

| Services provided | Buy/Sell Transactions of Prateek & Tapasya | 1-on-1 Mentorship Program |
|---|--|---------------------------|
| Daily update of all buys and sells of our personal portfolio (stocks and mutual funds) | ✓ | ✓ |
| Weekly portfolio update with total shares, investment and percentage allocation in each | ✓ | ✓ |
| All IPO RECOMMENDATION (Apply/Avoid rating for high listing gain) | ✓ | ✓ |
| List of 30 companies that we track day and night | ✓ | ✓ |
| Quarterly results & conference call highlights for the above 30 companies every quarter | ✓ | ✓ |
| Affiliate Program (Means to Earn Passive Income) | ✓ | ✓ |
| Review of your personal portfolio | ✗ | ✓ |
| Personalized call to understand your finances, goals and risk profile | ✗ | ✓ |
| Personalized investment plan based on the factors mentioned above | ✗ | ✓ |
| Modification & recommendation of the personalized plan as and when necessary | ✗ | ✓ |
| Our personal phone number to contact us when you need us. | ✗ | ✓ |
| Payment plan (in INR) | (in INR) | (in INR) |
| 3-Months | N/A | 15,000 12,000 |
| 6-Months | 14,000 10,000 | 24,000 18,000 |
| 12-Months | 20,000 15,000 | 48,000 30,000 |
| 24-Months | 32,000 24,000 | 60,000 40,000 |