MINIMUM REVENUE (USD) | MINIMUM EBITDA (USD)   | INITIAL LOAN / INVESTMENT (USD)   | TERM RANGE                                 | PROJECT LOCATION   |
|---|--|-----------------------|--|---|--|--|
| <b>Bridge Loans</b><br>➤ Acquisitions<br>➤ Recapitalization<br>➤ CAPEX<br>➤ DIP Financing<br>➤ Exit Financing   | All Industries Considered  | \$5,000,000           | \$1,000,000  | \$5,000,000 - \$700,000,000   | 1 - 3 Years                                | North America<br>South America<br>Western Europe<br>Asia   |
| <b>Revolving Credit Line</b>  | All Industries Considered  | \$5,000,000           | \$1,000,000  | \$5,000,000 - \$500,000,000   | 1 - 2 Years                                | North America<br>Western Europe  |
| <b>Asset Based Financing</b><br>➤ Purchase Order<br>➤ Account Receivables<br>➤ Inventory<br>➤ Equipment & Real Estate   | All Industries Considered  | No Minimum            | No Minimum   | \$3,000,000 - \$500,000,000   | 1 - 3 Years                                | North America<br>Western Europe<br>Asia  |
| <b>Mezzanine / Equity</b><br>➤ Acquisitions<br>➤ Recapitalization<br>➤ DIP Financing<br>➤ LBO Financing<br>➤ MBO Financing<br>➤ CAPEX<br>➤ Early Stage & Start-Ups<br>(On case by case basis) | All Industries Considered  | \$10,000,000          | \$1,000,000<br>(No Minimum EBITDA for Existing Platform Add-Ons) | \$5,000,000 - \$500,000,000   | 1 - 5 Years                                | North America<br>South America<br>Western Europe<br>Asia   |
| <b>Airplanes / Helicopters</b><br>➤ Commercial<br>➤ Corporate Fleets<br>➤ Private<br>➤ Sale-Leasebacks<br>➤ Construction Financing<br>➤ Pre-Delivery Financing                                | Passenger Cargo / Freighters<br>(Up to 15 years old)   | No Minimum            | No Minimum   | \$5,000,000 – \$500,000,000<br>(Per Individual Airplane/Helicopter - Term/Revolver/ Senior/Second Lien) | Custom Term Available                      | Worldwide<br>(Cross-Border Financing Available)  |
| <b>Marine Vessels</b><br>➤ Commercial<br>➤ Corporate<br>➤ Private<br>➤ Sale-Leasebacks<br>➤ Construction Financing<br>➤ Pre-Delivery Financing  | Passenger Container LNG Carriers<br>(Other Specialized Vessels Will Be Considered)   | No Minimum            | No Minimum   | \$5,000,000- \$150,000,000<br>(Per Individual Vessel)   | 3 -15 Years                                | Worldwide<br>(Cross-Border Financing Available)  |
| <b>Energy Projects</b><br><b>Renewables &amp; Oil &amp; Gas</b><br><br>(More detailed energy grids on Website <a href="http://www.sfcapital.com">www.sfcapital.com</a> )                      | Solar / Wind / BioEnergy / Sustainable Transport / Waste To Energy / Charging Stations / Oil & Gas: Upstream – Midstream, Down Stream & Services | No Minimum            | No Minimum   | \$ 7,500,000 – No Maximum<br>(Up to 100% Financing)   | 1 - 7 Years<br>(Renewal Options Available) | North America<br>Western Europe<br>Asia<br>South America<br>Africa & Middle East<br>(case-by-case) |