

SFN INFRASTRUCTURE & PROJECT FINANCING DEBT & EQUITY FINANCING OVERVIEW

(SFN: 02-07-2026: Terms Subject To Change Without Notice)

Email: info@sfnfinance.com

TYPE OF PROJECTS:	<ul style="list-style-type: none"> ➤ Capital For Expansion of Existing Infrastructure ➤ Financing For Upgrading Existing Aging Infrastructure ➤ Recapitalization of Existing Income Producing Infrastructure, in order to free up capital for other projects. ➤ Brown Field (Early Stage / Will require Off-Take Agreements) ➤ Green Field (Start-Ups on a Case-By-Case, required regulatory project approvals, and strong Off-Take Agreements need to be in place prior to closing).
INDUSTRY SECTORS:	<ul style="list-style-type: none"> ➤ Energy (Includes strong focus on Pipelines, Renewables (wind / Solar), Storage, Distribution, Battery Storage, Waste-To-Energy, Clean Hydrogen, Decarbonization Projects, Data Centers) ➤ Utilities (Power Generation, Transmission & Distribution of Power, Merchant Plants) ➤ Telecommunications ➤ Water Infrastructure ➤ Sanitation Infrastructure ➤ Roads / Highways (Includes strong focus on Toll Roads) ➤ Transportation Including Railway Infrastructure ➤ Cold Storage ➤ Airports ➤ Shipping Ports
FINANCING SIZE: (Per Transaction)	<ul style="list-style-type: none"> ➤ Minimum: \$25,000,000 USD ➤ Maximum: \$2,000,000,000 USD ➤ Primary Focus: \$100,000,000 - \$,000,000,000 USD
TYPE OF CAPITAL:	<ul style="list-style-type: none"> ➤ Equity (control & non-control interest) ➤ Debt Capital
AVAILABLE TERM FOR DEBT CAPITAL:	<ul style="list-style-type: none"> ➤ Term Range: 2 - 12 Years ➤ Typical Term Range Focus: 3 - 7 Years
GEOGRAPHIC AREAS OF INTEREST:	<p>Many of our Investors are global, but financing will require projects to be located in countries that have a stable government and judicial system.</p> <ul style="list-style-type: none"> ➤ North America ➤ South America ➤ Europe ➤ Australia/New Zealand ➤ Asia ➤ Middle East ➤ Africa (Includes a focus on Western and South Africa. Other countries in Africa are on a case-by-case)
INVESTOR: ASSETS UNDER MANAGEMENT ("AUM"):	<ul style="list-style-type: none"> ➤ Range Size: \$300,000,000-\$1,400,000,000,000 USD AUM ➤ Median Size: \$5,000,000,000-\$1,200,000,000,000 USD AUM