

**Robyn Macfarlane, MA, LPC, PLLC  
10720 Carmel Commons Blvd., Suite 330  
Charlotte, NC 28226  
(704) 612-4141**

---

**CLIENT INFORMATION FORM for MINORS**

Today's Date: \_\_\_\_\_

Minor's Name: \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ Current grade in school: \_\_\_\_\_

Home address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

School currently enrolled: \_\_\_\_\_

Mother's Name: \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_

Zip: \_\_\_\_\_ Home phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email address for appointment reminders: \_\_\_\_\_

Father's name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_

Zip \_\_\_\_\_ Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

**Emergency Contact**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

## INSURANCE AUTHORIZATION OF BENEFITS

Insurance Company for Mental Health Benefits: *(very important-often a different company)*

Name of Insurance Company: \_\_\_\_\_

Address of Insurance Company: \_\_\_\_\_

Phone Number of Insurance Company: \_\_\_\_\_

Subscriber Name (Policy Holder): \_\_\_\_\_

Subscriber Date of Birth: \_\_\_\_\_  
(For insurance purposes only)

Policy Holder's Relationship to Client:    Mother    Father    Guardian    Other \_\_\_\_\_

Policy Number: \_\_\_\_\_ Group ID #: \_\_\_\_\_

Effective Date: \_\_\_\_\_ Subscriber's Employer: \_\_\_\_\_

### **Please attach copy of insurance card (front & back)**

I authorize Robyn Macfarlane to release any necessary information acquired in the course of my treatment to process insurance claims and to submit claims for payment of medical benefits to Robyn Macfarlane, MA, LPC, PLLC. Robyn Macfarlane will file my claim for me, and re-file if necessary, but will not assume responsibility for collecting on my insurance claim or negotiating settlement on a disputed claim. **If my insurance does not pay my claim, I understand that it will be my responsibility to pay any non-covered services.**

Signature of parent: \_\_\_\_\_ Date \_\_\_\_\_

## CANCELLATION/MISSED APPOINTMENT POLICY

In scheduling an appointment, you are reserving that time slot for your therapy. If you are unable to attend your session you must provide a 24 business hours notice. Missed or cancelled appointments will incur a \$75 fee unless 24 business hours notice is given. Insurance companies will not pay for missed appointments or late cancellations.

Your signature below represents your understanding and agreement to this policy.

\_\_\_\_\_  
Signature of Parent

\_\_\_\_\_  
Date

## TREATMENT INFORMATION

Please describe briefly what has led you to seek counseling:

---

---

---

---

---

Please list medications (if applicable): \_\_\_\_\_

History of any mental health medications? Yes No

If yes, please list medications \_\_\_\_\_

History of counseling/treatment in past? Yes No

History of mental health hospitalizations? Yes No If yes, when & where? \_\_\_\_\_

---

History or current suicidal ideation? \_\_\_\_\_

Who currently resides in the home with the minor (including any siblings)? \_\_\_\_\_

---