

SFN TECHNOLOGY DEBT & EQUITY FINANCING & TARGET FOCUS OVERVIEW

(SFN: 02-07-2026: Terms are Subject To Change Without Notice)

Email: info@sfnfinance.com

BASIC FINANCING CRITERIA:	<ul style="list-style-type: none"> ➤ Minimum Funding (Per Project): \$5,000,000 USD (Preferred \$10,000,000+ USD) ➤ Maximum Funding: No Maximum ➤ Typical Funding Size Focus: \$10,000,000 - \$150,000,000 USD (Per Project) ➤ Minimum EBITDA: \$1,000,000 USD (No Minimum EBITDA for Add-Ons) ➤ Preferred EBITDA: \$2,000,000+ USD ➤ Start-Ups – Early Stage: Case-by-Case ➤ Minimum Revenue: No minimum, but pre-revenue companies must have strong path to generate revenue within 6 months (12 months maximum). No minimum revenue requirement for Add-Ons. ➤ Geographic Focus: <ul style="list-style-type: none"> ▪ Focus: North America, Western Europe, Australia & New Zealand ▪ Strong Consideration: Asia, Eastern Europe ▪ Case By Case: South America, Middle East
	TECHNOLOGY INDUSTRY TARGET FOCUS

Supply Chain Technology:	<ul style="list-style-type: none"> ➤ Fleet Management, Safety & Tracking ➤ Delivery Tech ➤ Freight Tech ➤ Digital Warehouse & Distribution ➤ Electric Cargo Drones
Health & Wellness Tech:	<ul style="list-style-type: none"> ➤ Telemedicine ➤ Medical Equipment & Instruments ➤ Smart Devices ➤ Wearables
Agtech:	<ul style="list-style-type: none"> ➤ Robotics & Smart Field Equipment ➤ Vertical Farming ➤ Regenerative Farming ➤ Microbial Bio-Fertilizers ➤ Environmentally Friendly Microbial Biochemicals ➤ Indoor Farming Systems ➤ Animal Biotech ➤ Plant Biotech ➤ Drones & Imagery Analytics ➤ Plant Data & Analysis
Artificial Intelligence:	<ul style="list-style-type: none"> ➤ Machine Learning Systems ➤ Natural Language Technology ➤ AI Based Drug Discovery
Cyber Security:	<ul style="list-style-type: none"> ➤ Fraud Prevention ➤ Blockchain
Space Tech:	<ul style="list-style-type: none"> ➤ Advanced Materials ➤ Satellite Technology ➤ Sensors
Additional Areas of Interest:	<ul style="list-style-type: none"> ➤ Web3 & DeFi ➤ Fintech ➤ Enterprise SaaS ➤ Industrial Technology ➤ Property Tech ➤ Battery Technology ➤ AR (Augmented Reality) / VR (Virtual Reality) / MR (Mixed Reality) ➤ Advanced Modeling & Simulation ➤ Autonomous Systems & Machines ➤ Robotics ➤ Gaming ➤ Wireless Communications ➤ Data & Analytics ➤ Hypersonics ➤ Cloud Services