

With the market madness again this week and looks like to continue for many more to come. There are a few new ideas. First Lazard (\$27.00 LAZ) this money manager and deal maker, got hit huge Friday this is overdone, huge cash yield, huge earnings power, almost at new lows Friday we are buying 1/3 a position now,, and the rest 10% lower or 5% higher, depending on what happens this week and next. Almost an 8% yield that can change but around 6% long term average, huge stock buyback in place also. Liquid name huge volume Friday that should be the low, unless we go way down Monday. Make it a top holding now. Almost as good as it gets for a liquid name. OPY held in well, a deal should happen with rates not going up now, again worth \$28.00 Almost all money managers at lows we like just these two only. We are buying more JPM under \$55 if it gets there this week and more COF under \$56.00 Both simply are super cheap and nice cash dividends. COF also a takeover target at \$75 a share easy. UVSP a sale maybe \$28 within the year. BUY. Nice dividend. Miss understood bank ripe for the picking. Load up under \$21. Finally Alan Greenspan, spoke Friday listen to what he said, the overall market will be very weak for many years, so if you don't have a company that can be taken out or is a deal maker like LAZ, stay out of this market period. Deals will happen like crazy with rates staying so low. JPM and COF are just too cheap to pass up if they get hit some more.