

Pre-Case Medical Risk Screening Agreement

This agreement establishes a limited-scope engagement between **LexiMed Expert Legal Nurse Consulting LLC** and the retaining law firm **La Cava Jacobson and Goodis** for the purpose of conducting a Pre-Case Medical Risk Screening. **Primary Contact:** Christin Hoopes, Litigation Paralegal

Attorney on Matter: Brendan Rowe, Esq.

Purpose

This screening provides an early medical risk assessment to assist counsel in evaluating potential medical viability, documentation exposure, and strategic considerations prior to committing further litigation resources.

Scope of Review

- Review of selected medical records provided by retaining counsel
- Evaluation of alleged injury and care timeline
- Identification of documentation strengths and potential exposure
- High-level standard-of-care observations
- Identification of anticipated opposing-expert attack points

Deliverable

A written Medical Risk Decision Memo outlining case viability, key medical findings, documentation risks, and strategic considerations for counsel.

Limitations

This engagement does not include:

- Expert testimony
- Comprehensive chart reconstruction
- Causation opinions
- Ongoing advisory services

Additional services require a separate written agreement.

Fee

A flat fee of **\$3,500** is required prior to review of records. Fees are non-refundable once review has begun.

Confidentiality

All materials provided will be treated as confidential and used solely for purposes of this engagement.

Retaining Firm Signature: _____

Name / Title: _____

Date: _____

Shauni V. Williams, FNP-C

Founder & Principal Consultant

LexiMed Expert Legal Nurse Consulting LLC