

# INFRASTRUCTURE & PROJECT DEBT & EQUITY FINANCING OVERVIEW

(SFN-01-25-2023: Subject To Change Without Notice)

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<b>TYPE OF PROJECTS:</b>	<ul style="list-style-type: none"> <li>➤ Capital For Expansion of Existing Infrastructure</li> <li>➤ Financing For Upgrading Existing Aging Infrastructure</li> <li>➤ Recapitalization of Existing Income Producing Infrastructure, in order to free up capital for other projects.</li> <li>➤ Brown Field (Early Stage / Will require Off-Take Agreements)</li> <li>➤ Green Field (Start-Ups on a Case-By-Case and will require project approvals to be in place, and strong Off-Take Agreements).</li> </ul>
<b>INDUSTRY SECTORS:</b>	<ul style="list-style-type: none"> <li>➤ Energy (Includes strong focus on Pipelines, Renewables (wind / Solar), Storage, Distribution, Battery Storage, Waste-To-Energy, Clean Hydrogen, Decarbonization Projects)</li> <li>➤ Utilities (Generation and Distribution of Power)</li> <li>➤ Telecommunications</li> <li>➤ Water Infrastructure</li> <li>➤ Sanitation Infrastructure</li> <li>➤ Roads / Highways (Includes strong focus on Toll Roads)</li> <li>➤ Transportation Including Railway Infrastructure</li> <li>➤ Cold Storage</li> <li>➤ Airports</li> <li>➤ Shipping Ports</li> </ul>
<b>FINANCING SIZE: (Per Transaction)</b>	<ul style="list-style-type: none"> <li>➤ Minimum:           \$25,000,000 USD</li> <li>➤ Maximum:         \$2,000,000,000 USD</li> <li>➤ Primary Focus:   \$50,000,000 - \$600,000,000 USD</li> </ul>
<b>TYPE OF CAPITAL:</b>	<ul style="list-style-type: none"> <li>➤ Equity (control &amp; non-control interest)</li> <li>➤ Debt Capital</li> </ul>
<b>AVAILABLE TERM FOR DEBT CAPITAL:</b>	<ul style="list-style-type: none"> <li>➤ Term Range:                         2 - 12 Years</li> <li>➤ Typical Term Range Focus:     3 - 7 Years</li> </ul>
<b>GEOGRAPHIC AREAS OF INTEREST:</b>	<p>Many of our Investors are global, but financing will require projects to be located in countries that have a stable government and judicial system.</p> <ul style="list-style-type: none"> <li>➤ North America</li> <li>➤ South America</li> <li>➤ Europe</li> <li>➤ Australia/New Zealand</li> <li>➤ Asia</li> <li>➤ Middle East</li> <li>➤ Africa (Includes a strong focus on Western and South Africa. Other countries in Africa are on a case-by-case)</li> </ul>
<b>INVESTOR - ASSETS UNDER MANAGEMENT ("AUM"):</b>	<ul style="list-style-type: none"> <li>➤ Range Size:   \$300,000,000-\$420,000,000,000 USD AUM</li> <li>➤ Median Size: \$5,000,000,000-\$130,000,000,000 USD AUM</li> </ul>