

# TRACY A. WALLEY

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NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

SPOUSE (even if not filing, list): \_\_\_\_\_ PHONE #: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

## PLEASE LIST ALL YOUR DEBT.

### MORTGAGE/HOME/LAND/REAL PROPERTY DEBTS:

CREDITOR: \_\_\_\_\_ AMOUNT: \_\_\_\_\_  
PROPERTY DESCRIPTION: \_\_\_\_\_

CREDITOR: \_\_\_\_\_ AMOUNT: \_\_\_\_\_  
PROPERTY DESCRIPTION: \_\_\_\_\_

CREDITOR: \_\_\_\_\_ AMOUNT: \_\_\_\_\_  
PROPERTY DESCRIPTION: \_\_\_\_\_

### VEHICLE, ETC. (e.g. RUNS, ROLLS, FLOATS) DEBTS:

CREDITOR: \_\_\_\_\_ AMOUNT: \_\_\_\_\_  
PROPERTY DESCRIPTION: \_\_\_\_\_

CREDITOR: \_\_\_\_\_ AMOUNT: \_\_\_\_\_  
PROPERTY DESCRIPTION: \_\_\_\_\_

CREDITOR: \_\_\_\_\_ AMOUNT: \_\_\_\_\_  
PROPERTY DESCRIPTION: \_\_\_\_\_

CREDITOR: \_\_\_\_\_ AMOUNT: \_\_\_\_\_  
PROPERTY DESCRIPTION: \_\_\_\_\_

**OTHER SECURED (ex. Finance companies, personal property) debts:**

CREDITOR:\_\_\_\_\_ AMOUNT:\_\_\_\_\_  
PROPERTY DESCRIPTION:\_\_\_\_\_

CREDITOR:\_\_\_\_\_ AMOUNT:\_\_\_\_\_  
PROPERTY DESCRIPTION:\_\_\_\_\_

CREDITOR:\_\_\_\_\_ AMOUNT:\_\_\_\_\_  
PROPERTY DESCRIPTION:\_\_\_\_\_

CREDITOR:\_\_\_\_\_ AMOUNT:\_\_\_\_\_  
PROPERTY DESCRIPTION:\_\_\_\_\_

CREDITOR:\_\_\_\_\_ AMOUNT:\_\_\_\_\_  
PROPERTY DESCRIPTION:\_\_\_\_\_

**TAXES, CHILD SUPPORT, DOMESTIC OBLIGATIONS:**

CREDITOR:_____	AMOUNT:_____	DESCRIPTION:_____
CREDITOR:_____	AMOUNT:_____	DESCRIPTION:_____
CREDITOR:_____	AMOUNT:_____	DESCRIPTION:_____
CREDITOR:_____	AMOUNT:_____	DESCRIPTION:_____

**UNSECURED DEBTS (ex. Credit cards, medical bills, Student loans, etc.):**

\*\*\* You can just list "credit cards", "medical", etc., and estimate a total\*\*\*

CREDITOR:_____	AMOUNT:_____	DESCRIPTION:_____
CREDITOR:_____	AMOUNT:_____	DESCRIPTION:_____
CREDITOR:_____	AMOUNT:_____	DESCRIPTION:_____
CREDITOR:_____	AMOUNT:_____	DESCRIPTION:_____
CREDITOR:_____	AMOUNT:_____	DESCRIPTION:_____
CREDITOR:_____	AMOUNT:_____	DESCRIPTION:_____
CREDITOR:_____	AMOUNT:_____	DESCRIPTION:_____
CREDITOR:_____	AMOUNT:_____	DESCRIPTION:_____
CREDITOR:_____	AMOUNT:_____	DESCRIPTION:_____

COMMENTS\_\_\_\_\_

\_\_\_\_\_

**PLEASE ANSWER THE FOLLOWING QUESTIONS:**

Have you lived in Mississippi for at least the last 3 years? If not, please list dates and states.

Have you filed all federal and state tax returns due? If no, why (i.e. disabled)?

Have you filed a bankruptcy before? If known, please list the chapter, filing date, dismissal or discharge date.

Are you married? \_\_\_\_\_ How many dependents in household? \_\_\_\_\_

Is there a co-signer on any debt? \_\_\_\_\_

Is there a lawsuit or judgment that has been filed against you? List creditor and date filed.

Have you transferred any property by any means within the last two (2) years? Describe property, date of transfer, amount received, and value of property.

Have you closed any accounts in the last year? When and how much withdrawn or transferred?

Have you received any sums of money other than from normal income in the last six months? Describe. \_\_\_\_\_

Any charges or cash advances within last 1 year? If so, please list dates, where, and amount?

Estimated Gross Income per month for household? \_\_\_\_\_

Estimated Net (after taxes and insurance only)? \_\_\_\_\_

Number of household members? \_\_\_\_\_

**PLEASE LIST THE FOLLOWING ASSETS & ESTIMATE VALUE AS OF TODAY:**

Claims, such as potential lawsuits: \_\_\_\_\_

Inheritances (property still in deceased person's name, but you have interest):

Accounts Receivable (any amounts owed to you) \_\_\_\_\_

Land or structures: \_\_\_\_\_

Any property that runs, rolls, or float: \_\_\_\_\_

Stocks, bonds, money markets, mutual funds, certificate of deposits, and/or retirement?

Business, partnerships, self-employment? \_\_\_\_\_

Animals \_\_\_\_\_

Antiques/collectibles/collections \_\_\_\_\_

Guns (how many and total value) \_\_\_\_\_

Hobby equipment (exercise, sewing, etc.) \_\_\_\_\_

Tools (categorize into work, yard, misc.) \_\_\_\_\_

Jewelry (total value as of this date) \_\_\_\_\_

Furniture/HHG (total value in used condition) \_\_\_\_\_

Clothing (total value) \_\_\_\_\_

Other \_\_\_\_\_