



 Capital Advisory

# Funding Vision

Global Capital Access for Serious Sponsors  
& Operators

**PRESENTED BY**

Consultaa

# Unlocking Capital

## The Roadblocks You Face

- Banks demand perfect financials you don't have yet
- Traditional lenders move too slow for your timeline
- Equity funds want too much control of your deal
- No direct access to institutional capital channels
- You're stuck between debt and equity with no middle ground

There's a better way forward.



# We Provide Direct Access to Institutional and Private Capital Through Strategic Partnerships

## **BOUTIQUE ADVISORY**

Specializing in \$10M–\$500M mandates with personalized attention

## **GLOBAL ACCESS**

Direct access to institutional and private capital through strategic partnerships with global investment platforms across continents

## **CREATIVE STRUCTURING**

Executed alongside capital partners—not just advisory



These capital channels are not directly accessible to most sponsors without an intermediary.

# Is this you?



## ✓ EXPERIENCED DEVELOPER OR OPERATOR

You have a proven track record  
and operational expertise

## ✓ DEAL SIZE: \$10M–\$500M

Your project requires significant  
capital deployment

## ✓ NEED FLEXIBLE CAPITAL

Debt, equity, or hybrid structures  
that fit your deal

## ✓ LIMITED ACCESS TO THE RIGHT CAPITAL CHANNELS

Or they're moving too slow for your  
timeline and opportunity

## ✓ READY TO MOVE

You're serious, prepared, and  
committed to execution

If you checked 3 or more, keep reading.

# How We Work: A-Z in 9 Simple Steps

Our process is designed for transparency and efficiency. From initial review to funding, we guide you through every stage with clarity and expertise.

1

## Initial Review

Send us your deck or executive summary for preliminary assessment

2

## Due Diligence Checklist

We review financials and deal structure for capital readiness

3

## NDA Execution

Optional, but available for your protection

4

## Capital Partner Selection

Choose your capital partner (based on deal size, structure, and timeline)

5

## Consulting Agreement

We negotiate terms together ensuring mutual alignment

6

## Intro Call

Meet our primary consultant and discuss strategy in depth

7

## Agreement Execution

Process engagement terms based on selected capital pathway

8

## Capital Placement

We route your deal through the appropriate capital partner for execution

9

## Funding

From term sheet to legal documentation to capital disbursement

Transparent. Simple. Effective.

# Why work with us?

Our approach combines flexibility, transparency, and results. We've structured this partnership to align our success directly with yours.

## CLIENT-CENTRIC

We meet you halfway and adapt to your specific needs, timeline, and constraints

## FLEXIBLE

Two pathways, multiple capital sources, creative structures for complex deals

## GLOBAL NETWORK

Direct access to vetted capital partners —not cold outreach or databases

Your Success Is Our Success.

## TRANSPARENT

No hidden fees, no surprises—just honest conversations and clear agreements

## MULTIPLE EXECUTION CHANNELS

Broker-Dealer, Investment Bank, and Private Capital, Equity brokerages, etc

## WIN-WIN FOCUS

We only succeed when you do—our incentives are completely aligned with your success





# We're Here to Help, Not Hype

- We don't waste your time with deals that won't close
- We're upfront about what's realistic and what's not
- We'll tell you if we're not the right fit
- Open communication is everything—tell us your concerns, and we'll address them
- We only take on deals that meet institutional capital standards

HONEST. DIRECT. RESULTS-DRIVEN

# Ready to Get Started?

**STEP 1:** SEND US YOUR EXECUTIVE SUMMARY OR DEAL OVERVIEW FOR CAPITAL ASSESSMENT

**STEP 2:** WE'LL REVIEW AND SCHEDULE A QUICK INTRO CALL

**STEP 3:** CHOOSE YOUR PATHWAY AND LET'S MOVE FORWARD

LET'S TURN YOUR VISION INTO FUNDED REALITY.

# Where Others See Risk, We See Opportunity

\$10M-\$500M PRIVATE CAPITAL FOR SERIOUS SPONSORS &  
OPERATORS WORLDWIDE

**LET'S TALK.**



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