

CORPORATE DEBT & EQUITY FINANCING OVERVIEW

(SFN-01-25-2023: Subject To Change Without Notice)

Email: info@sfnfinance.com

| FINANCING PRODUCTS | INDUSTRIES | MINIMUM REVENUE (USD) | MINIMUM EBITDA (USD) | SIZE LOAN / INVESTMENT (USD) | TERM | GEOGRAPHY |
|--|---|-----------------------|---|---|--|---|
| Bridge Loans <ul style="list-style-type: none"> ➤ Acquisitions ➤ Recapitalization ➤ CAPEX ➤ DIP Financing ➤ Exit Financing | All Industries Considered | \$10,000,000 | \$1,000,000 | \$5,000,000 - \$700,000,000 | 1-5 Years | North America South America Europe Asia |
| Revolving Credit Line | All Industries Considered | \$5,000,000 | \$1,000,000 | \$5,000,000 - \$200,000,000 | 1-2 Years | North America Europe |
| Asset Based Financing <ul style="list-style-type: none"> ➤ Purchase Order ➤ Account Receivables ➤ Inventory ➤ Equipment & Real Estate | All Industries Considered | No Minimum | No Minimum | \$3,000,000 - \$400,000,000 | 1-3 Years | North America Europe |
| Mezzanine / Equity <ul style="list-style-type: none"> ➤ Acquisitions ➤ Recapitalization ➤ DIP Financing ➤ LBO Financing ➤ MBO Financing ➤ CAPEX ➤ Start-Ups (considered on case by case basis) | All Industries Considered | \$10,000,000 | \$1,000,000 (No Minimum For Existing Platform Add-Ons) | \$5,000,000 - \$500,000,000 | 1-7 Years | North America South America Europe Asia |
| Airplanes / Helicopters <ul style="list-style-type: none"> ➤ Commercial ➤ Corporate Fleets ➤ Private ➤ Sale-Leasebacks ➤ Construction Financing ➤ Pre-Delivery Financing | Passenger Cargo / Freighters (Up to 15 years old) | No Minimum | No Minimum | \$5,000,000 – \$500,000,000 (Per Individual Airplane/Helicopter.- Term/Revolver/ Senior/Second Lien) | Custom Term Available | Worldwide (Cross-Border Financing Available) |
| Marine Vessels <ul style="list-style-type: none"> ➤ Commercial ➤ Corporate ➤ Private ➤ Sale-Leasebacks ➤ Construction Financing ➤ Pre-Delivery Financing | Passenger Container LNG Carriers (and other Specialized Vessels) | No Minimum | No Minimum | \$5,000,000-\$150,000,000 (Per Individual Vessel) | 3-15 Years | Worldwide (Cross-Border Financing Available) |
| Renewable & Sustainable Energy Projects (Separate more detailed energy grid on Website at www.sfncapital.com) | Solar / Wind / BioEnergy / Sustainable Transport / Waste To Energy / Renewable Energy / Charging Stations | No Minimum | No Minimum | \$ 7,500,000 – No Maximum (Up to 100% Financing) | 1-7 Years (Renewal Options Available) | North America Europe Asia South America Africa, Middle East (On a case-by-case) |