

SFN RENEWABLE & SUSTAINABLE ENERGY FINANCING

DEBT & EQUITY - CRITERIA OVERVIEW
INCLUDING TOTAL PROJECT ACQUISITIONS

(SFN: 02-07-2026: Subject To Change Without Notice)

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| <p>TYPE OF PROJECTS:</p> | <ul style="list-style-type: none"> ➤ Solar Power ➤ Wind Power ➤ Thermal Power ➤ Waste-To-Energy ➤ Bio-Energy ➤ Energy Storage & Distribution ➤ Energy Infrastructure ➤ Sustainable Transport ➤ Clean Hydrogen ➤ Decarbonization |
| <p>TYPE OF CAPITAL:</p> | <p>Debt and/or Equity Capital</p> |
| <p>TYPE OF FINANCING:</p> | <ul style="list-style-type: none"> ➤ Development/Construction Financing ➤ Permanent Long-Term Financing ➤ Equipment Financing ➤ Pre-Development Capital (On Case-by-Case Basis) |
| <p>FINANCING SIZE: (Per Transaction)</p> | <ul style="list-style-type: none"> ➤ Minimum: \$ 7,500,000 USD ➤ Preferred: \$20,000,000 + USD ➤ Maximum: None |
| <p>TOTAL ACQUISITIONS:</p> | <p>Total acquisition of a project on a case-by case basis</p> |
| <p>GEOGRAPHIC CONSIDERATIONS:</p> | <ul style="list-style-type: none"> ➤ North America ➤ Western Europe ➤ Australia ➤ New Zealand ➤ Asia |
| <p>MARKETS CONSIDERED ON CASE-BY-CASE BASIS: (Financing will require projects to be located in countries that have a stable government and judicial system.)</p> | <ul style="list-style-type: none"> ➤ Eastern Europe ➤ Africa (Includes a strong focus on Western and South Africa. Other countries in Africa are on a case-by-case) ➤ South America ➤ Middle East ➤ Caribbean |
| <p>GETTING THE PROCESS STARTED (If Applicable):</p> | <ul style="list-style-type: none"> ➤ Executive Summary ➤ Current Project Status (If Executive Summary Not Updated) ➤ Detailed Use of Proceeds Statement ➤ Financial Projections ➤ Operating Projects - Summary of Historical Financials ➤ Status of Required Approvals/Permits to Begin Construction ➤ Status of PPA ("Purchase Power Agreement") ➤ Basic Terms of PPA (If already signed and in place) |