

Pop Venture can not guarantee the accuracy of information on this website as information changes regularly. This site is for informational purposes only.

Before investing, investors must carefully consider the investment goals, risks, fees and expenses of the Pop Venture Fund.

Before investing, please read the Fund's prospectus, summary and Statement of Additional information carefully at the link below or email [hi@popventure.com](mailto:hi@popventure.com) for a copy.

<https://popventure.onlineprospectus.net/PopVenture/pvf/index.php>

Before investing, read the disclosures below regarding risk. Please remember, all investments involve a possible loss of the entire investment.

For a prospectus or summary prospectus containing this and other information, contact (insert individual) or by visiting (insert exact URL from website where prospectus is housed). Read them carefully before investing.

The Pop Venture Fund (the "Fund") is a newly organized Delaware statutory trust that is registered under the Investment Company Act of 1940, as amended, as a continuously offered non-diversified, closed-end management investment company that is operated as an "interval fund."

The Fund's investment objective is to provide shareholders current income and capital appreciation. The Fund seeks to achieve its investment objective primarily by investing in equity securities of private, operating, early-stage, mid-stage and late-stage venture companies seeking capital ("Private Companies"). Venture companies are early- through late-stage companies with high growth potential, in multiple sectors. The Fund utilizes the Locker, a proprietary nationwide database of private companies that have been vetted through a customized due diligence screening process and are seeking funding to grow their business. The Fund does not intend to use leverage to achieve its investment objective.

The Fund operates as an "interval fund" pursuant to which it will, subject to applicable law, conduct annual repurchase offers, between no less than 5% and 25% of the Fund's outstanding shares of beneficial interest ("Shares") at net asset value ("NAV"). Repurchase offers in excess of 5% are made solely at the discretion of the Fund's Board of Trustees and shareholders should not rely on any expectation of repurchase offers in excess of 5%. It is also possible that a repurchase offer may be oversubscribed, with the result that shareholders may only be able to have a portion of their shares repurchased. Accordingly, although the Fund will make annual repurchase offers, investors should consider the Fund's shares to be illiquid. Shareholders will be notified in writing about each annual repurchase offer, how they may request that the Fund repurchase their shares and the date

the repurchase offer ends (the “Repurchase Request Deadline”). The Repurchase Request Deadline will be determined by the Board and will be based on factors such as market conditions, liquidity of the Fund’s assets and shareholder servicing conditions. The time between the notification to shareholders and the Repurchase Request Deadline may vary from no less than 21 days and no more than 42 days and is expected to be approximately 30 days. The repurchase price of the shares will be the NAV as of the close of regular trading on the New York Stock Exchange (“NYSE”) on a date no later than the 14th day after the Repurchase Request Deadline, or the next business day if the 14th day is not a business day (the “Repurchase Pricing Date”). Redemption proceeds will typically be sent by electronic funds transfer to the bank account the shareholder has linked through PopVenture.com (the “Website”), although we may ask you to confirm your bank account information through the Website before sending your redemption proceeds. Repurchases are expected to occur in or around the last month of each calendar year, beginning in December 2026. See “Repurchases and Transfers of Shares” and “Repurchase Risks”. The Fund is not required to repurchase Shares at a shareholder’s option, and Shares are not exchangeable for interests, shares, or units of any investment of the Fund. Repurchase offers may be oversubscribed, with the result that Fund shareholders may only be able to have a portion of the Shares they tender repurchased. The Fund does not currently intend to list its Shares for trading on any national securities exchange. For this reason, the Shares are not readily marketable. Although the Fund makes annual repurchase offers to repurchase a limited portion of its Shares to try to provide some liquidity to shareholders, shareholders should consider the Shares to be illiquid. See “Risks — Closed- End Fund; Limited Liquidity of Shares; Repurchase Offers Risks” in the prospectus for more information.

**Investing in Shares involves certain risks, including the potential loss of the entire principal amount that you invest. See the “Risks” section of the prospectus for more information. You should carefully consider these risks, together with all other information contained in the prospectus, before deciding whether to invest in the Shares.**

**The Fund has no operating history.**

- **The Shares have no history of public trading. Shares are not listed for trading on any securities exchange, and you should not expect to be able to sell Shares in a secondary market transaction. You should consider Shares of the Fund to be an illiquid investment.**
- **Shares are not redeemable at the shareholder’s option. The Fund will offer to redeem no less than 5% of its outstanding Shares once each year.**
- **The Fund has no intention to repurchase Shares outside of these annual repurchase offers, and these repurchase offers may be oversubscribed.**

- If you tender your Shares for repurchase as part of a repurchase offer that is oversubscribed (i.e., because more than 5% of the Fund's outstanding Shares are tendered for repurchase), the Fund will redeem only a portion of your Shares.
- Because Shares are not listed on a securities exchange, and the Fund will only offer to redeem no less than 5% of its outstanding Shares once a year, you should not expect to be able to sell your Shares when and/or in the amount desired, regardless of how the Fund performs. As a result, you may be unable to reduce your exposure to the Fund during any market downturn.
- The Fund is designed for long-term investors. An investment in the Fund may not be suitable for you if you will need the money you invest within a specified timeframe.
- The amount of distributions that the Fund may pay, if any, is uncertain. There is no assurance that the Fund will be able to maintain a certain level of distributions to shareholders. A portion or all of any Fund distributions may consist of a return of capital.
- The Fund may pay distributions in significant part from sources that may not be available in the future and that are unrelated to the Fund's performance, such as from offering proceeds, borrowings, and amounts from the Fund's affiliates that are subject to repayment by investors.
- The Fund's investments may require several years to appreciate in value, and there is no assurance that such appreciation will occur.
- Investing in the Shares may be speculative and involve a high degree of risk, including the potential loss of your entire investment. (See "Risks").
- A Fund shareholder will not be able to redeem its shares daily because the Fund is a closed-end interval fund with annual redemptions. In addition, the Fund's shares are subject to restrictions on transferability, and liquidity will be provided by the Fund only through annual repurchase offers or transfer of shares as described in the prospectus. An investment in the Fund is appropriate only for investors who can bear the risks associated with the limited liquidity of the Fund's shares and should be viewed as a long-term investment.
- The Fund will invest in illiquid securities that are often subject to legal and other restrictions on resale and may be difficult to value and sell.

- **The Fund expects that in most cases public market prices will not be available for the Fund's portfolio securities, and where private market prices are available, such prices may be unreliable. Valuation of illiquid portfolio securities may be challenging, and the Fund may not be able to sell its portfolio securities at the prices at which they are carried on the Fund's books or may have to delay their sale to do so. This may in turn adversely affect the Fund's NAV.**

The Fund offers its Shares on a continuous basis at an offering price equal to the Fund's then-current NAV per Share.

The Fund's investment adviser is Pop Venture Advisers LLC (the "Adviser"), an SEC registered investment adviser under the Investment Advisers Act of 1940, as amended). See "Management of the Fund."

The Fund is offering to sell under the terms of the Prospectus, an unlimited number of Shares of beneficial interest at NAV. The minimum initial investment for Shares is currently \$25, with a \$25 minimum for subsequent investments. The Fund may waive or modify these investment minimums from time to time.

The Prospectus sets forth concisely important information about the Fund that you should know before deciding whether to invest in the Shares. Please read the Prospectus in its entirety before investing and keep it for future reference. The Fund has filed with the Securities and Exchange Commission ("SEC") a Statement of Additional Information dated as of the date of the Prospectus, as may be amended ("SAI"), containing additional information about the Fund. The SAI is incorporated by reference in its entirety into the prospectus.

The Fund's SAI, along with its annual and semi-annual reports, proxy statements, and other information about the Fund filed with the SEC, is available free of charge by contacting the Adviser by mail, 12 East 49th Street, 11th Floor, New York, NY 10017 by phone toll-free, 833-PopVenture or 833-767-8368, or by email, Fund@PopVenture.com. The Fund's prospectus, SAI, and annual and semi-annual reports may be obtained, when available, for free on this website (desktop or mobile) at PopVenture.com. The Pop Venture Website is available for free on all devices with a web browser.

See "Prospectus Summary — Purchasing Shares; Pop Venture Website" and "Plan of Distribution and the Pop Venture Website" in the prospectus for more information about the Pop Venture Website. To request additional information about the Fund and to make shareholder inquiries visit the PopVenture.com, or contact the Adviser via the mailing address, telephone number, or email address listed above. The Fund's SAI and other information about the Fund is also available on the SEC's website at <http://www.sec.gov>.

Neither the SEC nor any state securities commission has approved or disapproved of these securities or determined if the prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

You should not construe the contents of the prospectus as legal, tax or financial advice. You should consult with your own professional advisors as to the legal, tax, financial or other matters relevant to the suitability of an investment in the Fund.

The Fund's Shares do not represent a deposit or an obligation of, and are not guaranteed or endorsed by, any bank or other insured depository institution, and are not federally insured by the Federal Deposit Insurance Corporation, the Federal Reserve Board, or any other government agency.