

# RENEWABLE & SUSTAINABLE ENERGY FINANCING

DEBT & EQUITY - CRITERIA OVERVIEW  
INCLUDING TOTAL PROJECT ACQUISITIONS

(SFN-01-25-2023: Subject To Change Without Notice)

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<b>TYPE OF PROJECTS:</b>	<ul style="list-style-type: none"><li>➤ Solar Power</li><li>➤ Wind Power</li><li>➤ Thermal Power</li><li>➤ Waste-To-Energy</li><li>➤ Bio-Energy</li><li>➤ Energy Storage &amp; Distribution</li><li>➤ Energy Infrastructure</li><li>➤ Sustainable Transport</li><li>➤ Clean Hydrogen</li><li>➤ Decarbonization</li></ul>
<b>TYPE OF CAPITAL:</b>	Debt and/or Equity Capital
<b>TYPE OF FINANCING:</b>	<ul style="list-style-type: none"><li>➤ Development/Construction Financing</li><li>➤ Permanent Long-Term Financing</li><li>➤ Equipment Financing</li><li>➤ Pre-Development Capital (On Case-by-Case Basis)</li></ul>
<b>FINANCING SIZE:</b> (Per Transaction)	<ul style="list-style-type: none"><li>➤ Minimum: \$ 7,500,000 USD</li><li>➤ Preferred: \$20,000,000 + USD</li><li>➤ Maximum: None</li></ul>
<b>TOTAL ACQUISITIONS:</b>	Total acquisition of a project on a case-by case basis
<b>GEOGRAPHIC CONSIDERATIONS:</b>	<ul style="list-style-type: none"><li>➤ North America</li><li>➤ Western Europe</li><li>➤ Australia</li><li>➤ New Zealand</li><li>➤ Asia</li></ul>
<b>MARKETS CONSIDERED ON CASE-BY-CASE BASIS:</b> (Financing will require projects to be located in countries that have a stable government and judicial system.)	<ul style="list-style-type: none"><li>➤ Eastern Europe</li><li>➤ Africa (Includes a strong focus on Western and South Africa. Other countries in Africa are on a case-by-case)</li><li>➤ South America</li><li>➤ Middle East</li><li>➤ Caribbean</li></ul>
<b>GETTING THE PROCESS STARTED (If Applicable):</b>	<ul style="list-style-type: none"><li>➤ Executive Summary</li><li>➤ Current Project Status (If Executive Summary Not Updated)</li><li>➤ Detailed Use of Proceeds Statement</li><li>➤ Financial Projections</li><li>➤ Operating Projects - Summary of Historical Financials</li><li>➤ Status of Required Approvals/Permits to Begin Construction</li><li>➤ Status of PPA ("Purchase Power Agreement")</li><li>➤ Basic Terms of PPA (If already signed and in place)</li></ul>