# **Item 1 Cover Page for Brochure Supplement**

Joseph Jason Dwyer, CPFA, QKA, President

Jackson Avenue, LLC 9220 Big Springs Loop Bristow, VA 20136 703-626-6475

www.jacksonavenue.com

June 15, 2021

This brochure supplement provides information about Joseph Jason Dwyer that supplements the Jackson Avenue, LLC brochure. You should have received a copy of that brochure. Please contact Joseph Jason Dwyer if you did not receive Jackson Avenue, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Joseph Jason Dwyer is available on the SEC's website at www.adviserinfo.sec.gov.

### Item 2 Educational Background and Business Experience

**Full Legal Name:** Joseph Jason Dwyer, CPFA, QKA, President **Born:** 1972 **Education:** Mr. Dwyer earned a Bachelor of Science degree in Business Management and Economics from High Point University in High Point, NC.

Mr. Dwyer has been the President of Jackson Avenue, LLC since December 2011. Prior to Jackson Avenue, LLC, Mr. Dwyer was Director of Business Development and Client Services of NADA Retirement Administrators, Inc. from July 1995 to June 2015.

The Certified Plan Fiduciary Advisor (CPFA) designation sponsored by the National Association of Plan Advisors is awarded to individuals who successfully complete a three hour proctored, closed book examination, after coursework that includes ERISA fiduciary roles and responsibilities, ERISA fiduciary oversight, ERISA plan investment management and ERISA plan management. Holders of the CPFA designation must complete 20 hours of continuing education every two years.

The Qualified 401(k) Administrator (QKA) credential is offered by the American Society of Pension Professionals & Actuaries (ASPPA) for retirement plan professionals who work primarily with 401(k) plans. Applicants for the QKA credentials are from various professional disciplines. They typically assist employers and consultants with the recordkeeping, non-discrimination testing and the administrative aspects of 401(k) and related defined contribution plans. In addition to passing four examinations covering retirement plan fundamentals and defined contribution administrative issues, the holder of the credential is required to have two years' experience in retirement plan related matters. To maintain the credential, holder must complete 40 hours of continuing education within a two-year cycle and maintain membership with ASPPA.

#### **Item 3 Disciplinary Information**

There are no legal or disciplinary events or proceedings to report concerning Mr. Dwyer

#### **Item 4 Other Business Activities**

Mr. Dwyer is not actively engaged in any investment-related or non-investment-related business or occupation outside of JAL.

### **Item 5 Additional Compensation**

Mr. Dwyer does not receive compensation or other economic benefit from anyone who is not a client for providing advisory services.

### **Item 6 Supervision**

Joseph Jason Dwyer, President and Chief Compliance Officer, monitors the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics of the Jackson Avenue, LLC supervised persons on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Joseph Jason Dwyer can be reached at 703-626-6475.

## **Item 1 Cover Page for Brochure Supplement**

H. Curtis Mull, Partner

Jackson Avenue, LLC 9220 Big Springs Loop Bristow, VA 20136 703-626-6475

www.jacksonavenue.com

June 15, 2021

This brochure supplement provides information about H. Curtis Mull that supplements the Jackson Avenue, LLC brochure. You should have received a copy of that brochure. Please contact H. Curtis Mull if you did not receive Jackson Avenue, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about H. Curtis Mull is available on the SEC's website at www.adviserinfo.sec.gov.

# Item 2 Educational Background and Business Experience

Full Legal Name: H. Curtis Mull, Partner Born:

**Education:** 

Mr. Mull earned a Bachelor of Science Degree in Political Science from Bucknell University in Lewisburg, PA.

Mr. Mull has been a Partner of Jackson Avenue, LLC since July 2015. Mr. Mull was Client Relations Manager of NADA Retirement Administrators, Inc. from December 2007 to July 2015.

# **Item 3 Disciplinary Information**

There are no legal or disciplinary events or proceedings to report concerning Mr. Mull.

#### **Item 4 Other Business Activities**

Mr. Mull is not actively engaged in any investment-related or non-investment-related business or occupation outside of JAL.

# **Item 5 Additional Compensation**

Mr. Mull does not receive compensation or other economic benefit from anyone who is not a client for providing advisory services.

### **Item 6 Supervision**

Joseph Jason Dwyer, President and Chief Compliance Officer, monitors the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics of the Jackson Avenue, LLC supervised persons on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Joseph Jason Dwyer can be reached at 703-626-6475.