

SFN TECHNOLOGY DEBT & EQUITY FINANCING & TARGET FOCUS OVERVIEW	
(SFN: 02-07-2026: Terms are Subject To Change Without Notice) <span>Email: info@sfnfinance.com</span>	
BASIC FINANCING CRITERIA:	<div><div>➤ Minimum Funding (Per Project): \$5,000,000 USD (Preferred \$10,000,000+ USD)</div><div>➤ Maximum Funding: No Maximum</div><div>➤ Typical Funding Size Focus: \$10,000,000 - \$150,000,000 USD (Per Project)</div><div>➤ Minimum EBITDA: \$1,000,000 USD (No Minimum EBITDA for Add-Ons)</div><div>➤ Preferred EBITDA: \$2,000,000+ USD</div><div>➤ Start-Ups – Early Stage: Case-by-Case</div><div>➤ Minimum Revenue: No minimum, but pre-revenue companies must have strong path to generate revenue within 6 months (12 months maximum). No minimum revenue requirement for Add-Ons.</div><div>➤ Geographic Focus:<div><div>▪ Focus: North America, Western Europe, Australia &amp; New Zealand</div><div>▪ Strong Consideration: Asia, Eastern Europe</div><div>▪ Case By Case: South America, Middle East</div></div></div></div>
TECHNOLOGY INDUSTRY TARGET FOCUS	
Supply Chain Technology:	<div><div>➤ Fleet Management, Safety &amp; Tracking</div><div>➤ Delivery Tech</div><div>➤ Freight Tech</div><div>➤ Digital Warehouse &amp; Distribution</div><div>➤ Electric Cargo Drones</div></div>
Health & Wellness Tech:	<div><div>➤ Telemedicine</div><div>➤ Medical Equipment &amp; Instruments</div><div>➤ Smart Devices</div><div>➤ Wearables</div></div>
Agtech:	<div><div>➤ Robotics &amp; Smart Field Equipment</div><div>➤ Vertical Farming</div><div>➤ Regenerative Farming</div><div>➤ Microbial Bio-Fertilizers</div><div>➤ Environmentally Friendly Microbial Biochemicals</div><div>➤ Indoor Farming Systems</div><div>➤ Animal Biotech</div><div>➤ Plant Biotech</div><div>➤ Drones &amp; Imagery Analytics</div><div>➤ Plant Data &amp; Analysis</div></div>
Artificial Intelligence:	<div><div>➤ Machine Learning Systems</div><div>➤ Natural Language Technology</div><div>➤ AI Based Drug Discovery</div></div>
Cyber Security:	<div><div>➤ Fraud Prevention</div><div>➤ Blockchain</div></div>
Space Tech:	<div><div>➤ Advanced Materials</div><div>➤ Satellite Technology</div><div>➤ Sensors</div></div>
Additional Areas of Interest:	<div><div>➤ Web3 &amp; DeFi</div><div>➤ Fintech</div><div>➤ Enterprise SaaS</div><div>➤ Industrial Technology</div><div>➤ Property Tech</div><div>➤ Battery Technology</div><div>➤ AR (Augmented Reality) / VR (Virtual Reality) / MR (Mixed Reality)</div><div>➤ Advanced Modeling &amp; Simulation</div><div>➤ Autonomous Systems &amp; Machines</div><div>➤ Robotics</div><div>➤ Gaming</div><div>➤ Wireless Communications</div><div>➤ Data &amp; Analytics</div><div>➤ Hypersonics</div><div>➤ Cloud Services</div></div>