

Consent to Disclose Tax Return Information in a Context Other Than Tax Return Preparation or Auxiliary Services

(To be completed by the taxpayer.)

I/We, _____, authorize _____ (tax preparer) to disclose:

- Individual federal Form 1040 and state tax returns, including schedules, worksheets, and supporting documents.
- Corporate federal Form 1120 or Form 1120-S and state tax returns, including schedules, worksheets, and supporting documents.
- Partnership federal Form 1065 and state income tax returns, including schedules, worksheets, and supporting documents.
- Other (specify): _____

For tax year(s) _____, to:

Name and address to whom the information is being disclosed:

Purpose of disclosure: _____

This consent is valid through: _____.

(Consent is valid for one year from the date of your signature if not specified)

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

Taxpayer's Signature: _____ *Date:* _____

Spouse's Signature: _____ *Date:* _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.