

## Special Invitation

You and a guest are invited to join us for a **COMPLIMENTARY MEAL** and our presentation of strategy planning to and through retirement. Retirement is different today than it has been for previous generations, and likely will continue to change.

Your hosts for the evening have over 90 years of collective experience in the financial services industry. During this event, you will receive information to help prepare for or continue a worry-free retirement in an ever-changing world.

### STRAIGHT TALK ABOUT YOUR FINANCIAL FUTURE

#### *Topics to be discussed:*

- 1. **Wills and Trusts** – What's right for me & how to avoid probate.
- 2. **Life Insurance** – Perhaps the best estate planning tool ever created!
- 3. **Advanced Funeral Planning** – Provide Peace of Mind for you and your loved ones!
- 4. **Income** – How to convert to Tax Free lifetime income streams.
- 5. **Stock Market** – Strategies to lock in market gains and avoid declines!
- 6. **Retirement Accounts** – A potentially safer place for IRA, Roth, 401(k) and 403(b) accounts.

*...And so much more!*

*Please Join Us for this Complimentary Gourmet Meal.*

**BODEAN**

3376 E 51st Street  
Tulsa, OK 74135

Monday	OR	Tuesday	OR	Thursday	OR	Monday	OR	Tuesday	OR	Thursday
January 19		January 20		January 22		February 2		February 3		February 5
6:30 PM		6:30 PM		6:30 PM		6:30 PM		6:30 PM		6:30 PM

**ATTIRE: BUSINESS CASUAL**

*Please arrive 15 minutes early to check-in. Our event begins promptly at 6:30 PM.*

**TWO WAYS TO REGISTER. Call, or text keyword 33E9, to 918-819-8687.**

This educational presentation is for informational purposes. Strategies presented may include insurance products. No licensed agents or insurance brokers are allowed to attend.